



1400 Highland Avenue | Manhattan Beach, CA 90266 Phone (310) 802-5000 | Fax (310) 802-5051 | www.citymb.info

### **City Council Study Session**

### ULI Final Report/Downtown Plan Discussion Monday, February 23, 2015 6:00 PM City Council Chambers

5:00 PM Adjourned Regular Meeting - Closed Session



Mayor Wayne Powell Mayor Pro Tem Mark Burton Councilmember Tony D'Errico Councilmember David J. Lesser Councilmember Amy Howorth

### Executive Team

Mark Danaj, City Manager Quinn Barrow, City Attorney

Robert Espinosa, Fire Chief Cathy Hanson, Human Resources Director Eve R. Irvine, Police Chief Mark Leyman, Parks & Recreation Director Bruce Moe, Finance Director Nadine Nader, Assistant City Manager Tony Olmos, Public Works Director Liza Tamura, City Clerk Marisa Lundstedt, Community Development Director

### **MISSION STATEMENT:**

The City of Manhattan Beach is dedicated to providing exemplary municipal services, preserving our small beach town character and enhancing the quality of life for our residents, businesses and visitors.

### February 23, 2015

### City Council Meeting Agenda Packet

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### MANHATTAN BEACH'S CITY COUNCIL WELCOMES YOU!

Your presence and participation contribute to good city government.

By your presence in the Police/Fire Conference Room, you are participating in the process of representative government. To encourage that participation, the City Council has specified a time for citizen comments on the agenda under "Public Comment on Non-Agenda Items", at which time speakers may comment on any item of interest to the public that is within the subject matter jurisdiction of the legislative body, with each speaker limited to three minutes.

Copies of staff reports or other written documentation relating to each item of business referred to on this agenda are available for review on the City's website at www.citymb.info, the Police Department located at 420 15th Street, and are also on file in the Office of the City Clerk for public inspection. Any person who has any question concerning any agenda item may call the City Clerk's office at (310) 802-5056 to make an inquiry concerning the nature of the item described on the agenda.

In compliance with the Americans With Disabilities Act, if you need special assistance to participate in this meeting, you should contact the Office of the City Clerk at (310) 802-5056 (voice) or (310) 546-3501 (TDD). Notification 36 hours prior to the meeting will enable the City to make reasonable arrangements to assure accessibility to this meeting.

### BELOW ARE THE AGENDA ITEMS TO BE CONSIDERED. THE RECOMMENDED COUNCIL ACTION IS LISTED IMMEDIATELY AFTER THE TITLE OF EACH ITEM IN BOLD CAPITAL LETTERS.

### A. PLEDGE TO THE FLAG

5 MINUTES

### B. ROLL CALL

1 MINUTE

### C. CERTIFICATION OF MEETING NOTICE AND AGENDA POSTING

1 MINUTE

*I, Liza Tamura, City Clerk of the City of Manhattan Beach, California, state under penalty of perjury that this notice/agenda was posted on Wednesday, February 18, 2015, on the City's Website and on the bulletin boards of City Hall, Joslyn Community Center and Manhattan Heights.* 

### D. PUBLIC COMMENT ON NON-AGENDA ITEMS

3 MINUTES PER PERSON - 30 MINUTES MAXIMUM

Speakers may comment on any item of interest to the public that is within the subject matter jurisdiction of the legislative body, not including items on the agenda. The Mayor may determine whether an item is within the subject matter jurisdiction of the City. While all comments are welcome, the Brown Act does not allow City Council to take action on any item not on the agenda, except under very limited circumstances. Please complete the "Request to Address the City Council" card by filling out your name, city of residence, and returning it to the City Clerk.

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### **E. GENERAL BUSINESS**

### 30 MINUTES PER ITEM

 1.
 Prioritization of Urban Land Institute (ULI) Recommendations and Next
 CON 15-0012

 Steps and Appropriation of Funds and Award Professional Services
 Agreement to Pacific Municipal Consultants (PMC) for An Amount

 Not-to-Exceed \$357,000 to Prepare a Specific Plan (Community
 Development Director Lundstedt).

 APPROPRIATE FUNDS AND AWARD PROFESSIONAL SERVICES

 AGREEMENT

 Attachments:
 1-20-15 Urban Land Institute (ULI) Downtown Visioning Week Recap Memo

 Prioritization of ULI Recommendations

 Professional Services Agreement and Exhibit A

### F. OTHER COUNCIL BUSINESS, COMMITTEE AND TRAVEL REPORTS, FUTURE DISCUSSION ITEMS

5 MINUTES PER CITY COUNCILMEMBER FOR TOTAL OF 25 MINUTES

### G. ADJOURNMENT

### **H. FUTURE MEETINGS**

### **CITY COUNCIL MEETINGS**

Mar. 3, 2015 - Election Day Mar. 4, 2015 - Wednesday -- 6:00 PM - City Council Meeting Mar. 12, 2015 – City Council Retreat Mar. 13, 2015 – City Council Retreat Mar. 17, 2015 - Tuesday -- 6:00 PM - City Council Meeting/Reorganization Apr. 7, 2015 – Tuesday -- 6:00 PM - City Council Meeting Apr. 14, 2015 - Tuesday - 6:00 PM - Adjourned Regular Meeting Apr. 21, 2015 – Tuesday -- 6:00 PM - City Council Meeting May. 5, 2015 – Tuesday -- 6:00 PM - City Council Meeting May 7, 2015 - Thursday -- 6:00 PM - Budget Study Session #1 May 11, 2015 - Monday -- 6:00 PM - Budget Study Session #2 May. 19, 2015 – Tuesday -- 6:00 PM - City Council Meeting May 21, 2015 - Thursday -- 6:00 PM -Budget Study Session #3 May 26, 2015 - Tuesday-- 6:00 PM - Budget Study Session #4 Jun. 2, 2015 - Tuesday -- 6:00 PM - City Council Meeting Jun. 16, 2015 – Tuesday -- 6:00 PM - City Council Meeting Jul. 7, 2015 – Tuesday -- 6:00 PM - City Council Meeting/Reorganization Jul. 21, 2015 - Tuesday -- 6:00 PM - City Council Meeting Aug. 4, 2015 – Tuesday -- 6:00 PM - City Council Meeting Aug. 18, 2015 – Tuesday -- 6:00 PM - City Council Meeting Sep. 1, 2015 – Tuesday -- 6:00 PM - City Council Meeting Sep. 15, 2015 – Tuesday -- 6:00 PM - City Council Meeting Oct. 6, 2015 - Tuesday -- 6:00 PM - City Council Meeting Oct. 20, 2015 – Tuesday -- 6:00 PM - City Council Meeting Nov. 3, 2015 – Tuesday -- 6:00 PM - City Council Meeting Nov. 17, 2015 – Tuesday -- 6:00 PM - City Council Meeting Dec. 1, 2015 – Tuesday -- 6:00 PM - City Council Meeting Dec. 15, 2015 - Tuesday -- 6:00 PM - City Council Meeting

### BOARDS, COMMISSIONS AND COMMITTEE MEETINGS

Feb. 26, 2015 – Thursday – 6:30 PM – Parking & Public Improvements Commission Meeting
Mar. 9, 2015 – Monday – 6:30 PM – Library Commission Meeting
Mar. 10, 2015 – Tuesday – 6:00 PM – Cultural Arts Commission Meeting
Mar. 11, 2015 – Wednesday – 6:30 PM – Planning Commission Meeting
Mar. 23, 2015 – Monday – 6:30 PM – Parks and Recreation Commission Meeting
Mar. 25, 2015 – Wednesday – 6:30 PM – Planning Commission Meeting
Mar. 26, 2015 – Thursday – 6:30 PM – Parking & Public Improvements Commission Meeting
Apr. 8, 2015 – Wednesday – 6:30 PM – Planning Commission Meeting
Apr. 13, 2015 – Monday – 6:30 PM – Library Commission Meeting
Apr. 14, 2015 – Tuesday – 6:30 PM – Cultural Arts Commission Meeting
Apr. 22, 2015 – Wednesday – 6:30 PM – Planning Commission Meeting
Apr. 23, 2015 – Tuesday – 6:30 PM – Planning Commission Meeting
Apr. 24, 2015 – Tuesday – 6:30 PM – Planning Commission Meeting
Apr. 27, 2015 – Wednesday – 6:30 PM – Planning Commission Meeting
Apr. 23, 2015 – Thursday – 6:30 PM – Planning Commission Meeting
Apr. 27, 2015 – Mednesday – 6:30 PM – Planning Commission Meeting
Apr. 23, 2015 – Thursday – 6:30 PM – Planning Commission Meeting
Apr. 27, 2015 – Monday – 6:30 PM – Parking & Public Improvements Commission Meeting
Apr. 27, 2015 – Monday – 6:30 PM – Parking & Public Improvements Commission Meeting

### I. CITY HOLIDAYS

### **CITY OFFICES CLOSED ON THE FOLLOWING DAYS:**

May. 25, 2015 – Monday – Memorial Day Jul. 3, 2015 - Friday - Independence Day Sep. 7, 2015 – Monday – Labor Day Oct. 12, 2015 – Monday – Columbus Day Nov. 11, 2015 – Wednesday – Veterans Day Nov. 26-27, 2015 – Thursday & Friday – Thanksgiving Holiday Dec. 25, 2015 – Friday – Christmas Day Jan. 1, 2016 – Friday – New Years Day Jan. 18, 2016 – Monday – Martin Luther King Day Feb. 15, 2016 – Monday – President's Day



### STAFF <u>REPORT</u>

1400 Highland Avenue | Manhattan Beach, CA 90266 Phone (310) 802-5000 | Fax (310) 802-5051 | www.citymb.info

Agenda Date: 2/23/2015

TO:

Honorable Mayor and Members of the City Council

### THROUGH:

Mark Danaj, City Manager

### FROM:

Marisa Lundstedt, Community Development Director Nhung Madrid, Senior Management Analyst

### SUBJECT:

Prioritization of Urban Land Institute (ULI) Recommendations and Next Steps and Appropriation of Funds and Award Professional Services Agreement to Pacific Municipal Consultants (PMC) for An Amount Not-to-Exceed \$357,000 to Prepare a Specific Plan (Community Development Director Lundstedt).

### APPROPRIATE FUNDS AND AWARD PROFESSIONAL SERVICES AGREEMENT

### **RECOMMENDATION:**

Staff recommends that the City Council:

- 1. Accept the presentation and prioritization of the Urban Land Institute (ULI) recommendations and provide direction and next steps;
- 2. Appropriate \$277,000 from General Fund balances to the Community Development Advanced Planning budget; and
- 3. Award a Professional Services Agreement to Pacific Municipal Consultants (PMC) for an amount not-to-exceed \$357,000 to prepare a Specific Plan.

### FISCAL IMPLICATIONS:

The total cost of the Professional Services Agreement with Pacific Municipal Consultants (PMC) is for a not-to-exceed amount of \$357,000 which includes estimated consultant costs at \$297,353 and a 20% contingency of \$59,647. Although the City has received preliminary recommendations from the Urban Land Institute (ULI) Advisory Services Panel, the final report is still pending. It is anticipated that there will be additional recommendations as part of the final report that may require additional funding. This contingency will allow the City Manager to approve additional funding, up to \$59,647, for flexibility for those additional recommendations, as well as unanticipated expenses such as additional public outreach or meetings.

Funds totaling \$80,000 are currently budgeted in the fiscal year 2014-2015 Community Development Department Advanced Planning budget for use towards a Specific Plan. The

recommended action requires an appropriation of \$277,000 from available General Fund balances to cover the remaining balance.

### BACKGROUND:

The community has been engaged in an ongoing discussion of the future of downtown. In June 2014, The City issued a Request for Proposal (RFP) for a Downtown Plan to study and recommend improvements of the area. In September 2014, the City reissued an RFP for a Downtown Specific Plan to recommend and implement downtown improvements. Interviews were held and Pacific Municipal Consultants (PMC) was selected to complete the plan. During the RFP process, the City had also engaged in a discussion with the Urban Land Institute (ULI) regarding their Technical Assistance Panels who provides an "immersion week" of study in the form of a five-day charrette, followed by recommended improvements. The City engaged ULI to conduct their charrette in early 2015 with the premise that PMC would develop the implementation tool designed to carry out the vision and recommendations for Downtown.

During the week of January 12-16, 2015, the City, in collaboration with ULI, held a five-day Advisory Services Panel comprised of various land use experts to engage community stakeholders and evaluate the Downtown area. On January 16th, the recommendations from ULI's evaluation were presented to the community in a public presentation. The recommendations were then summarized in a memorandum to Council distributed on January 20, 2015 (Attachment 1). The City anticipates receiving the final report from ULI in late February.

### **DISCUSSION:**

### Categorizing ULI Recommendations

Based on the visioning action items presented by ULI, Staff has prioritized the recommendations into four categories for the City Council to approve. This will keep the momentum going for those items that are either underway, on-going, or are within close reach. The categories include recommendations for both the Public Sector (City) and the Private Sector (Community) to lead and are defined as follows (Attachment 2):

**Category 1: Low Hanging Fruit** (1-3 months) Requires fewer resources to implement and has lower value

**Category 2: Quick Wins** (4-12 months) Requires fewer resources to implement and has higher value

### Category 3: Big Hitters (12-18 months)

Requires more resources to implement and has higher value

### Category 4: Money Pit (non-starters)

Requires more resources to implement and has lower value

Staff has already begun initial steps towards carrying-out some of the ULI recommendations

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within Category 1, as further described below. These recommendations have been categorized in order to quickly accomplish short term tasks while identifying longer-term / higher-value action items. At this time, if the Council chooses to re-categorize these recommendations, staff will make the necessary modifications. Conversely, should the City Council support the categorization of ULI's recommendations as presented, then staff will begin implementation of and/or evaluation of other recommendations provided in Categories 2-3. In addition, the final ULI report and any additional information provided in that report will be presented to Council at a future City Council meeting.

### Category 1: Low Hanging Fruit

Public Sector Recommendations:

- Evaluate Pricing and improvements to the parking system
  - The City has begun initial conversations with the key Downtown businesses/owners/associations on demand based pricing for metered parking, additional valet programs, and parking options.
- Identify opportunities for public-private partnerships to develop key Downtown redevelopment sites
  - The City Traffic Engineer is currently identifying locations in the public right-of-way where a pilot outdoor dining area and/or parklets can be implemented.
- Be proactive: Conduct outreach to businesses to ensure a healthy Downtown commercial base
  - Staff will continue to attend the monthly Downtown Business and Professional Association (DBPA) meetings and provide updates on the Downtown Specific Plan process/project.
- Construct streetscape improvements
  - The City has awarded a Public Works contract for the replacement of the blue granite tiles with a stamped colored asphalt pattern and a slurry seal in the Downtown area as an interim measure. This is considered pre-work towards a future comprehensive project.

Private Sector Recommendations:

- Create informal Downtown Residents group
  - Staff anticipates reaching out to the eight Downtown Residents that participated in the ULI Stakeholder interviews to begin the formation of a Downtown Residents Group.
- Create a public arts plan (initiate)
  - Engage the community by utilizing the Cultural Arts Commission's monthly meetings as a platform to initiate a public art plan with interested stakeholders. Although the initial steps of this recommendation can begin immediately, completion of a public art plan will take 6-12 months, which would fall into the Quick Wins category.

### **Category 2: Quick Wins**

### Public Sector Recommendations:

- Focused zoning text amendments
  - Staff to immediately begin focused zoning text amendments related to prohibiting consolidation of lots and limitations on ground floor uses in the Downtown area. This recommendation will require thoughtful public outreach to the business/retail community and several public meetings at the Planning Commission and City Council.
- Design Streetscape Improvements
  - Through public outreach and community meetings as part of the Downtown Specific Plan process.
- Develop Downtown Urban Design Guidelines
  - Review and amend existing Downtown Urban Design Guidelines though the Downtown Specific Plan process.
- Fill Economic Development Manager Position
  - Human Resources Department to recruit and fill the Economic Development Manager position within the City Manager's Office.

### Private Sector Recommendations:

- Property and Business Improvement District (PBID) formation
  - Staff will work with the Finance Department, City Attorney's Office, Commercial Property Owners and Business Owners to begin discussions on the formation of a PBID to focus on economic development.
- Downtown retail strategy
  - Staff to work with the Downtown Business and Professional Association and other Downtown retailers to prepare a retail strategy.
- Local retail marketing strategy / Downtown events strategy
  - Staff to collaborate with the Parks & Recreation Department and Downtown Business and Professional Association and other Downtown businesses to prepare a marketing and events strategy for additional events in public spaces throughout the Downtown (Farmers Market location).
- Create a public art plan (completion)
  - Complete a public art plan that has been publicly vetted and supported by the Cultural Arts Commission and City Council.

### **Category 3: Big Hitters**

Public Sector Recommendations:

- Create a Downtown Specific Plan
  - Although staff has already begun some of the recommendations from ULI, awarding the contract for the Downtown Specific Plan will formalize this recommendation.

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- Construct streetscape improvements
  - Through the Downtown Specific Plan process, streetscape improvements will be identified and implementation of these improvements are considered long term (24+ months) due to funding requirements and length of time to construct the improvements.
- Invest in City's future: Issue a bond to fund key infrastructure improvements
  - In order to fund key infrastructure improvements staff will work with the Finance Department and Public Works Department to plan for improvements through the CIP, as well as look at other revenue sources other than property taxes.
- Adopt a Parking Management Plan
  - The initial steps to evaluate pricing and improvements to the parking system have already been initiated, and these improvements will be incorporated into the larger Parking Management Plan for long-term implementation and success.

### Private Sector Role:

• None

### Category 4: Money Pit (non-starters)

No ULI recommendations have been included in this category.

Based on the recommendations presented by the Urban Land Institute following the week-long Downtown visioning charrette, staff has provided an overview of the components of a Downtown Specific Plan as the next step in this process.

### Downtown Specific Plan

Over the last year, the City Council has been presented with options on next steps for the future of Downtown which has included a proposal for a Downtown Plan and a Downtown Specific Plan. Through the ULI visioning charrette, the Advisory Services Panel has recommended a Downtown Specific Plan as the preferred approach with implementing change in the Downtown. The ULI recommendations previously described frames the conversation to support moving forward with a Specific Plan, which is what staff is recommending for approval at this time.

As proposed by PMC (Attachment 3), the preparation of a Specific Plan would include the following as summarized below:

- 1. **Introduction and Background:** Plan area, purpose and relationship to other important City documents.
- 2. **Existing Conditions:** Synopsis of Downtown's current setting, conditions and key issues.
- 3. **Downtown Outreach / Visioning and Public Input:** Describes the engagement and visioning process and "shows" rather than "tells" the 20+ year vision through illustrations, images and/or graphics.

- 4. Land Use Plan: Clarifies the allowed and identifies strategic zoning provisions to be implemented through standards.
- 5. **Private development standards and private property design guidelines:** Includes standards and guidelines that will aim to address land use and design issues currently present in Downtown project applications and projects.
- 6. **Downtown Economic Revitalization Strategies:** Includes a list and description of promotional, organizational, business retention and business expansion strategies for Downtown.
- 7. **Parking, Access and Multi-modal Circulation:** Includes a parking, access and linkage study, and parking management strategies as the basis for updating the Downtown Parking Master Plan and Downtown Parking Management Plan.
- 8. **Public Streetscape Improvement Plan and Recommendations:** Includes public realm recommendations for urban form and cross sections of Downtown streets for auto, bike and pedestrians, and streetscaping demonstrated in a 3D SketchUp model with animation and still frame graphics.
- 9. **Infrastructure Plan:** Includes analysis of the water and sewer systems to determine any deficiencies in the systems, and develop a mitigation projects, as well as estimated implantation costs.
- 10. **Implementation Strategy and Funding Plan:** Provides a toolbox of prioritized implementation strategies (projects, actions, policies, and programs) with financing mechanisms available to achieve each of the major components of the Downtown Specific Plan.

Based on the ULI presentation and findings, PMC has revised their initial Specific Plan Scope of Work to account for the efforts undertaken in the week-long visioning charrette process. The originally scoped Specific Plan effort from Fall 2014 came to a total of \$375,845. PMC has revised their Scope of Work accordingly for a total effort of \$297,353 for a total cost reduction of \$78,492. The project schedule has also been shortened by approximately four (4) months bringing the project to a 14-month timeline.

Tasks where cost savings will be realized include:

### Phase 1: Project Commencement and Analysis (Cost Savings: \$26,592)

- 1.2 Data collection, Review and Evaluation
- 1.4 Basemapping
- 1.5 Outreach and Engagement Strategy
- 1.6 Key Stakeholder Discussions and/or Focus Groups
- 1.8 Downtown Market Analysis

### Phase 2: Downtown Design Concepts (Cost Savings: \$32,690)

2.2 Public Workshop #1 - Community Design Concepts

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City of Manhattan Beach
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- 2.3 Internal Charrette Preliminary Downtown Design Elements and Strategies
- 2.4 Develop Preliminary Downtown Alternatives
  - 2.7 Public Council/Commission Study Session #1
  - 2.9 Preferred Downtown Design Concepts and Strategies

### Phase 3: Specific Plan Development (Cost Savings \$10,000)

3.1 Assess Economic Revitalization Strategies

### Phase 4: Plan Adoption & CEQA Compliance (Cost Savings \$9,210)

4.6 Project Management (to account for reduction in project duration)

The above tasks have been significantly reduced to account for ULI work to date, while accommodating time to add detail and refinement to the recommendations to integrate the findings from the ULI report into an implementation tool in the form of a Specific Plan document.

### CONCLUSION:

To continue the positive support and energy from the ULI visioning charrette process, staff recommends that the City Council approve next steps for ULI recommendations, appropriate funds for the Downtown Specific Plan, and approve the Professional Services Agreement to PMC for the preparation of a Downtown Specific Plan in an amount not-to-exceed \$357,000, which includes a contingency fund subject to City Manager approval.

### Attachments:

- 1. 1-20-15 Urban Land Institute (ULI) Downtown Visioning Week Recap Memo
- 2. Prioritization of ULI Recommendations
- 3. Professional Services Agreement and Exhibit A



City Hall 1400 Highland Avenue Manhattan Beach, CA 90266-4795

Telephone (310) 802-5000 FAX (310) 802-5001 TDD (310) 546-3501

TO: Honorable Mayor Powell and Members of the City Council

**FROM:** Marisa Lundstedt, Director of Community Development

SUBJECT: Urban Land Institute (ULI) Downtown Visioning Week Recap

**DATE:** January 20, 2015

### **INFORMATION MEMO**

During the week of January 12, 2015 to January 16, 2015, the City, in collaboration with Urban Land Institute (ULI), held a five-day Advisory Services Panel comprised of various land use experts to engage community stakeholders and evaluate the Downtown area. The highlights of the week included the following events:

### Monday, January 12<sup>,</sup> 2015

An evening public reception was held at the Joslyn Auditorium with over 80 attendees present to participate in the event. ULI staff and panel members were introduced and the public had an opportunity to mingle with panel members as well as provide written comments.

### Tuesday, January 13, 2015

For a National Advisory Services Panel, the City broke the record with 123 stakeholder interviews over a one-day timeframe (see attached). Stakeholder interviewees included individuals representing various groups throughout the community including Downtown Business Owners, Downtown Commercial Property Owners, Downtown Residents as well as Residents from all parts of the City (Sand Section, Tree Section, Hill Section, Liberty Village, Manhattan Village, East Manhattan Beach), Brokers, Investors, Realtors, Architects, Non-Profit Organizations, Faith Organizations, Manhattan Beach Unified School District, Community Groups and Organizations and City Staff.

Stakeholder Group	Council Directed Goal	Actual	Number of Interviewees
Downtown Business Owners	20%	20%	24
Downtown Commercial Property Owners	20%	22%	27
Community/Faith/Non-Profit Groups, Residents	35%	33%	41
City Elected Officials and Staff, MBUSD Board	15%	17%	21
Downtown Residents	5%	4%	5
Brokers/Investors/Architects/Realtors	5%	4%	5
TOTAL	100%	100%	123

### Friday, January 16, 2015

With over 100 stakeholders present, ULI Panelists presented their final report and highlighted the following implementation strategies.

Public Sector Role:

- ✓ Invest in your future—use your AAA bond rating.
  - Issue a bond to fund key infrastructure, plan for improvements in the CIP, look at other revenue sources other than property taxes.
- ✓ Balance the needs of residents, business owners, commercial property owners and visitors.
  - Be sensitive to resident concerns (noise, trash, deliveries), provide staff liaison to facilitate complaints and ensure consistent code enforcement.
- ✓ Be proactive.
  - Conduct outreach to businesses to ensure healthy downtown commercial base, actively engage the Downtown Business and Professional Association (DBPA) and the Commercial Property Owners Association (MBCPOA) to listen to their needs and work collaboratively to identify programs and incentives.
- Identify opportunities for public-private partnerships to develop key downtown redevelopment sites.
  - Seek out partnerships to encourage additional parking and desired development patterns and uses.
- ✓ Create a Downtown Specific Plan.
  - Give City Staff, developers, property owners and residents the certainty they desire for how Downtown will develop.
- Evaluate pricing and improvements to the parking system and adopt a parking management plan.
  - Use the PPIC to evaluate additional parking spaces, remote parking and use of trolley/shuttles. This also serves to enhance both the resident and visitor experience to Downtown.
- ✓ Design and construct streetscape improvements.
  - This is a critical component to enhance the Manhattan Beach vision and brand. Look at wider sidewalks, decorative elements, LED lighting, landscaping, public art and other amenities.
- ✓ Fill the Economic Development Manager position.
  - Address the traditional economic development activities citywide needed for an improved tax base, high quality jobs, etc. that will help to lessen the burden of property taxes for residents. It is also suggested to add a redevelopment scope to the job description.
- ✓ Develop Downtown Urban Design Guidelines.
  - Ensures that new and renovated buildings reflect the desired physical quality and culture of the community, serves to highlight the pedestrian nature of the commercial corridor, identifies categories such as building orientation and placement, access and driveways, parking, pedestrian access, materials, lighting, landscaping, street furniture and

signage. Consider contracting with an Urban Designer to review proposed project for compliance to the guidelines.

### Private Sector Role:

- Downtown Property and Business Improvement District (PBID) formation.
   Formation of a PBID to focus on economic development.
- ✓ Downtown retail strategy.
  - A retail strategy can show prospective retailers a plan. No shopping center should be without one and with more and more Downtowns producing them.
- ✓ Local retail marketing strategy/Downtown events strategy.
  - Getting the marketing right is critically important. DBPA can handle promotions and events. Need to use Internet and Smart Phone apps. The events in Downtown are large, and some hurt rather than help Downtown retailers. Events are scheduled on weeks or days when Downtown retail already is successful.
- ✓ Create informal Downtown Residents group.
  - Downtown residents have a unique interest and their needs to be a balance of those interests with those of businesses. Informal Downtown groups should be formalized.
- ✓ Create a public art plan.
  - There is a lack of public art Downtown. Need a public art plan to enliven public plazas and improve blank walls.

### Next Steps

The City anticipates receiving the final report from ULI in late February. A City Council Study Session will be scheduled in March to present the final report, guidance on a contract for PMC consulting services to prepare either a Downtown Plan or a Specific Plan, and to receive direction from City Council regarding the report recommendations, as well as general guidance on the next steps.

### **Downtown Business / Owners**

Damira Bacic	Shade Hotel
Dana McFarland	Beehive/Wright's
David Levin	Lulu's (closed)
Jason Shanks	Nikau Kai
Kelly Hoose	3rd Gallery
Kelly Stroman	Downtown Business and Professional Association
Kevin Scott	SK Polymers
Kierston Allen	Dealer.com
Kris D'Errico	Bella Beach/Bella Beach Kids
Kyle King	Shorwood Realtors
Lee Blakos	Growing Wild
Les Silverman	Look Optomerty
Linda Mcloughlin Figel	{Pages} a Bookstore
Lisa Gallien	Growing Wild
Manny Serrano	Bank of Manhattan
Mary Kelley	23rd Street Jewelers
Maureen McBride	Tabula Rasa
Michael Zislis	Zislis Group
Mike Simms	Simms Group
Milo Bacic	Shade Hotel
Pete Moffet	Former Business Owner
Rebo McFadden	iRubMB
Ric Arrigoni	Hush Salons
Suzanne Lerner	Michael Stars

### **Downtown Commercial Property Owners**

Barry Deziel	224, 225, 227 MBB
Corine Laurence	1125-1131 Manhattan Ave
David Zislis	Zislis Group
Dennis Maloney	805 Manhattan Ave
Don Swanson	1200 Block Manhattan Ave
Donald Spencer	312-320 MBB
Dwight Robertson	1125-1131 Manhattan Ave
Edward Laurence	1125-1131 Manhattan Ave
Ezra Choueke	
Greg Laurence	1125-1131 Manhattan Ave
Guy Gabriel	317, 323 MBB
Heath Gregory	117 MBB
Helen Ristani	909, 1001, 1005, 1007, 1009, Manhattan Ave; 1311 10th Pl
James Wellbaum	Rep for David Piory 1141-1151 Manhattan Ave
Jay Haskell	
Jennifer Honey	
Joan Deziel	224, 225, 227 MBB
Kyle Ransford	213, 232, 300 MBB
Lando Saad	229 13th St
Matt Van Amburgh	1301 Highland Ave
Michael Goldstein	321, 323, 325, 327 MBB
Michael Greenberg	Sketchers
Nicole Fitzgerald	213, 232, 300 MBB
Phillip Cook	818 MBB
Robert Stahl	1103 Highland Ave
Tony Choueke	324/326 13th St; 1141,1143 & 1145 Highland; 116 & 324 MBB
Yolanda Baltazar	Rep for David Piory 1141-1151 Manhattan Ave

### Community/Faith/Non-Profit Groups, Residents

Andrea Giancoli	Beach Cities Health District
Angie Silverman	FOLA/Tree Section Resident
Ann Kelly	Hometown Fair Association
Bill Victor	Sand Section Resident
Craig Cadwallender	Surfrider Foundation
Dan Constant	Neighborhood Watch Rep/Tree Section Resident
Debbie Wick Keen	East MB Resident
Don Gould	LA County Library
Don McPhearson	Hill Section Resident
Don Rowe	LA County Library
Ed Caprillian	Tree Section Resident
Eve Kelso	City Staff/ Dial-a-Ride & Older Adults Programs
Farnaz Flechner	MBEF
Gary McAulay	Sand Section Resident
Henrietta Mosely	League of Women Voters
Jan Buike	City Staff/Older Adults Programs
Jan Dennis	MB Historical Society/Hill Section Resident
Jennifer Jovanovic	Growing Great/Sand Section Resident
Jeri Martin/Elaine Trotter	Neptunian Womens Club/Tree Section Resident
Jim Dillavou	Sand Section Resident
Jim O'Callahan	MB Chamber of Commerce
Joanne Kreindel	East MB Resident
Jon Chaykowski	Hill Section Resident
Julie Gonella	MB Botanical Gardens/Downtown Resident
Julie Harrison	Sand Section Resident
Karol Wahlberg	MBRA/Downtown Resident
Kim Martin	Grades of Green/Tree Section Resident
Larry Kosmont	MVM Consultant
Larry Scanlan	Leadership MB
Leda Madison	East MB Resident/Downtown Business Employee
Liz Griggs	MVM Representative
Lynne Gross	Roundhouse/Sand Section Resident
Marie Colmey	Sand Section Resident
Mary Jo Ford	Beach Cities Health District/Tree Section Resident
Michael Lohnert	Hill Section Resident
Mike Murphy	Sand Section Resident
Paul Gross	Sand Section Resident
Paul Silva	The Beach Reporter
Roger Lamont	East MB Resident
Victor Algaze	East MB Resident
Wally Siembab	SBCCOG

### Elected Officials/Staff/MBUSD Board

Amy Howorth	Councilmember
Bill Fournell	MUSD Board Member
Cheryl Cleamons	Library Commissioner
Christine Cronin-Hurst	MUSD Board Member
David Lesser	Councilmember
Ellen Rosenberg	MUSD Board Member
Fred Manna	P & R Commissioner
Jennifer Cochran	MUSD Board Member
Laurie Jester	Planning Manager
Loli Ramezai	Cultural Arts Commissioner
Marisa Lundstedt	Community Development Director
Mark Burton	Mayor Pro Tem
Mark Danaj	City Manager
Martha Andreani	PC Commissioner
Nadine Nader	Assistant City Manager
Quinn Barrow	City Attorney
Steve Nicholson	PPIC Commissioner
Steve Ortmann	PC Commissioner
Tony D'Errico	Councilmember
Tony Olmos	Public Works Director
Wayne Powell	Mayor

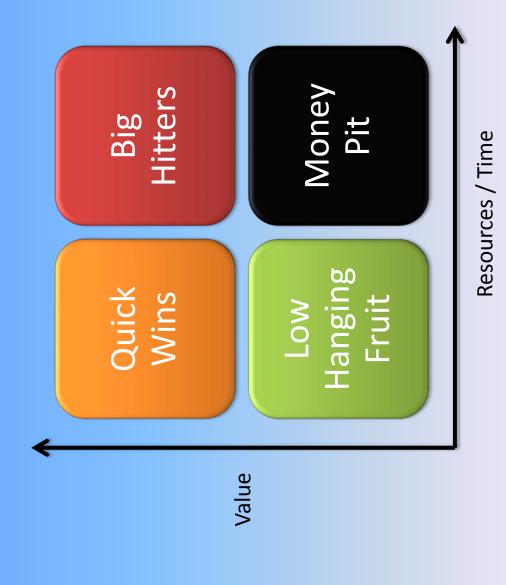
### **Downtown Residents**

George Kaufman Jackie May Jim Quilliam Joy Curry Neil Leventhal

### Brokers/Investors/Architects/Realtors

Gary Horwitz	Jones Lang LaSalle
Jim Fasola	Architect
Jon Tolkin	Tolkin Group
Louie Tomaro	Architect
Sheri Fejeran	SBAOR

# Prioritization of ULI Recommendations



February 23, 2015 City Council Meeting - Study Session

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### **Public Sector Role**

- Evaluate pricing and improvements to the parking system
- Identify opportunities for publicprivate partnerships to develop key Downtown redevelopment sites
- Wider sidewalks (outdoor dining/parklets)
- Balance the needs of residents, business owners, commercial property owners and visitors

### **Private Sector Role**

- Create informal Downtown Residents group
- Create a public art plan

	Quick Wins (3-6 months)	<b>Ni</b> ths)	DS
	Public Sector Role	P	Private Sector Role
•	Design streetscape improvements	Pro	Property and Business Improvement District (PBID) formation
•	Develop Downtown Urban Design Guidelines	Do Do	Downtown retail strategy
•	Adopt a Parking Management Plan	Loc	Local retail marketing
•	Be proactive: Conduct outreach to businesses to ensure healthy Downtown commercial base	stra	strategy/Downtown events strategy
•	Zoning tout amondmonts		

- Zoning text amendments
  - Consolidation of lots
    - Ground floor uses



### **Public Sector Role**

- Create a Downtown Specific Plan
- Construct streetscape improvements
- Fill Economic Development Manager position
- Invest in City's future: Issue a bond to fund key infrastructure

### **Private Sector Role**

N/A

Tentative Date	Mid-Late February 2015	February 17, 2015	February 23, 2015	April 2015	TBD
Milestones	City Receives Draft Report from ULI	Award Contract for Downtown Crosswalk / Streetscape Preparation	City Council Study Session & Award PMC Contract	Prepare Plan	City Council Adopt Plan

### **Next Steps**

### AGREEMENT FOR PROFESSIONAL SERVICES

THIS AGREEMENT is dated February 23, 2015 ("Effective Date"), by and between the City of Manhattan Beach, a California municipal corporation ("City") and Pacific Municipal Consultants, dba PMC, a California corporation ("Consultant") (collectively, the "Parties").

### RECITALS

A. City desires to City desires to utilize the services of Consultant to perform planning services as an independent contractor in connection with the preparation of a Downtown Specific Plan for the City's downtown business area.

B. Consultant represents that it is qualified and able to perform the services ("Services") required by this Agreement.

NOW, THEREFORE, in consideration of the Parties' performance of the promises, covenants, and conditions stated herein, the Parties hereto agree as follows:

Section 1. Consultant's <u>Services</u>. Consultant shall perform the Services described in Exhibit A in a manner reasonably satisfactory to City and consistent with the level of care and skill ordinarily exercised by members of the profession currently practicing in the same locality under similar conditions.

Section 2. <u>Term of Agreement</u>. This Agreement shall apply to services rendered on or after February 23, 2015 and shall terminate when the work is completed, unless sooner terminated by City.

Section 3. <u>Time of Performance</u>. Consultant shall commence its services under this Agreement upon receipt of a written notice to proceed from City in the manner described in Exhibit A. Consultant shall complete the services as directed by the City's representative.

Section 4. <u>Compensation</u>.

(a) City agrees to pay Consultant in accordance with the hourly rates and fee terms attached hereto in Exhibit A. In no event shall Consultant be paid more than \$357,000 during the term of this Agreement. Any terms in Exhibit A, other than the services, payment rates and schedule of payment, are null and void.

(b) Unless expressly provided for in Exhibit A, Consultant shall not be entitled to reimbursement for any expenses. Any expenses incurred by Consultant that are not expressly authorized by this Agreement will not be reimbursed by City.

Section 5. <u>Method of Payment</u>. City shall pay Consultant said consideration in accordance with the method and schedule of payment set forth in Exhibit A, attached hereto and incorporated herein. Unless otherwise specified in Exhibit A, Consultant

shall submit to City a detailed invoice on a monthly basis for the services performed pursuant to this Agreement. Each invoice shall describe in detail the services rendered during the period, the days worked, number of hours worked, the hourly rates charged, and the services performed for each day in the period, as applicable. Within 45 days of receipt of each invoice, City shall pay all undisputed amounts included on the invoice.

Section 6. Independent Contractor. The Parties agree, understand, and acknowledge that Consultant is not an employee of the City, but is solely an independent contractor. Consultant expressly acknowledges and agrees that City has no obligation to pay or withhold state or federal taxes or to provide workers' compensation or unemployment insurance or other employee benefits and that any person employed by Consultant shall not be in any way an employee of City. As such, Consultant shall have the sole legal responsibility to remit all federal and state income and social security taxes and to provide for his/her own workers' compensation and unemployment insurance and that of his/her employees or subcontractors. Neither City nor any of its agents shall have control over the conduct of Consultant or any of Consultant's employees. Consultant shall not, at any time, or in any manner, represent that it or any of its agents or employees are in any manner agents or employees of City. Consultant shall indemnify and hold harmless City and its elected officials, officers and employees, servants, designated volunteers, and agents serving as independent contractors in the role of City officials, from any and all liability, damages, claims, costs and expenses of any nature to the extent arising from Consultant's personnel practices. City shall have the right to offset against the amount of any fees due to Consultant under this Agreement any amount due to City from Consultant as a result of Consultant's failure to promptly pay to City any reimbursement or indemnification arising under this Section 6. City agrees that it shall not, during the term of this Agreement, nor for a period of one year after termination, solicit for employment, hire or retain, whether as an employee or independent contractor, any person who is or has been employed by Consultant as of February 23, 2015.

Section 7. <u>Assignment</u>. This Agreement shall not be assigned, in whole or in part, by Consultant without the prior written approval of City. Any attempt by Consultant to so assign this Agreement or any rights, duties, or obligations arising hereunder shall be void and of no effect.

### Section 8. <u>Responsible Principals</u>.

(a) Consultant's responsible principal, Loreli Capel, Project Manager/Downtown Specialist, shall be principally responsible for Consultant's obligations under this Agreement and shall serve as principal liaison between City and Consultant. Designation of another Responsible Principal by Consultant shall not be made without prior written consent of City.

(b) City's Responsible Principal shall be the Community Development Director, who shall administer the terms of the Agreement on behalf of City.

Section 9. <u>Personnel</u>. Consultant represents that it has, or shall secure at its own expense, all personnel required to perform the Services under this Agreement. All personnel engaged in the work shall be qualified to perform such Services.

Section 10. <u>Permits and Licenses</u>. Consultant shall obtain and maintain during the term of this Agreement all necessary licenses, permits, and certificates required by law for the provision of the Services, including a business license.

### Section 11. Interests of Consultant.

(a) Consultant covenants that it presently has no interest and shall not acquire any interest, direct or indirect, which may be affected by the Services, or which would conflict in any manner with the performance of the Services. Consultant further covenants that, in performance of this Agreement, no person having any such interest shall be employed by it. Furthermore, Consultant shall avoid the appearance of having any interest, which would conflict in any manner with the performance of the Services. Consultant shall not accept any employment or representation during the term of this Agreement which is or may likely make Consultant "financially interested" (as provided in California Government Code §§ 1090 and 87100) in any decision made by City on any matter in connection with which Consultant has been retained.

(b) Consultant further warrants and maintains that it has not employed or retained any person or entity, other than a bona fide employee working exclusively for Consultant, to solicit or obtain this Agreement. Nor has Consultant paid or agreed to pay any person or entity, other than a bona fide employee working exclusively for Consultant, any fee, commission, gift, percentage, or any other consideration contingent upon the execution of this Agreement. Upon any breach or violation of this warranty, City shall have the right, at its sole and absolute discretion, to terminate this Agreement without further liability, or to deduct from any sums payable to Consultant hereunder the full amount or value of any such fee, commission, percentage or gift.

(c) Consultant warrants and maintains that it has no knowledge that any officer or employee of City has any interest, whether contractual, non-contractual, financial, proprietary, or otherwise, in this transaction or in the business of Consultant, and that if any such interest comes to the knowledge of Consultant at any time during the term of this Agreement, Consultant shall immediately make a complete, written disclosure of such interest to City, even if such interest would not be deemed a prohibited "conflict of interest" under applicable laws as described in this subsection.

### Section 12. Insurance.

(a) Consultant shall at all times during the term of this Agreement carry, maintain, and keep in full force and effect, insurance as follows:

1. A policy or policies of Comprehensive General Liability Insurance, with minimum limits of \$2,000,000 for each occurrence, combined single limit, against any personal injury, death, loss, or damage resulting from the wrongful or negligent acts by Consultant.

2. A policy or policies of Comprehensive Vehicle Liability Insurance covering personal injury and property damage, with minimum limits of \$1,000,000 per occurrence combined single limit, covering any vehicle utilized by Consultant in performing the Services required by this Agreement.

3. Workers' Compensation insurance as required by the State of California.

4. A policy or policies of Professional Liability Insurance (errors and omissions) with minimum limits of \$2,000,000 per claim and in the aggregate. Any deductibles or self-insured retentions attached to such policy or policies must be declared to and be approved by City. Further, Consultant agrees to maintain in full force and effect such insurance for one year after performance of work under this Agreement is completed.

(b) <u>Other Insurance Provisions</u>. The general liability and automobile liability policies are to contain, or be endorsed to contain, the following provisions:

1. City, its officers, officials, employees, designated volunteers and agents serving as independent contractors in the role of City officials, are to be covered as additional insureds as respects: liability arising out of activities performed by or on behalf of Consultant; products and completed operations of Consultant; premises owned, occupied or used by Consultant; or automobiles owned, leased, hired or borrowed by Consultant. The coverage shall contain no limitations on the scope of protection afforded to City, its officers, officials, employees, designated volunteers or agents serving as independent contractors in the role of City officials which are not also limitations applicable to the named insured.

2. For any claims related to this Agreement, Consultant's insurance coverage shall be primary insurance as respects City, its officers, officials, employees, designated volunteers and agents serving as independent contractors in the role of City officials. Any insurance or self-insurance maintained by City, its officers, officials, employees, designated volunteers or agents serving as independent contractors in the role of City officials shall be excess of Consultant's insurance and shall not contribute with it.

3. Consultant's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.

4. Each insurance policy, except for the professional liability policy, required by this clause shall expressly waive the insurer's right of subrogation against City and its elected officials, officers, employees, servants, attorneys, designated volunteers, and agents serving as independent contractors in the role of City officials.

5. Each insurance policy required by this Agreement shall be endorsed to state: "The above policy contains a 30-day notice provision for nonrenewal and cancellation except for cancellation due to non-payment of premium in which a 10-day notice applies." The issuing insurer shall provide written notification to the City by electronic mail or by regular mail.

6. If insurance coverage is canceled or reduced in coverage or in limits, Consultant shall within two business days of notice from insurer, phone, fax and/or notify City via certified mail, return receipt requested, of the changes to or cancellation of the policy.

(c) The City's Risk Manager may, in writing, amend and/or waive any or all of the insurance provisions set forth herein. In such case, Consultant shall comply with the insurance provisions required by City's Risk Manager.

(d) The policy or polices required by this Agreement shall be issued by an insurer admitted in the State of California and with a rating of at least A-;VII in the latest edition of Best's Insurance Guide, unless waived in writing by City's Risk Manager.

(e) Consultant agrees that if it does not keep the aforesaid insurance in full force and effect, City may either immediately terminate this Agreement or, if insurance is available at a reasonable cost, City may take out the necessary insurance and pay, at Consultant's expense, the premium thereon.

(f) All insurance coverages shall be confirmed by execution of endorsements on forms approved by City. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. All endorsements are to be received and approved by City before services commence. As an alternative to City forms, Consultant's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by these specifications.

(g) Any deductibles or self-insured retentions must be declared to and approved by City, and shall not exceed \$50,000.

(h) Consultant shall require each of its sub-contractors (if any) to maintain insurance coverage that meets all of the requirements of this Agreement.

Section 13. <u>Indemnification.</u> Consultant shall defend, indemnify, and hold harmless the City, its officials, and every officer, employee and agent of City (collectively "City") from any claim, liability or financial loss (including, without limitation, attorneys fees and costs), injuries to property or persons (including without limitation, attorneys fees and costs) arising out of any acts or omissions of Consultant, its officials, officers, employees or agents in connection with the performance of this Agreement, except for such claim, liability or financial loss or damage arising from the gross negligence, sole negligence, or willful misconduct of the City, as determined by final arbitration or court decision or by the agreement of the Parties. Consultant shall defend City, with counsel of City's choice, at Consultant's own cost, expense, and risk, and shall pay and satisfy any judgment, award, or decree that may be rendered against City. Consultant shall reimburse City for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

Consultant's obligation to indemnify shall not be restricted to insurance proceeds, if any, received by Consultant or City. All duties of Consultant under this Section shall survive termination of this Agreement.

### Section 14. Termination.

(a) City shall have the right to terminate this Agreement for any reason or for no reason upon five calendar days' written notice to Consultant. Consultant agrees to cease all work under this Agreement on or before the effective date of such notice.

(b) City may at any time, for any reason, with or without cause, suspend this Agreement, or any portion hereof, by serving upon Consultant written notice. Upon receipt of said notice, Consultant shall immediately cease all work under this Agreement, unless the notice provides otherwise. If City suspends only a portion of this Agreement, such suspension shall not make void or invalidate the remainder of this Agreement.

(c) In the event of termination or cancellation of this Agreement by City, due to no fault or failure of performance by Consultant, Consultant shall be paid based on the percentage of work satisfactorily performed at the time of termination. In no event shall Consultant be entitled to receive more than the amount that would be paid to Consultant for the full performance of the Services required by this Agreement. Consultant shall have no other claim against City by reason of such termination, including any claim for compensation.

Section 15. <u>City's Responsibility</u>. City shall provide Consultant with all pertinent data, documents, and other requested information as is available for the proper performance of Consultant's Services.

### Section 16. Information and Documents.

(a) Consultant covenants that all data, documents, discussion, or other information (collectively "Data") developed or received by Consultant or provided for performance of this Agreement are deemed confidential and shall not be disclosed or released by Consultant without prior written authorization by City. City shall grant such authorization if applicable law requires disclosure. Consultant, its officers, employees, agents, or subcontractors, shall not without written authorization from the City Manager or unless requested in writing by the City Attorney, voluntarily provide declarations, letters of support, testimony at depositions, response to interrogatories or other information concerning the work performed under this Agreement or relating to any project or property located within the City. Response to a subpoena or court order shall not be considered "voluntary," provided Consultant gives City notice of such court order or subpoena.

(b) Consultant shall promptly notify City should Consultant, its officers, employees, agents or subcontractors be served with any summons, complaint, subpoena, notice of deposition, request for documents, interrogatories, request for admissions or other discovery request, court order or subpoena from any party

regarding this Agreement and the work performed thereunder or with respect to any project or property located within City. City retains the right, but has no obligation, to represent Consultant and/or be present at any deposition, hearing or similar proceeding. Consultant agrees to cooperate fully with City and to provide City with the opportunity to review any response to discovery requests provided by Consultant. However, City's right to review any such response does not imply or mean the right by City to control, direct, or rewrite said response.

(c) All Data required to be furnished to City in connection with this Agreement shall become the property of City, and City may use all or any portion of the Data submitted by Consultant as City deems appropriate. Upon completion of, or in the event of termination or suspension of this Agreement, all original documents, designs, drawings, maps, models, computer files containing data generated for the work, surveys, notes, and other documents prepared in the course of providing the Services shall become the sole property of City and may be used, reused or otherwise disposed of by City without Consultant's permission. Consultant shall not be held liable for any modification or re-use of City-owned Data for purposes outside the Data's original intent.

(d) Consultant shall maintain complete and accurate records with respect to sales, costs, expenses, receipts and other such information required by City that relate to the performance of the Services. All such records shall be maintained in accordance with generally accepted accounting principles and shall be clearly identified and readily accessible. Consultant shall provide free access to City, its designees and representatives at reasonable times, and shall allow City to examine and audit said books and records, to make transcripts therefrom as necessary, and to inspect all work, data, documents, proceedings and activities related to this Agreement. Such records, together with supporting documents, shall be maintained for a period of three years after receipt of final payment.

(e) Consultant's covenants under this Section shall survive the termination of this Agreement.

### Section 17. Default

(a) Consultant's failure to comply with the provisions of this Agreement shall constitute a default. In the event that Consultant is in default for cause under the terms of this Agreement, City shall have no obligation or duty to continue compensating Consultant for any work performed after the date of default and can terminate this Agreement immediately by written notice to Consultant. If such failure by Consultant to make progress in the performance of work hereunder arises out of causes beyond Consultant's control, and without fault or negligence of Consultant, it shall not be considered a default.

(b) If the City Manager or his delegate determines that Consultant is in default in the performance of any of the terms or conditions of this Agreement, City shall serve Consultant with written notice of the default. Consultant shall have ten days after service upon it of said notice in which to cure the default by rendering a satisfactory performance. In the event that Consultant fails to cure its default within such period of time, City shall have the right, notwithstanding any other provision of this Agreement, to terminate this Agreement without further notice and without prejudice to any other remedy to which it may be entitled at law, in equity or under this Agreement.

Section 18. <u>Changes in the Services</u>. City shall have the right to order, in writing, changes in the Services or the services to be performed. Any changes in the Services requested by Consultant must be made in writing and approved by both Parties.

Section 19. <u>Notice</u>. Any notices, bills, invoices, etc. required by this Agreement shall be deemed received on (a) the day of delivery if delivered by hand during the receiving party's regular business hours or by facsimile before or during the receiving party's regular business hours; or (b) on the second business day following deposit in the United States mail, postage prepaid, to the addresses set forth below, or to such other addresses as the Parties may, from time to time, designate in writing pursuant to this section.

If to City:	City of Manhattan Beach 1400 Highland Avenue Manhattan Beach, California 90266 Attn: Director of Community Development
With a copy to:	City of Manhattan Beach 1400 Highland Avenue Manhattan Beach, California 90266 Attn: City Attorney
If to Consultant:	PMC 2729 Prospect Park Drive, Suite 220 Rancho Cordova, CA 95670 Attn: Philip O. Carter

Section 20. <u>Attorneys' Fees</u>. If a party commences any legal, administrative, or other action against the other party arising out of or in connection with this Agreement, the prevailing party in such action shall be entitled to have and recover from the losing party all of its attorneys' fees and other costs incurred in connection therewith, in addition to such other relief as may be sought and awarded.

Section 21. <u>Entire Agreement</u>. This Agreement represents the entire integrated agreement between City and Consultant, and supersedes all prior negotiations, representations, or agreements, either written or oral. This Agreement may be amended only by a written instrument signed by both City and Consultant.

Section 22. <u>Governing Law</u>. The interpretation and implementation of this Agreement shall be governed by the domestic law of the State of California.

Section 23. <u>Venue</u>. Any litigation concerning this Agreement shall take place in the municipal, superior, or federal district court with geographic jurisdiction over the City of Manhattan Beach.

Section 24. <u>City Not Obligated to Third Parties</u>. City shall not be obligated or liable under this Agreement to any party other than Consultant.

Section 25. <u>Exhibits: Precedence</u>. All documents referenced as exhibits in this Agreement are hereby incorporated in this Agreement. In the event of any discrepancy between the express provisions of this Agreement and the provisions of any document incorporated herein by reference, the provisions of this Agreement shall prevail.

Section 26. <u>Corporate Authority</u>. The persons executing this Agreement on behalf of the Parties warrant that they are duly authorized to execute this Agreement on behalf of said Parties and that by their execution, the Parties are formally bound to the provision of this Agreement.

Section 27. <u>Severability</u>. Invalidation of any provision contained herein or the application thereof to any person or entity by judgment or court order shall in no way affect any of the other covenants, conditions, restrictions, or provisions hereof, or the application thereof to any other person or entity, and the same shall remain in full force and effect.

EXECUTED on the date first written above at Manhattan Beach, California.

CITY OF MANHATTAN BEACH

Mark Danaj MARK DANAJ City Manager

ATTEST:

CONSULTANT:

PMC

Philip O. Carter President

LIZA TAMURA City Clerk

APPROVED AS TO FORM:

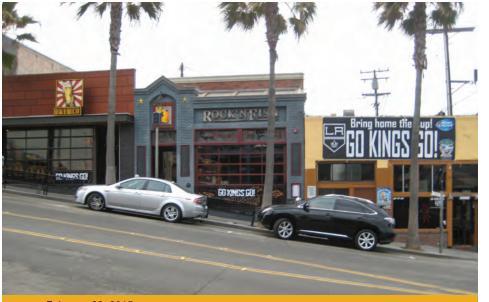
QUINN M. BARROW City Attorney

### EXHIBIT A

### **CONSULTANT'S PROPOSAL**



## <image>





February 23, 2015 City Council Meeting - Study Session

## CITY OF PROPOSAL FOR SERVICES MANHATTAN BEACH

## RFP # 988-15 DOWNTOWN SPECIFIC PLAN



SUBMITTED TO:

#### **CITY CLERK'S OFFICE**

1400 HIGHLAND AVENUE MANHATTAN BEACH, CA 90266 SUBMITTED BY:



3900 KILROY AIRPORT WAY, SUITE 120 LONG BEACH, CA 90806 PHONE: (562) 200-7165 (866) 828-6762 WWW.PMCWORLD.COM

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September 10, 2014

City Clerk **City of Manhattan Beach** 1400 Highland Avenue Manhattan Beach, CA 90266

#### Re: Proposal #995-15- Downtown Specific Plan

Dear City Clerk:

The Manhattan Beach Downtown Specific Plan project is a clear demonstration of the City's commitment toward addressing the changing needs of the Downtown and maintaining the small town charm that makes this such a unique environment for residents, merchants, and visitors alike. Our team has watched Downtown Manhattan Beach change incrementally over time, and we find the City's proactive approach to initiating public discussion on the community's envisioned future invigorating and inspiring. Our team would really like to be part of the process, and we are pleased to present this proposal in response to the Request for Proposals for the Manhattan Beach Downtown Specific Plan Project.

PMC has a great deal of experience with helping communities identify downtown visions and strategies that work and, in particular, the land use and urban design elements of a well-designed, economically successful retail environment. Our company is a full service planning firm with a team specifically dedicated to downtown urban revitalization and the design and function of downtowns, corridors, and districts. Providing contract staffing assistance to municipalities throughout California gives our staff a clear understanding of what it takes to write an award-winning document that can be realistically implemented on the other side of the planning counter. Additionally, the PMC team members selected for this project have an expertise in the mechanisms that create thriving environments, as well as a personal knowledge of the resources that make this Downtown such a special destination on California's coast.

The PMC team is led by project manager and downtown specialist Loreli Cappel, PMC's manager of Urban Revitalization and Design services, who has dedicated the last 15 years of her career to helping communities realize their visions for their downtowns. Ms. Cappel is joined by PMC's experts in the areas of community outreach, urban and streetscape design, local coastal plans, municipal finance, and the California Environmental Quality Act.

To achieve the City's desires for the Downtown Plan, we have assembled a unique team of subconsultants with the experience to lead the community from vision to action. Our teaming partners include:

L.L. Consulting – Downtown Management Specialists

Founded in 2000, L.L. Consulting is committed to assisting communities with the economic revitalization and development of their historic downtown cores, traditional commercial districts, urban commercial corridors, and business improvement areas. Consulting services and technical assistance include organizational formation and training, Main Street program development and management, business development strategies and programs, strategic planning and visioning, marketing, promotional and branding strategies and plans, business improvement district formation and management, and small business consulting and coaching.

3900 Kilroy Airport Way #120 • Long Beach, CA 90806 • P: (562) 200-7165 • F: (562) 200-7166

• Keith Kjelstrom Consulting – Economic and Main Street Specialist

Keith Kjelstrom provides consulting services in commercial district revitalization, economic development, land use planning, and strategic planning for local and state governments, businesses, and nonprofit organizations. With 31 years of experience in economic development, he is a seasoned analyst, facilitator, presenter and trainer. He specializes in helping communities to harness the tools and techniques of business development, including market analysis, business strengthening, business recruitment, and project funding development. Early in his career, Mr. Kjelstrom was a local Main Street manager, and has since served with California Main Street for 11 years, including 8 years as director.

• KTU+A – Streetscape and Multi-modal Specialists

Established in 1970, KTU+A has expanded the boundaries of a traditional planning and landscape architecture office by incorporating active transportation, community planning, federal planning, and natural resource management practices into its portfolio. This diversity provides KTU+A the ability to shape the big picture while addressing the fine-grain details that contribute to sustainable natural and built environments.

In addition to designing award-winning streetscapes and public spaces, KTU+A has provided planning and design services for a number of projects requiring the integration of urban design and transportation, including pedestrian, bicycle, and transit. Services have included corridor master plans, alignment alternatives, design feasibility, safety evaluation, land use scenarios, urban design guidelines, sustainability best practices, active transportation strategies, transportation demand management strategies, and ADA accessibility.

• Watry Design – Parking Specialists

Incorporated in 2000, Watry Design has delivered over 800 parking projects on time and on budget throughout the western United States. The company's extensive parking experience includes numerous parking studies, including parking management plans, site planning, feasibility studies, and evaluations of how parking and accessibility relate to the concepts of complete streets.

AKM Consulting Engineers – Infrastructure Specialists

AKM is a multi-disciplined professional organization that has done several projects in Manhattan Beach and specializes in providing engineering and related services to public agencies. Established in 1990, AKM is a certified Small Business Enterprise and has a current staff of 25 employees, most of whom operate out of an office strategically located in Irvine at the intersection of the 5 and 405 freeways. The scope of services offered by AKM includes all facets of planning, design, and construction management for public works infrastructure.

Our team truly believes that no two downtowns are alike, and therefore a unique team of specialists and creative thinkers is required to customize tools that really work for Downtown Manhattan Beach. Because we listen to the community at length throughout the outreach process, as well as write and implement these plans on a daily basis, we know how to develop strategies that work for staff and the community. Our client references will attest that the award-winning projects we've developed with and for them have won their communities recognition for their creativity, and implementation success. Just a few of PMC's more recent award-winning downtown and district visioning projects include:

- Ione Downtown Plan: 2013 APA California State Award for Comprehensive Planning Small Jurisdiction; and 2013 APA California Chapter, Sacramento Valley Section Award for Comprehensive Planning – Small Jurisdiction
- Kern County Downtown Visioning Projects (five communities): First Place Best Practices Award by the APA, California Chapter, Central Section
- Santa Rosa Station Area Plan: 2013 APA California Chapter, Northern Section, Neighborhood Planning Award

From urban to rural and from vital to blighted, what makes a successful downtown is capitalizing on the area's assets and capturing the community's vision. We would really like the opportunity to help Manhattan Beach realize its Downtown vision, and look forward to discussing this proposal with you. Please feel free to contact me directly at (562) 200-7165 x19201 or by email at <a href="mailto:lcappel@pmcworld.com">lcappel@pmcworld.com</a> if you have any questions.

Sincerely,

hin

Philip O. Carter President

oreli Coppel

Loreli Cappel Project Manager

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# Qualifications



## Qualifications

## **PMC Firm Overview**

PMC is a privately owned California corporation. The company was established in 1995 with a mission to provide planning, environmental, and municipal services to public agencies, special districts, and public-oriented organizations. We started as a small team and have continued to grow steadily and strategically, a direct result of providing exemplary service to more than 800 cities, counties, and special districts throughout the United States. Today, PMC has approximately 140 professionals based out of our seven California offices in Long Beach, San Diego, San Luis Obispo, Oakland, Rancho Cordova, Chico, and Monterey. This work will primarily be conducted from our Long Beach and San Luis Obispo office locations.

PMC brings a valuable combination of experience and qualifications to the planning process. Our experience as a consultant to dozens of cities and counties throughout California has given us exceptional specific plan qualifications and a broad range of problem-solving abilities. PMC's approach to preparing a specific plan focuses on providing a complete, workable design and policy document that reflects the vision and desires of the community. We partner with local governments, community members, stakeholders, regional agencies, and special districts to ensure that local policies are consistent with the larger framework. Our in-house experts understand legal issues, best practices, and special considerations to develop innovative, appropriate, and defensible policy solutions. Finally, as contract planning staff, we have working knowledge of the implementation of the policies we write and the planning issues faced by the staff interpreting and administering policy documents on a daily basis.

#### Expertise in Urban Revitalization and Design

PMC's Urban Revitalization and Design team is a group of passionate urbanists, town planners, and landscape designers. The team's philosophy is that urban revitalization consulting ultimately serves the public interest. Thoughtful, engaging, and successful community-based planning, coding, and design are at the heart of our approach.

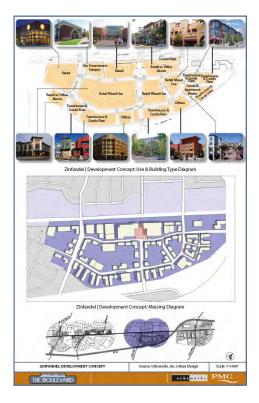
Our multifaceted team works together seamlessly to understand every detail of your community and to provide creative design solutions that work. Our designers are well versed in leading-edge design solutions and practices, and we work collaboratively with local governments to create innovative plans that are consistently implemented. Our staff also assists dozens of municipalities as inhouse contract staff. These staff members implement and administer policies and



## Our design services include the following:

- Downtown plans
- Specific plans
- Vision plans

- Strategic plans
- Landscape and streetscape plans
- Corridor plans
- Design guidelines
- Station area plans
- Form-based codes
- Traditional zoning codes
- Transit and station area design
- Master plans
- Visual simulation
- Wayfinding and branding



design plans every day, allowing us to keep a pulse on the planning table while keeping an "action-oriented" mindset for our clients.

The Urban Revitalization and Design team provides a variety of services to our clients. We love what we do, and we continue to bring our best talent to your community.

## Expertise in Community Engagement and Facilitation

Our Community Engagement and Facilitation team includes industry professionals who develop and implement a broad range of outreach strategies and activities for local and regional public agencies and community-based organizations. PMC's team works with clients to develop a tailored community outreach strategy that meets the needs of the project and solicits meaningful feedback from community members and stakeholders.

PMC offers a comprehensive range of community engagement and facilitation services including stakeholder engagement and reporting techniques, community design charrettes, workshops and events, stakeholder meetings and interviews, surveys, and educational and interactive materials development. PMC's team members are experienced facilitators for discussions of all sizes, from small advisory committees to large public workshops and special events. They have a wealth of experience working with underserved, minority, and low-income communities, as well as with populations with limited English proficiency. The team's public relations and media services include public service announcement production, collateral materials development, website development, and graphics services.

### Expertise in Environmental Planning and CEQA

Environmental planning, project management, and lead agency compliance with CEQA and NEPA are among PMC's specialties. We prepare a wide variety of preliminary environmental analysis reports, opportunities and constraints analyses, and initial studies, which often form the basis of later CEQA and NEPA documentation, and environmental impact reports and environmental impact statements (as prime contractor and project manager) to oversee the environmental review process from beginning to end. PMC provides turnkey assistance to our clients from early consultation on the appropriate level of documentation, noticing, and distribution of documents, to the preparation of findings of fact, mitigation monitoring programs, and overriding considerations.

## L.L. Consulting Firm Overview – Downtown Management Specialists

Founded in 2000, L.L. Consulting is committed to assisting communities with the economic revitalization and development of their historic downtown cores, traditional commercial districts, urban commercial corridors, and business improvement areas. L.L. Consulting has worked with local governments, Main Street programs, redevelopment agencies, business associations, chambers of commerce. business improvement districts, community development corporations, downtown organizations, and other nonprofits throughout the Southwest. Consulting services and technical assistance include organizational formation and training, Main Street program development and management, business development strategies and programs, strategic planning and visioning, marketing, promotional and branding strategies and plans, business improvement district formation and management, and small business consulting and coaching.

L.L. Consulting provides basic training for those communities who are just starting a revitalization program to advanced consulting services to help existing organizations and agencies sustain and expand their central business district and urban center efforts. All services are customized to the community or organization's needs and resources and the team members at L.L. Consulting pride themselves on providing hands-on assistance throughout the process, guaranteeing success for all parties involved.

Since 2004, L.L. Consulting has been providing technical assistance and consulting services for the Arizona Department of Commerce, the Arizona State Main Street Program, assisting the local Main Street programs with planning services and organizational training, and developing policies and objectives for expanding partnerships, strengthening the organizational structure and fostering long-term sustainability for both the program as well as the commercial district.

## PMC's environmental services include the following:

- Specific plans
- Redevelopment plans
- General plans and amendments
- Regional transportation plans
- Community plans
- Historic preservation programs
- Annexations
- Planned unit developments
- Tentative maps
- Industrial and business parks
- Mixed-use and commercial
- Landfill expansion
- Mining extraction and processing operations
- Major infrastructure projects



For the last three years, L.L. Consulting has been on contract with the New Mexico Economic Development Department, New Mexico MainStreet Program, providing business development and promotional technical assistance for the state's 19 local Main Street programs.

L.L. Consulting works with a number of business improvement districts, both tenant-based and property-based, throughout California. Direct services include assisting with the formation process, preparing the required annual reports, providing organizational development and board training for the supporting organizations, developing promotional and marketing plans, identifying priorities and developing work plans accordingly, and conducting public workshops and presentations on the value and benefits of a business improvement district.

## Keith Kjelstrom Consulting Firm Overview – Economic and Main Street Specialist

Keith Kjelstrom provides consulting services in commercial district revitalization, economic development, land use planning, and strategic planning for local and state governments, businesses, and nonprofit organizations. With 31 years of experience in economic development, he is a seasoned analyst, facilitator, presenter and trainer. He specializes in helping communities to harness the tools and techniques of business development, including market analysis, business strengthening, business recruitment, and project funding development. Mr. Kjelstrom served with California Main Street for 11 years, including 8 years as director. Early in his career, he was a local Main Street manager. He holds a master's degree in city planning from the Massachusetts Institute of Technology and a bachelor's degree in political economics from the University of California, Berkeley.

## KTU+A Firm Overview – Streetscape and Multimodal Specialists

Community health concerns, air quality issues, climate change and everincreasing energy costs are among the many factors driving the desire for more sustainable growth. An important component of this communal vision is planning that embraces active transportation. Whether achieved through the implementation of smart growth principles, traffic calming, universal access, or more consistent integration of pedestrian and bicycle facilities within our rights-of-way, the technical challenges must be met by making our streets complete and accessible to all users, not just vehicular drivers. KTU+A has a proven track record of costeffective, technically proficient and creative planning and design solutions that make healthy connections between people, places, and resources. KTU+A brings together land planners, transportation planners, sustainability experts, landscape architects, GIS analysts, and graphic designers to focus on creating healthy communities with mobility choices.

Established in 1970, KTU+A has expanded the boundaries of a traditional planning and landscape architecture office by incorporating active transportation, community planning, federal planning, and natural resource management practices. This diversity provides KTU+A the ability to shape the big picture while addressing the fine-grain details that contribute to sustainable natural and built environments.

KTU+A has provided planning and design services for a number of projects requiring the integration of urban design and transportation, including pedestrian, bicycle, and transit. Services have included corridor master plans, alignment alternatives, design feasibility, safety evaluation, land use scenarios, urban design guidelines, sustainability best practices, active transportation strategies, transportation demand management strategies, and ADA accessibility. Qualifications include:

- Customized solutions—Experience in researching and recommending innovative facility treatments and programs for specific issues.
- Advanced technology—GIS computer applications for producing alignment analysis, pedestrian and bicycle suitability modeling, maps, route selection, graphic production, estimating and 3-D visualizations.
- Integrated plans—Expertise in pedestrian and bikeway planning and commitment to the integration of recreation, land use planning, community design, urban design, and non-motorized alternatives.
- Safety—Pedestrian and bicycle safety factors and common accident scenarios.
- Design sensitivity—Professional experience with the integration of urban design elements within environmentally and visually sensitive areas.

## **KTU+A PRINCIPALS**

- Sandy Swaner-Carmona, AICP
- Sharon Singleton, ASLA, CPSM
- Kurt Carlson, ASLA
- Mike Singleton, ASLA, AICP CTP, LEED-AP
- Woman Business Enterprise (CPUC)
- Small Business (State of California)

## SERVICES

#### PLANNING

- Community Planning
- Mobility
- Resource Management

#### LANDSCAPE ARCHITECTURE

- Community Design
- Parks and Recreation
- Health Care
- Education
- Housing
- Hospitality
- Office and Retail

#### FEDERAL PLANNING

- Master Plans
- MILCON Documentation
- Basic Facility Requirements
- Asset Evaluations
- Capital Improvement Plans
- Design Guidelines
- Special Studies

#### SUPPORT SERVICES

- Public Outreach
- GIS and Data Services
- Visualizations
- Sustainable Design/Water Management
- Grant Writing

## KTU+A

3916 Normal Street, San Diego, CA 92103 t: 619 294-4477 f: 619 294-9965 www.ktua.com

## Our parking services include the following:

- Parking master planning and parking site planning
- Parking supply and demand studies
- Shared parking and parking phasing analysis
- Parking technology assessments and specification development
- Parking structure feasibility studies
- Sustainable parking best practices
- Parking facility planning and design
- Photovoltaic and LEED certification analysis
- Mechanical/automated parking solutions
- Parking structure opinions of cost and pro forma development
- Parking facility maintenance and ADA upgrades
- Restoration and seismic upgrades
- Parking operations and management studies
- ding and Branding

• Qualified plans—All plans prepared by KTU+A comply with state, Federal Highway Administration, AASHTO, and MUTCD standards.

## Watry Design Firm Overview – Parking Specialists

**Watry Design** is dedicated to making its clients look good. The firm teams with its clients to take their problems and issues and find the best possible solution for their parking needs. This client-centered philosophy and an unmatched passion for parking form Watry Design's guiding vision.

Using a unique process developed over the firm's 39-year design legacy, Watry Design's architects, structural engineers, and planners are empowered to provide their professional expertise in every aspect of planning and design. This gives clients the collective knowledge and experience of the entire staff. This collaborative methodology enables the firm to provide clients with well-integrated solutions.

Incorporated in 2000 and led by a team of principals, Watry Design has delivered over 800 parking projects on time and on budget throughout the Western United States. The company's extensive parking experience includes numerous parking studies for cities such as Vallejo, Tustin, Capitola, Santa Barbara, Marina del Rey, Covina, and Brentwood. These studies include parking management plans, site planning, feasibility studies.

Watry Design offers design services at all stages of the parking life cycle. Whether it's the need to assess current parking conditions or evaluate the potential of one site or a whole campus, Watry Design offers services to meet these needs, with expert teams designing surface, structured, underground and mixed-use parking, as well as parking garage components of larger buildings and developments. From traditional design-bid-build to the design-build process, Watry Design delivers parking structures using the appropriate delivery method for every project.

Watry Design leverages the best innovation and technology the industry has to offer. From integrating photovoltaics to utilizing mechanical parking, the team develops highly efficient new and replacement parking solutions.

## AKM Consulting Engineers Firm Overview – Infrastructure Specialists

**AKM** is a multidisciplined professional organization that specializes in providing engineering and related services to public agencies. Established in 1990, AKM is a certified Small Business Enterprise with a current staff of 25 employees, most of whom operate out of an office strategically located in Irvine at the intersection of the 5 and 405 freeways. The scope of services offered by AKM includes all facets of planning, design, and construction management for public works infrastructure.

## **Technical Staff**

The technical staff of AKM comprises recognized experts in water resources planning, design, construction, operations, and management. Every assignment is managed by principals of the firm to ensure that the project receives the utmost detailed attention. All work is thoroughly reviewed by senior company officers prior to any milestone submittal or issuance of project documents.

### **Project Management**

AKM Consulting Engineers employs an "integrated project management" approach. To ensure that the project delivers successful results, a work plan is established at the inception, and resource-loaded work elements and a schedule are prepared. This schedule and work elements are integrated with the special needs of the project and the client. Regular reporting of project status is accomplished by routine monitoring of progress against the established work elements and resource allocations by task. Any slips in schedule, technical difficulties, or unforeseen conditions are promptly recognized, quantified, and addressed, and the client is appraised.

### **Computer Applications**

The achievement of superior engineering services is assisted by the continued implementation of advanced computer applications, modeling software, techniques, and products. The office maintains in-house CADD capabilities, and engineering design work and computations are computer-based. An in-house library of standard software application packages is maintained and continually updated.

## AKM SERVICES

## POTABLE WATER, RECYCLED WATER, WASTEWATER AND FLOOD CONTROL

- Master Plans
- Sewer System Management Plans
- Pump and Lift Stations
- Storm Drains and Channels
- Detention Basins
- Permitting and Regulatory Compliance
- Storage Facilities
- Collection Facilities
- Pipeline and Transmission Facilities
- Wells
- Deficiency Reports and Inventories
- Improvement Plans
- Hydrologic Studies
- Hydraulic Analysis
- Hydraulic Structures
- Water Quality

#### PLANNING

- Project Planning
- Stormwater, Potable Water, Recycled Water and Wastewater, Master Plans
- Sewer System Management Plans
- Conjunctive Use Planning
- Rate Studies
- Urban Water Management Plans
- Water Supply Assessments

#### **TECHNICAL SERVICES**

- Supervisory Control & Data Acquisition
- Geographic Information Systems
- Operations and Maintenance
- CADD (MicroStation, AutoCAD)

#### CONSTRUCTION SUPPORT

- Contract Administration
- Inspection
- Construction Management
- Resident and Field Services
- Procurement
- Start-Up and Acceptance
- Project Close-Out
- Estimating

#### **Client Reference:**

Michael A. DeSimone, AICP Community Development Director Logan City 290 North 100 West Logan, Utah 84321 (435) 716-9022 mike.desimone@loganutah.org

#### **Project Dates:**

January 2011 - May 2012

#### **Key Services Provided:**

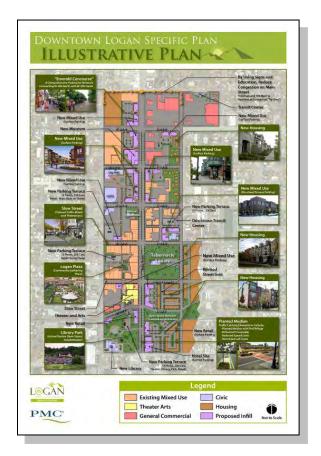
- Outreach and facilitation
- Downtown revitalization
- Market and Retail Strategy
- Land use planning
- Circulation and Parking
- Municipal Finance
- Streetscaping

## **Project Experience**

### Downtown Logan Specific Plan, City of Logan, UT

The City of Logan selected PMC to conduct a comprehensive revitalization plan for its central business district. PMC was awarded the contract based on our understanding of the "Main Street Approach." The Specific Plan required the expertise of a team with significant experience in downtown urban planning and design, transportation planning, and economic revitalization planning. The Specific Plan guides development and transportation enhancements, and recommends market and economic restructuring for the City of Logan and the Logan Downtown Alliance.

The public involvement process included work sessions that were held to accomplish two objectives: First, integrate vision concepts from previous plans and ideas into a more coherent product. Second, work directly with affected interests (neighborhoods, businesses, Utah State University, bike advocates, etc.) to address specific issues, refine vision concepts, and further develop design concepts. The design work sessions were open to anyone who wanted to participate. In addition, an emphasis was placed on personal outreach to involve clearly affected stakeholders.



## Downtown Plan, City of Ione, CA

As an extension of our contract staffing services with the City of Ione, PMC prepared a Downtown Plan for the community. The plan enacts new policies that appear in the City's recently updated General Plan and helps address the planned decommissioning of two state highway routes that extend through the project area. To fund the project, PMC helped Ione attain a Community-Based Transportation Planning Grant from Caltrans.

The lone Downtown Plan will guide revitalization, historic preservation, and economic development efforts within the city's historic core. The plan includes a number of tools to facilitate the comprehensive improvement of downtown lone. These include a vision plan, a market study and an economic development plan, a capital improvements plan and funding strategy, a parking plan, design guidelines and an architectural pattern book, public realm standards, and a wayfinding program.

#### **Client Reference:**

Ed Pattison, City Manager City of Ione 1 East Main Street Ione, CA 95640 (209) 274-2412

#### **Project Dates:**

March 2011-November 2012

#### **Key Services Provided:**

- Outreach and facilitation
- Downtown Revitalization
- Land use planning
- Guidelines and Standards
- Streetscaping
- Municipal Finance

#### Awards:

 2013 First Place Award for Comprehensive Planning – Small Jurisdiction, California State APA, and Sacramento Valley Section

#### **Client Reference:**

Jennifer Simmons Project Manager City of Frederick 401 Locust Street Frederick, Co 80530 (303) 833-2388 jsimmons@frederickco.gov

**Project Dates:** 

March 2008 - April 2009

#### **Key Services Provided:**

- Outreach and facilitation
- Corridor and District revitalization
- Streetscaping
- Land use planning
- Municipal Finance

## Downtown Development Plan, Town of Frederick, CO

PMC was selected by the Town of Frederick to prepare a Downtown Development Study, which included a Vision Poster and an economic scan. The existing downtown area was an underutilized district of disparate retail, office, residential, and civic uses. The area was ripe for revitalization and preservation in light of the town's expected exponential population growth as a Denver bedroom community over the next 50 years. The project concepts included extending the main street in downtown, creating a new civic center anchor, and encouraging more pedestrianoriented retail and mixed-use development. A primary component of project success was an intense public outreach effort. Early in the process, PMC participated in the town's annual Miners Day festival by administering a Heart of Downtown Survey, Visual Preference Survey, and Land Use Survey to over 150 festival attendees.



## Downtown Vision Plans, Kern County, CA

### Rosamond Business District (2011)

Kern County retained PMC to assist the Antelope Valley community of Rosamond to envision the future of its downtown business district. Rosamond is a rural community in need of some revitalization and basic streetscape improvements, and its citizens enthusiastically participated in a day-long visioning charrette during the first phase of this project. The charrette included a walking tour with PMC urban design experts, in addition to electronic polling on key issues, key word visioning exercises, and small group mapping activities. Extensive media outreach was conducted in advance of the meeting, resulting in thorough coverage by three media outlets. Following phases of the project included a prioritization workshop, the completion of the Vision Plan, and the development of a signature Rosamond Business District Vision Poster which was presented to the Kern County Board of Supervisors.

### East Bakersfield (2012)

PMC prepared a Vision Plan for the community of East Bakersfield. A two-day charrette-style community workshop provided the foundation for the Vision Plan. Approximately 150 participants joined in on mapping exercises, a vision key word activity, live polling surveys of design preferences, preliminary design work, and activities to prioritize County- and community-led projects. The end product is a Vision Plan that memorializes the visioning process with a poster illustrating the key improvements to achieve the community's vision, and an implementation matrix outlining the actions necessary to realize the vision and assigning responsibility.

### Mojave (2012)

PMC prepared a Vision Plan for the community of Mojave. A two-day charrettestyle community workshop provided the foundation for the Vision Plan. The workshop featured mapping exercises, live polling, prioritization activities, preliminary design work, and a walking tour of the downtown with a simultaneous slideshow and live Twitter feed at the venue for those unable to participate in the walk. The Vision Plan contained two key components: a poster illustrating the key improvements to achieve the community's vision, and an implementation matrix outlining the actions necessary to realize the vision and assigning responsibility.

## Boron and Tehachapi (2013–Present)

PMC is currently finalizing the Community Vision Plan for the community of Boron, as well as initiating the visioning process for Old Towne Tehachapi.

#### **Client Reference:**

Lorelei Oviatt, Director of Planning and Community Development Kern County 2700 M Street, Suite 100 Bakersfield, CA 93301 (661) 862-8866 Ioreleio@co.kern.ca.us

#### **Project Dates:**

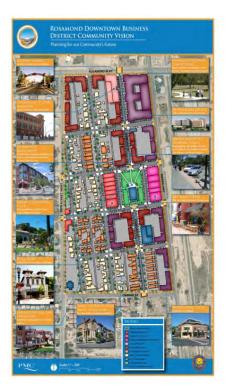
January 2011–Present

#### **Key Services Provided:**

- Outreach and facilitation
- Corridor and district revitalization
- Land use planning
- Municipal finance
- Streetscaping

#### Awards:

May 2013 First Place Best Practices Award by the APA, California Chapter, Central Section



#### **Client Reference:**

Jessica Jones, City Planner City of Santa Rosa Community Development Department 100 Santa Rosa Avenue, Room 3 Santa Rosa, CA 95404 (707) 543-3410 jjones@srcity.org

## Project Dates:

May 2011–October 2012

#### **Key Services Provided:**

- Revitalization specific plan
- Land use and multimodal planning
- Zoning and policy development
- Outreach
- CEQA compliance

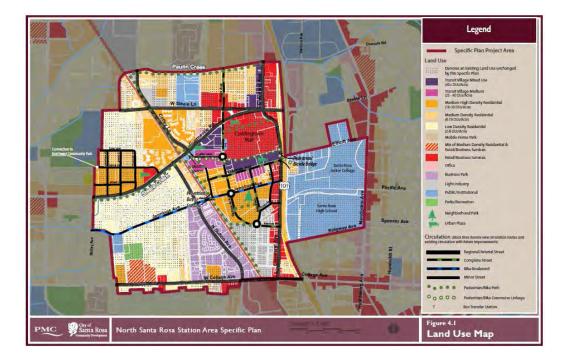
#### Awards:

 2013 Neighborhood Planning Award by the APA California Chapter, Northern Section

## North Santa Rosa Specific Plan and EIR, Santa Rosa, CA

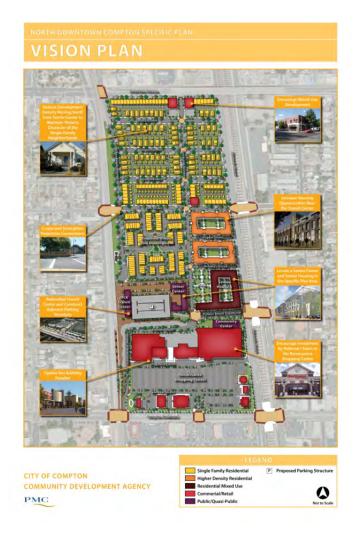
The North Santa Rosa Station is one of 14 stations being planned by Sonoma-Marin Area Rail Transit (SMART) for a start-up level of commuter rail service along the Northwest Pacific rail corridor. The City of Santa Rosa selected PMC to lead the project for the North Santa Rosa Station Area Specific Plan, funded by a grant awarded by the Metropolitan Transportation Commission. The plan will support the future SMART station by outlining strategies to establish a transit-supportive environment by improving connections between the station and adjacent destinations, densifying and intensifying land uses at key locations within the project area, and enhancing the physical design of the urban environment. While much of the existing area is developed, a few large, vacant parcels in the project area afford unique opportunities for transit-supportive development.

The planning effort focused on evaluating existing and potential land uses, analyzing circulation and infrastructure conditions, and developing land use regulations, implementation strategies, and design guidelines to encourage appropriate transit-oriented development within the project area. Components of the project included a market demand analysis, land use alternatives analysis, station access and connectivity plan, parking demand analysis, pedestrian-friendly design standards, infrastructure development and financing strategy, implementation plan, and community involvement strategy.



## North Downtown Specific Plan, City of Compton, CA

PMC was selected by the City of Compton to prepare a Specific Plan for the North Downtown area, an aging district of commercial, light-industrial, and residential uses adjacent to a regional light-rail transit station. The Specific Plan envisions redeveloping the project area into a transit-oriented mixed-use neighborhood. The renovated light-rail station would serve as hub for this new community, providing immediate access to shopping, entertainment venues, the City of Compton civic center, and several new multi-family residential developments. To facilitate this vision becoming reality, the plan proposes reinstating the planning area's historic street grid, removing incompatible light-industrial uses (primarily auto-oriented) within the project area, and easing the North Downtown area's parking requirements. These changes encourage pedestrian activity, stimulate commercial development, and make the planning area a more livable place.



#### **Client Reference:**

Kofi Sefa-Boakye City of Compton Community Redevelopment Agency 205 S. Willowbrook Avenue Compton, CA 90220 (310) 605-5511 kboakye@comptoncity.org

#### **Project Dates:**

June 2008–March 2010

#### **Key Services Provided:**

- Downtown and corridor revitalization
- Outreach and facilitation
- Land use and zoning
- Multimodal circulation
- Implementation

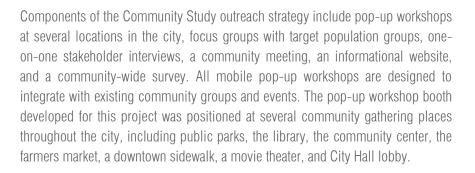
## Downtown Torrance Streetscape Project

PMC was hired to complete the Downtown Torrance Streetscape Project which includes designs for downtown pedestrian realm. The project includes landscaping, signage and wayfinding, traffic calming measures, ADA improvements and other amenities to improve the pedestrian experience in Downtown, particularly along Cravens Avenue. The project has been combined with a street rehabilitation project slated for the City's public works Capital Budget and is aimed at improving walkability and helping to stimulate the local business economy.



## City of West Hollywood – Community Study

Winner of the IAP2 Project of the Year award in 2013, Project Manager Andrea Nelson and Assistant Project Manager Abby Monroe worked with the City of West Hollywood to complete a Community Study. The study will help the City identify the community and social services needs of residents and help determine funding priorities for the City's social services contracts. PMC was retained to design and facilitate public participation for the project and to develop the Community Study Report. PMC partnered with Raimi + Associates, Godbe Research, Stephen Prestwood, and ISI Translation Services to complete this project.



PMC worked with Raimi + Associates to develop a profile of West Hollywood that includes demographics, socioeconomic conditions, and health conditions in the city. The purpose of this task was to provide an in-depth understanding of the overall demographic profile of the city and how that profile has changed over time.

PMC compiled the results of the statistically valid survey, demographic analysis, stakeholder interviews, focus groups, pop-up workshops, and the community meeting into one graphically compelling final report.





## Downtown Peoria Streetscape and Community Park Master Plan Project, Peoria, AZ

PMC completed a master plan design for Old Town Peoria as well as the community's central public space. PMC's designers worked closely with the community, stakeholders, and City staff to develop a creative solution to programming Peoria's central public space. PMC will remain on the project and develop construction documents for the park, continuing the strong community and client relationships built during the design phase. Public input was a major part of the project and guided the design relative to the use of space, preferred materials, public art, and priority features. The new community space will be used as the primary venue for all public events and festivals in Old Town Peoria. The final design was a collaboration of thoughtful ideas, a nostalgic nod to the city's deep-rooted history, and a functional and artistic interpretation of the city's past, present, and future.

## Fiesta District Revitalization and Design Project, City of Mesa, AZ

The City of Mesa retained PMC to prepare a design for the Fiesta District, a major city employment center in need of revitalization. This design plan included development of a district brand, vision, design guidelines, and site-specific schematics for the district's revitalization and an implementation plan for ensuring the vision's realization. Implementation of the final Design Handbook has since been initiated, and the City is approaching the construction-level design stage of the project.

## **Subconsultant Experience**

## L.L. Consulting

#### New Mexico MainStreet Program

Economic Development Department. Developing Business on Main Street

#### Project Dates: July 2006-June 2008

Ms. Lott, in collaboration with Mr. Keith Kjelstrom, Principal of Kjelstrom Consulting, provided business development and economic repositioning technical assistance for the following New Mexico MainStreet programs: Raton, Clayton, Las Vegas, Gallup, Artesia, Roswell, Hobbs, Carlsbad, Clovis, Santa Rosa, Tucumcari, Portales, Silver City, Deming, Corrales, Bernalillo and Las Cruces. Services included analysis of each community's UNM Bureau of Business and Economic Research's report, *MainStreet: Community Economic Assessment*, a Town Hall presentation of the report, facilitation of a work session with local leaders to discuss the findings of the market study and assisting with the development of an economic strategy and action plan.

## Economic Development Department Promoting the Development of Entrepreneurs in Main Street Districts

#### Project Dates: July 2008-June 2009

For the past year, Ms. Lott and Mr. Kjelstrom have been working specifically with Corrales and Artesia strengthening their economic development efforts and conducting additional business development services including a thorough study of each communities business mix, providing an analysis of their findings, revisiting the BBER report and helping the communities update the data accordingly, interviewing local partners and identifying resources and conducting several work sessions with the local MainStreet economic development leaders to update their business and market opportunities.

#### Arizona State Main Street Program

#### Department of Commerce Florence Main Street Program

#### Project Dates: November 2008- March 2009

Reviewed and updated communities market study, conducted a series of interviews and community meetings, facilitated a work session with community leaders to draft an economic strategy and action plan and prepared a final report of findings and recommendations.

#### State of California,

#### Small Business Development Centers

Project Dates: January 2001 to Present.

Provides consulting services for three California based Small Business Development Centers (SBDC)—Sierra College SBDC, Butte College SBDC and Shasta College SBDC. Services include working one-on-one with individual businesses assisting with business planning, market research, business feasibility, marketing and promotional strategies and financial projections. Ms. Lott has also conducted numerous workshops covering topics ranging from business planning to marketing and promotional plans to branding.

## Keith Kjelstrom Consulting

### New Mexico MainStreet, New Mexico Economic Development Department

Keith Kjelstrom has been New Mexico MainStreet's Economic Positioning Program Associate from July 2006 through the present. He is proud to have served the state program team during an exciting period of growth and innovation – a rewarding professional environment that has allowed Mr. Kjelstrom to lead several economic positioning initiatives and to substantially evolve NMMS's EP services. Highlights include the following:

- Served as the lead staff to organize New Mexico's inaugural *Building Creative Communities Conference*, working with multiple state agency leaders on four keynote presentations, ten educational sessions, and special events
- Developed and coordinated the curriculum for NMMS Leadership Network Meetings: Las Cruces (October 2013); Carlsbad (October 2012); Creating New Business Models on MainStreet (Farmington, August 2011); Financing Sustainable MainStreet Districts (Los Alamos, October 2008); Building Codes and the Rehabilitation Process: Returning Great Buildings to Productive Use (Las Vegas, August 2007); Redevelopment Tools for MainStreet (Farmington, July 2006)
- Served as the lead staff organizer for the symposium to kick off New Mexico MainStreet's 25th Anniversary: Local Living Economies: Thriving on MainStreet! (August 2010)

- Helped other New Mexico MainStreet team members on the *Deming Downtown Master Plan* (2012-2013). Prepared business development sections, contributed to the strengthening of other sections, and assisted with on-site stakeholder workshops
- Worked with the economics and real estate consulting firm *PlaceEconomics* and the New Mexico MainStreet team to conduct the winter 2013-2014 *Economic Impact Analysis* process and publication
- Produced Economic Positioning Institutes: Targeted Business Development / Targeted Marketing: Using New Tech Tools to Boost Results (Las Vegas, May 2011); Ready. Set. Recruit – Real Strategies for Cultivating Place, Investment and Entrepreneurs (Las Cruces, April 2010); Cultural and Heritage Tourism – New Perspectives, New Niches (Taos, April 2009); Targeted Business Development / Targeted Marketing (Deming, November 2007); Transforming Downtown Economics (Artesia, Las Cruces, Las Vegas, Tucumcari, Gallup, Bernalillo, November 2006)

### Lancaster Redevelopment Agency, Lancaster, California

Lancaster had invested millions in a beautiful new streetscape and sought ways to help stimulate private sector investment in buildings and businesses. Lani Lott and Keith Kjelstrom assisted the downtown's business development team by analyzing quantitative and qualitative market data, profiling market opportunities, recommending business retention and strengthening strategies, conducting business owner surveys, facilitating stakeholder focus groups, providing a *Four Point Training* in the Main Street Approach, and drafting a business development action plan.

## KTU + A

### Holt Boulevard Complete Street Plan, Ontario

Holt Boulevard was scheduled to be expanded to six lanes from its current fourlane configuration; however, a number of historic buildings would have required demolition. Under complete streets legislation, this original plan was revised to preserve the historic buildings and incorporate walking and cycling modes. Concepts to accommodate a future bus rapid transit system in the corridor were also evaluated.

The study was funded by an Environmental Justice/Community Transportation Planning Grant. KTU+A conducted extensive workshops, and broad community surveys were collected. Five alternative land and circulation scenarios were developed: three with variations on a transit focus, one with a vehicular focus, and one with a multi-modal focus.

KTU+A conducted a comprehensive review of traffic counts and a qualitative review of levels of service for pedestrian, vehicle, bike, and transit users. Advantages and disadvantages of each alternative were reviewed and ranked. An extensive computer model of the corridor was prepared that expressed the current urban form, land use distribution, and architectural character of the area. These models were used in community presentations and workshops. Recommendations were made for lane geometry, traffic signals, signal synchronization, queue jumpers, dedicated lane markings, transit stops, mid-block pedestrian crossings, crosswalks, bike lanes, extended curb bulb-outs, street trees, banners, community entry monumentation, wayfinding signage, and historical markers.





#### Main Street Complete Street Plan, Chula Vista, California

The Main Street Plan was one of Chula Vista's first Complete Streets analysis efforts and was funded as a Smart Growth Planning project from San Diego Association of Governments. The formal scope for the 3.3-mile mixed use/industrial corridor included on-the-ground and research-based studies of existing conditions, facilitation, and synthesis of three community workshops, the development of varying design alternatives (including bike and pedestrian mobility, landscape corridor theme with points of interest), and an ongoing dialogue and biweekly meeting sequence with the City of Chula Vista.

The successful outcome of the project was facilitated through KTU+A's emphasis on leading a carefully orchestrated public input strategy, providing technical and design vision, supplying multiple computer tools and analytics to simplify complex ideas and information, and drawing on the firm's strengths in mobility innovations and understanding of roadway geometries.

The final product was a carefully distilled conceptual master plan and report, created jointly with the city and community that addressed complete street concepts in specific detail, from crosswalks and medians, to landscape themes related to the proximity of San Diego Bay, the adjacent Otay Recreation area, and the vital commercial interests of Chula Vista Main Street.



## **City of Huntington Beach Bicycle Master Plan**

## City of Huntington Beach, 2000 Main Street, Huntington Beach, California

KTU+A prepared a citywide bicycle facilities master plan for the City of Huntington Beach. This city is unique in that many arterials had designated Class 2 bicycle lanes without the benefit of conventional bikeway planning. Huntington Beach residents and visitors often rely on cycling or walking to access the beach area due to congestion during summer months and special events, particularly along Pacific Coast Highway. Expanded bicycle travel options were a plan goal, particularly since the city is essentially flat and has an established grid street system, both of which support bicycle use.

Tasks included analyzing recreational and commuter facility requirements, as well as identifying potential connections between transit modes and important destinations, such as the beach area and downtown. The project process included evaluating existing roadways and bicycle facilities using conventional field techniques, as well as GIS for mapping and bicycling suitability modeling, an online survey questionnaire, and two community meetings. The plan includes general design and engineering guidelines for the development of new facilities and an emphasis on education and encouragement programs and actions for existing facilities.



## Watry Design

### City of Capitola Village Parking Structure Study

In support of both short- and long-term planning purposes, Watry Design, Inc. and Field Paoli conducted a Parking Feasibility Study for the City of Capitola. The goal of the study was to develop preliminary project details for the first phase, which includes a parking structure, a new City Hall & possible commercial development project. In addition to the creation of a minimum of 325 new parking stalls, the program had site constraints, sight line and pedestrian concerns, as well as budget parameters.

After working with stakeholders and developing a thorough analysis of various options, the plan below emerged as the preferred alternative.

## City of Vallejo & Callahan Property Company

The City of Vallejo's Waterfront area experienced several unsuccessful attempts at revitalization and redevelopment over the past several decades. The city's repeated and continuing efforts to revitalize the area became successful when it issued a Request for Qualifications to the development community in 1997. The resulting Waterfront Project and Vallejo Station Intermodal Facility are the product of a broad based planning effort involving the Master Developer, the community and several City agencies. For Phase I, Watry Design served as parking consultant for the Master Developer to evaluate Master Plan solutions for parking that addressed the overall circulation issues of queuing to the City streets, coordination with the

bus transfer center circulation, overall pedestrian connections solutions for the area including from the buses to the ferries. We evaluated phasing solutions for the on grade parking and structured parking. For Phase II, we were hired by the City to prepare construction documents for the parking structure evaluating lighting and security solutions for the parking and pedestrian connections. The Paseo Connection through the parking was evaluated to minimize pedestrian vehicle conflict. For Phase III, we were hired to evaluate parking operations and the installation of a parking access and revenue control solution for the entire Ferry parking system including lots and structure. This included providing for priority parking for monthly preferred ferry parkers. Phase IV, Parking Structure Phase B for which we have developed drawings and are awaiting funding.

## **AKM Consulting Engineers**

## City of Manhattan Beach Sewer Master Plan and Sewer System Rehabilitation Plan Updates (2010/2012)

AKM prepared a sewer GIS, developed a calibrated hydraulic model, conducted capacity analysis, CCTV inspected and conducted condition assessment of 228,000 feet of pipe and 1,075 manholes, and formulated a prioritized CIP with cost estimates. In 2010, Empire CCTV inspected an additional 102,000 feet of pipe and 416 manholes. AKM assessed the condition of these sewers and manholes and made recommendations for facility improvements. The work in 2012 involved 49,000 feet of pipe and 179 manholes

## City of Manhattan Beach Water Master Plan (2010)

Manhattan Beach serves a residential population of about 37,000 in its 4-squaremile service area. The system consists of a large open zone controlled by a small (0.3 mg) elevated tank, and a smaller closed system (Hill Zone). The source of supply consists of imported water from one connection to MWD's West Basin Feeder in Manhattan Beach, and groundwater supplied through two wells. Because groundwater has manganese exceeding the secondary standard, it is blended with imported water at ground level reservoirs (Block 35 or Peck Reservoir) prior to service into the system. Blended water is served through the Block 35 and Peck Booster Pump Stations, which have VFD-operated pumps pumping into the Main Zone with the controls based on the elevated tank levels. The Hill Zone is served by Larsson Pump Station, with three VFD-operated pumps and a standby fire pump station (Second Street Pump Station). The transmission and distribution system consists of 106 miles of 2-inch to 27-inch diameter pipe, some of which dates back to the early 1900s. Average demand is 6,700 AFY (5,600 AFY imported water, and 1,100 AFY groundwater), served through 13,300 meters. The scope of work included preparing a water GIS from as-built plans, and creating a hydraulic model of the entire system. The existing demands were developed from water sales records tied to individual parcels in GIS. The model was calibrated through extensive field testing including pressure data loggers, and SCADA data. The field-measured pressures matched the model calculated pressures with an average of 2.7 percent. Diurnal use curves were developed for each zone from SCADA data. AKM then conducted hydrant flow tests, and further refined the model calibration.

Extended period hydraulic analyses were conducted under low demand, average day, maximum week, and maximum day demands including peak hour. Analyses were also conducted with maximum day demand plus fire flow at all the system nodes. System deficiencies were identified and mitigation projects were developed as part of a prioritized Capital Improvement Program (CIP) for meeting the demands of the existing and ultimate development.

AKM conducted water age studies with the model, and determined that the existing Peck Reservoir was too large to maintain proper water quality. AKM recommended two smaller reservoirs at the Peck site. AKM reviewed all system facilities and conducted a condition assessment of the system. CIP included a cast iron pipe replacement element based on maintenance/line break history, and age, which is coordinated with other infrastructure and street paving projects for highest efficiency. Other CIP projects consisted of replacing the Block 35 Reservoir, Larsson Pump Station, and construction of a third well to be able to supply the entire system demands from groundwater sources in case of an outage of the imported water supply.

During this project, AKM also investigated the loss of production in City's Well 15 (from 1600 gpm to 400 gpm), prepared plans, specifications, and estimates for well redevelopment and re-equipping, which resulted in recovering the original well capacity.

### City of Redondo Beach System Evaluation and Capacity Assurance Plan, Rehabilitation and Replacement Program, Wastewater System Operation and Maintenance Program (2011)

The scope of work included preparation of a System Evaluation and Capacity Assurance Plan and Rehabilitation and Replacement Program. This work entailed the development of a calibrated hydraulic model utilizing the City's existing sewer GIS data; flow monitoring for the purpose of developing unit wastewater flow factors, peaking criteria, and model calibration; CCTV inspection and condition assessment of approximately 495,000 feet of sewer pipe previously CCTVinspected by the City; capacity evaluation of the system with the existing and future land use in the service area; evaluation of the condition and capacity of the City's sewer pump stations; development of recommendations to improve the operation and maintenance program; development of a root control program; and formulation of a prioritized capital improvement program.

AKM also prepared the City's Wastewater System Operation and Maintenance Program document to comply with the statewide Waste Discharge Requirements. This document contained recommendations for preventative maintenance activities for the collection system and pump stations, recommendations for pipe and manhole inspections with inspection schedules, recommendations for a root control program, and staffing recommendations. AKM also completed sewer Design and Performance Provisions for the City.

A sewer repair recommendation project was completed following the master plan study. Seventy-seven critical sewer reaches were identified in the repair project. The design plans included: 1) CIPP lining; 2) spot repair; and 3) full length of open-trench repair from manhole to manhole. AKM prepared the specifications, summary table of repair projects, and detailed schematics of CCTV inspection report for all 77 reaches. The detailed schematics included the station locations of all defects as well as the station locations or limits of the recommended repairs.

## **3. Performance Schedule**

Our team proposes the following eighteen month timeline for this project; however, we believe that the timeline can be flexible depending on staff and public review periods.

Task #	Timeline (approx)	
Phase 1 Project Commencement and Analysis		
1.1 Kickoff Meeting with City Staff	October 1 <sup>st</sup> 2014	
1.2 Data Collection, Review, and Evaluation	October 1 <sup>st</sup> – December 1 <sup>st</sup>	
1.3 Site Visit	October 1st	
1.4 Basemapping	mid October	
1.5 Outreach and Engagement Strategy	mid October	
1.6 Key Stakeholder Interviews and/or Focus Groups	October 1 <sup>st</sup> & 2nd	
1.7 Form a Specific Plan Advisory Committee	November 1 <sup>st</sup>	
1.8 Downtown Market Analysis	mid October- mid December	
1.9 Interactive Project Website	mid October	
1.10 Downtown Parking and Mobility Study	mid October- mid December	
Phase 2 Downtown Visioning		
2.1 Steering Committee #1: Project Initiation and Visioning	Early January 2015	
2.2 Public Workshop #1: Community Visioning	Mid January 2015	
2.3 Internal Charrette - Preliminary Downtown Design Elements and Strategies	Late January 2015	
2.4 Develop Preliminary Downtown Alternatives	Early February- Early March 2015	
2.5 Develop Preliminary Downtown Streetscape Concepts	Mid February 2015	
2.6 Public Workshop #2– Downtown Alternatives and Streetscape Concepts	Mid April	
2.7 Public Council/Commission Study Session #1	Late April 2015	
2.8 Steering Committee Meeting #2	Early May 2015	
2.9 Preferred Downtown Vision and Strategies	Mid May 2015	
2.10 Community Workshop #3 - Present Preferred Downtown Vision and Strategies	Mid June 2015	
2.11 Public Council/Commission Study Session #2	Early July 2015	
Phase 3 Specific Plan Development		
3.1 Assess Economic Revitalization Strategies	Late July 2015	
3.2 Develop the Administrative Draft Specific Plan	Mid August – Mid October 2015	
3.3 Specific Plan Steering Committee Meeting #3	Late October 2015	
3.4Community Workshop #4-Key Specific Plan Components	Early November 2015	
3.5 Public Council/Commission Study Session #3	Mid November 2015	
3.6 Prepare Local Coastal Plan Update Memorandum	Early December 2015	
Phase 4 Plan Adoption & CEQA Compliance		
Prepare Public Draft Specific Plan	Early December 2015	
CEQA Compliance	Mid September – Mid December 2015	
Planning Commission Public Hearing	Mid January 2016	
City Council Public Hearing	Early February January 2016	
Final Specific Plan	Early March 2016	
Project Management	Ongoing	
TOTAL	18 Months	

# 4. Resumes of Key Staff

# Team Organizational Chart

The following organizational chart illustrates the proposed composition and organization of our project. Full resumes for the project team are included in the Appendix of this proposal.

# City of Manhattan Beach

Loreli Cappel Project Manager/Downtown Specialist	
Al Warot - Senior Advisor	Damian Delaney – Senior Planner
Abby Woods - Community Engagement Specialist	Martti Eckert – Senior Graphics Specialist
Chris Manning – Senior Landscape Arch.	John Bellas – Environmental Planner
Jeanine Cavalli – Senior Urban Designer	Alessandra Lundin – Associate Planner
Derek Wong – Municipal Finance Specialist	Tad Stearn – Coastal Zone Specialist
Subconsultants	
LL and Keith Kjelstrom Consulting – Economic, Main Street & Downtown Management Specialists Lani Lott – Owner – L.L. Consulting Keith Kjelstrom – Owner Keith Kjelstrom Consulting	KTU+A Streetscape and Multi-Modal Specialists Mike Singleton AICP CTP, ASLA, LEED AP, - Principal
Watry Design – Parking Specialists Michelle Wendler, AIA - Principal	AKM Consultants Infrastructure Specialists <sup>Zeki Kayiran</sup>

# 5. Any additional information that the Proposer deems appropriate.

The following reference letters have been included as additional information for review.

- 1. City of Pittsburg, CA- Development Services Department Planning Division
- 2. Kern County Visioning Project Award: American Planning Association-California Chapter Central Section and County Letter of Reference
- 3. Ione Downtown Plan Award: American Planning Association: Daniel Burnham Award for a Comprehensive Plan
- 4. City of Peoria, AZ- Community Development
- 5. City of Mesa, AZ Office of Economic Development



# **City of Pittsburg**

Development Services Department Planning Division 65 Civic Avenue Pittsburg, CA 94565-3814

August 24, 2011

Pacific Municipal Consultants Urban Revitalization and Design Team Attention: Loreli Cappel 2729 Prospect Park Drive, Suite 220 Rancho Cordova, CA 95670

Loreli:

I wanted to thank you, Jeanine Cavalli and other members of the design team for your work on the Pittsburg/Bay Point BART Master Plan. The Master Plan, which was approved by the City Council on August 15, 2011, was funded through a FOCUS Station Area Planning grant. It set forth a focused vision for high density, mixed use development on approximately 50 acres of private and publicly-owned land around the existing Pittsburg/Bay Point BART Station. Facilitating divergent public, land owner and City staff input, PMC created a land use plan with a detailed circulation plan, street sections, design standards and guidelines and an infrastructure, implementation and financing plan.

I believe that you and your team proposed creative yet realistic solutions to design issues facing the site. Your dedication and commitment to the project was evident by your willingness to make the project work under tight grant funding deadlines. I would recommend you and your team to any jurisdiction that is considering PMC to develop a master plan or specific plan for transit oriented development.

Feel free to contact me directly at 925-252-4015 or at <a href="mailto:lschmidt@ci.pittsburg.ca.us">lschmidt@ci.pittsburg.ca.us</a>.

Sincerely,

Associate Planner



# American Planning Association California Chapter Central Section

Counties of Fresno, Inyo, Kern, Kings, Madera, Mariposa, Merced, Mono, Stanislaus, Tulare, and Tuolumne

May 17, 2013

Lorelei Oviatt Director, Kern County Planning and Community Development Department 711 Cinnamon Drive Bakersfield, CA 93301

RE: 2013 Awards of the American Planning Association, California Chapter, Central Section – First-Place Award: Kern County Planning and Community Development Department – Kern County Visions

Dear Mrs. Oviatt:

Congratulations! Your project has been chosen by the Central Section of the California Chapter of the American Planning Association (APA) to receive a First Place Award for the Kern County Vision Plans.

The purpose of the APA California Central Section Awards Program is to encourage quality in planning and increase the public's awareness of the planning profession through recognizing outstanding achievement in the planning field. Each year, the Section looks forward to honoring the most outstanding efforts in planning. The program honors innovative plans and projects, distinguished APA members, and lay contributors to planning and achievements of the Central Section.

Regarding your submission, which was nominated by Loreli Capelli with PMC, the awards jury was very impressed with the amount of public outreach employed throughout the process and excellent graphical design of the documents; making them very easy to understand. We appreciate your strong dedication to the bettering of communities through effective planning and look forward to seeing the positive effects of these plans over time.

Respectfully,

Ralph Raffi Kachadourian Central Section Director American Planning Association California Chapter

#### PLANNING AND COMMUNITY DEVELOPMENT DEPARTMENT

Lorelei H. Oviatt, AICP, Director 2700 "M" STREET, SUITE 100 BAKERSFIELD, CA 93301-2323 Phone: (661) 862-8600 FAX: (661) 862-8600 FAX: (661) 862-8601 TTY Relay 1-800-735-2929 E-Mail: planning@co.kern.ca.us/Web Address: www.co.kern.ca.us/planning



DEVELOPMENT SERVICES AGENCY

Administrative Operations Engineering, Surveying and Permit Services Planning and Community Development Roads

August 27, 2014

PMC Attention: Loreli Cappel 2729 Prospect Park Drive, Suite 220 Rancho Cordova, CA 95670

Dear Ms. Cappel

I wanted to thank you, Jeanine Cavalli, Nora De Cuir, and other members of the PMC Urban Design and Community Engagement teams for your work on the Oildale, Rosamond, East Bakersfield, Mojave, Boron, and Old Towne Tehachapi Community Visioning Projects. These downtown, corridor, and district revitalization projects each have a set of issues that are as unique as the communities they serve. Your team has produced clear and concise reports and highly graphic posters that communicate and reflect the wants, needs, and desires of each of our communities while bringing about action. Your team has successfully designed and executed stimulating and interactive workshops that have engaged large numbers of stakeholders and the general public.

Our collaboration with PMC has brought the County award winning recognition from organizations such as the National Association of Counties (NACO) and the American Planning Association (APA). Your workshops bring together public and private sectors, helping them develop a tangible vision in the form of a highly illustrative document, and bring plans to action through implementation strategies that catalyze revitalization and secure funding for a variety of projects and programs. The vision plans your firm develops clearly reflect the ideas of the community members, are embraced and supported by the public, and bring about positive change in our communities of need. It is wonderful to see how these vision plans empower members of the community to embrace and become part of their community's future.

PMC'S dedication and commitment to each of these unique community planning projects is evident in your team's passion, your skill in running these projects on time and on budget, and your ability to help reach a unified vision that maximized agreement amongst community members with divergent opinions. I would recommend your team to any jurisdiction that needs to develop a planning tool that will take their community's vision from concept to implementation. Thank you for being part of our community's revitalization.

Sincerely,

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LORELEI H OVIATT, AICP, Director Kern County Planning and Community Development Department

LHO:jdg



August 28, 2013

# Subject: American Planning Association: Daniel Burnham Award for a Comprehensive Plan

Dear 2014 APA Awards Jury:

On behalf of the Sacramento Valley Section of the California APA Board, we are pleased to express our support for the nomination of the Ione Downtown Plan for the Daniel Burnham Award for a Comprehensive Plan. We are proud that the project won the top award for comprehensive planning in small jurisdictions in both the Sacramento Valley Section and State competitions, and feel that the product embodies all aspects of a superior comprehensive planning document.

The lone Downtown Plan is an important cog in the wheel of Sacramento Valley's comprehensive planning process. Our region has undergone an effort to create a "blueprint" for growth over the next 50 years aimed at linking transportation planning with land use and creating a vision for future land use in local jurisdictions. In embracing this effort, the community of lone has developed a tool that memorializes its vision, providing strategies for land use and transportation encompassing smart growth principles, as well as an action plan for helping the community realize its envisioned future.

The Downtown Plan is a clean, attractive, and easy-to-navigate document that "shows" as much as it "tells" the reader about what the city's historic core area will be like in the future. The plan provides pragmatic, market-tested solutions that embody progressive planning and urban design principles. These solutions will help the community maintain and enhance the district's unique character, while revitalizing the area's economic condition and overall appearance. The community engagement process involved the public and private sectors in an unconventional yet fortuitous fashion and the yield was a strongly supported project that was embraced by all and smoothly adopted.

The Ione Downtown Plan is an exemplary tool for all comprehensive planning efforts in the Sacramento Valley, State of California, United States, and beyond. We encourage your strong consideration of this project for the Daniel Burnham Award for a Comprehensive Plan.

Sincerely,

revens

Tricia Stevens, AICP Section Director Sacramento Valley APA Section



# **City of Peoria**

Community Development 9875 N. 85th Avenue, Peoria, Arizona 85345

June 24, 2009

To Whom It May Concern,

The City of Peoria is pleased to recommend the services of Loreli Cappel and the staff of PMC. We have recently had the opportunity of contracting with PMC to develop a revitalization plan for Peoria's historic Old Town and the surrounding area. As a part of this effort, PMC assessed the state of historic preservation in Peoria and the effectiveness of related City policies and procedures currently in place. PMC then recommended achievable strategies and policies in the form of an action plan which will guide activities that assist in the attainment of the City's historic preservation goals.

The project team, led by Ms. Cappel, created a positive environment for interaction with members of the community and worked hard to build consensus among stakeholders with a wide variety of interests and viewpoints. Overall, the civic engagement process was handled in an extremely professional and constructive manner.

The draft plan resulting from PMC's work has been well received thus far by community participants, staff, and members of the City Council and commissions. The project has been managed by Ms. Cappel in a very professional manner and has been accessible, committed, and enthusiastic throughout the project. Additionally, PMC was flexible in staying within the parameters that were set forth for this project. The process and resulting product that encompass PMC's efforts have been favorable.

Please feel free to contact me with any questions that you may have in regards to our revitalization project and our interactions with Ms. Cappel and PMC.

Regards,

Robert Gubser, AICP Senior Planner City of Peoria Community Development Department 9875 N. 85<sup>th</sup> Avenue Peoria, AZ 85345 (623) 773-7405

www.peoriaaz.gov

#### Office of Economic Development



January 28, 2009

Loreli Cappel PMC 5600 Aguila Avenue Atascadero, California 93422

Dear Loreli,

On behalf of the City of Mesa, I'd like to offer my thanks and appreciation to you and PMC for the outstanding work provided to us on the Fiesta District Design Project. From the very beginning, PMC has been proactive and provided their full attention and dedication to our project. The quality of your work, detailed information and presentation boards were well received in our presentation to citizens of Mesa, city management and the City Council.

As the project manager, you effectively managed any issue or obstacle that we encountered along the way in a manner where the project moved forward without interrupting the momentum. Under your management, PMC remained on budget and fulfilled the scope of this project to our great satisfaction. We were particularly pleased with the quality of the end handbook we received. Throughout the length of the project, PMC gained wide praise for their work from our Advisory Boards and City Council.

The City of Mesa greatly appreciates the hard work, dedication, high quality service, and sense of pride and ownership given by you to this project. We look forward to putting into action the recommendations of your team from now and into the future.

Thank you,

Cathy J

Economic Development Specialist

20 East Main Street Suite 200 P.O. Box 1466 Mesa Arizona 85211-1466 480.644.2398 Tel 800.290.6372 Tel 480.644.3458 Fax

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# Project Approach and Methodology



# **Project Approach and Methodology**

# Understanding

### **Project Purpose**

The City of Manhattan Beach has experienced a gradual change in the makeup of its vibrant Downtown retail mix over the years. As we understand it, the impetus for this project was born from a number of concerns regarding the changing business mix and character of the downtown. At recent Council meetings our team has listened to staff, Council, and the community express the need to protect and enhance Downtown's economic viability and preserve the charm that attracts residents and visitors alike.

This Downtown Specific Plan will be aimed at achieving the following objectives among others:

- Preserving the small town feel and village atmosphere of the area.
- Developing a clear vision and a path to action for the decades to come.
- Defining what economic development means to the community, through an engaging public outreach process.

### **Project Area Issues**

Our team has watched Downtown Manhattan Beach change over time. Redevelopment projects, non-retail ground floor uses, aging streetscape elements, and demand for parking are just a few changes brought to light. The rising cost of rents and the gradual change of Downtown's character are a result of shifts such as the growing interest from national retailers. The presence of institutional and office uses are increasing and taking over prime ground floor spaces. Increasing rents are driving out quaint boutiques and making room for larger national chains that can afford these higher rents. To proactively address these issues before the charm of Downtown is changed forever, the City needs a tool to mitigate or modify these patterns.

The City has already begun a conversation with the community in regard to this project and bolstered community awareness in the way of thoughtful discussion at public meetings. The following ideas emerged from this discussion that will contribute greatly to the Downtown Specific Plan's development. From the recent Downtown Specific Plan conversations, we have learned:







- Downtown visitors and residents don't want to lose the "charm" of Downtown, and they value the "uniqueness" of Downtown.
- People would like more events, arts, and culture in the Downtown area including, but not limited to, first Friday, seasonal celebrations, artist fairs or an art walk, or an increase in the Downtown arts with the opportunity for incubator buildings for artists.
- Downtown visitors and locals could benefit from more directories and wayfinding signs.
- Uses that were deemed "missing from Downtown" included a hardware store.
- Conversely, uses that attendees do not want to see more of included additional outdoor patios or seating areas disrupting path of travel, national brands, and increased ground floor realtors and banks that don't activate the street front.

Having worked in a wide variety of downtowns, our team clearly understands the issues and opportunities surrounding downtown visioning, preservation, and revitalization projects. A successful downtown is made through capitalizing on the area's assets and capturing the community's vision. We know that no two downtowns are alike and, therefore, a qualified team of specialists is required to lead the community from vision to action.



# Approach

Our team will approach this project as a four-step process which includes:

- Phase 1 Project Commencement and Analysis
- Phase 2 Downtown Design Concepts
- Phase 3 Specific Plan Development
- Phase 4 Plan Adoption and CEQA Compliance

# Phase 1 Project Commencement and Analysis

In this initial phase of the project, the team will engage in a due diligence process designed to inform the planning team on the primary issues to be addressed, gather and review relevant data, and obtain initial input from the public, key stakeholders, and decision-makers.

### Task 1.1 Kickoff Meeting with City Staff

The PMC team will hold an initial kickoff meeting with the City to establish a mutual understanding of the key issues; to further define the scope of work, project schedule, and expectations; and to collect pertinent data. We would use this opportunity to allow the City to brief the team on specific attributes of the planning area, key hot spots, and neighborhood concerns and issues.

The consultant team would also use this opportunity to discuss the communications protocol and to obtain additional City-supplied information for review, including mapping, the extensive amount of existing information, previous studies, and other information as available.

Deliverable: Meeting minutes and final scope of work, fee, and schedule

### Task 1.2 Data Collection, Review, and Evaluation

As one of the most critical steps in the process, the PMC team will review the ULI briefing packet, and report in addition to relevant policies and documents that affect Downtown Manhattan Beach.

### Deliverable: None













### Task 1.3 Site Visit – Determine Downtown's DNA

As part of the site reconnaissance process, the PMC team will make field observations. PMC staff will be responsible for assessing the condition of elements including land use, existing development standards/conditions, streetscape signage, and Downtown Manhattan Beach's general urban character as it fits into the surrounding context. PMC staff would make ongoing site visits to walk the Downtown to gain an in-depth understanding of the sites and surroundings, and photo document the area. This task will be accomplished on the first visit (Task 1.1).

### Deliverable: Field notes, photo inventory

### Task 1.4 Base Mapping

Utilizing mapping information provided by ULI and the City (as well as from other available sources), the PMC team will prepare a digital project area base map that would serve as the foundation for presentation of all urban design and specific plan graphics.

### Deliverable: Project base map

### Task 1.5 Outreach and Engagement Strategy

PMC will develop and implement an effective public and stakeholder education and engagement process which encourages involvement and provokes dialogue and discussion toward the development of a consensus-driven Downtown Specific Plan. Key features of this strategy include:

- Chamber/Downtown Business and Professionals Association engagement
- Arts and cultural organization engagement
- Community workshops or "pop-up" events where we take the meeting to community events such as farmers markets or festivals
- Council/Commission study/work sessions

PMC's in-house public outreach and facilitation services can provide the full suite of electronic (TurningPoint software), web-based, and traditional outreach tools for workshops. Our facilitators are trained in the planning field and have specialized training in public outreach and meeting facilitation. We have engaged other communities in interactive workshop exercises relating to Downtown planning, resulting in engaging participation and meaningful input. Specific workshops and outreach events are identified as individual tasks throughout this scope of work.



Land use concept mapping



Vision key word "cloud"



"I wish/like...." feedback stickers



Money allocation prioritization



Walking tours



"Live" electronic polling

Deliverable: Outreach strategy

### Task 1.6 Key Stakeholder Discussions and/or Focus Groups

This task will involve follow up discussions with various stakeholders, or focus groups with common interest groups, or a combination of both (to be identified in cooperation with the City). The PMC team will review the ULI interview summaries and work with staff to determine which groups/individuals will be needed to provide more information throughout the planning process. The purpose of this effort will be to validate refinements in the "Future for Downtown Manhattan Beach." This exercise will allow the team to understand the desires in terms of physical improvements, future standards or regulations, and quality of life strategies already established. This task will be accomplished on the first visit (Task 1.1).



It is assumed that staff will support these meetings through support facilitation of small breakout groups, and by assisting with coordination of interview timeslots and venue coordination details.

*Deliverable:* Up to 5 one-hour one-on-one or small group stakeholder discussions and summary memo of findings









# Task 1.7 Form a Specific Plan Advisory Committee

PMC will work with City staff to identify up to 12 advisory committee members that may consist of City staff, select decision-makers, Downtown merchants or property owners, or involved community representatives among others. The purpose of this body will be to provide input and review on the Specific Plan and related studies as well as to advise on content and meeting approaches for public workshops. PMC will facilitate a series of up to four meetings.

### Deliverable: Meeting agendas, facilitation, and minutes

### Task 1.8 Downtown Market Analysis (L.L. Consulting)

### Downtown Market Analysis

The key objective of this task is to provide a current picture of local and regional economic trends affecting downtown Manhattan Beach and to identify viable market opportunities for enhancing, expanding, and creating businesses.

L.L. Consulting will review all information compiled for the ULI charrette to date, as well as sources such as ESRI tapestry data to integrate quantitative data analysis and qualitative field research to profile downtown's market opportunities. This will help set the stage for the next phases of the specific plan process by providing the strategic economic information needed for visioning the future and designing implementation actions.

### 1. Analyze Market Information

The team will conduct on-site field research to gain a first-hand understanding of the local economy, challenges and potentials. The team will:

- Prepare a profile recent trends in downtown services and retail including business types and amounts
- Conduct an on-site audit and analysis of the downtown business mix and clusters
- Perform visitations to businesses representing diverse categories
- Assess competitive markets and commercial nodes in the trade area
- Conduct discussions with diverse representatives of the local economy including city officials, downtown leaders, chamber of commerce leaders, economic development organization representatives, real estate professionals, bankers, business owners, property owners, and consumers. Discussion topics will include:

- Demographic, commerce, development and business and industry patterns, especially recent changes that may not be captured in standard government data sources
- Past, present, and future economic development initiatives
- Leadership of the business community
- Market gaps for retail, office, lodging, arts and cultural uses, and visitor facilities
- Business enhancement, expansion, and recruitment ideas
- Local training and employment strategies

### 3. Profile Business Development Opportunities

What opportunities exist for downtown businesses to capture more customers and increase sales? In what areas is the district under-performing in comparison to its economic potential? Is there viable market support for business expansions and new businesses that will complement the mix?

Based on the market analysis discussed above, we will discuss the opportunities for greater business development in Downtown Manhattan Beach, especially the opportunities for growth of independent businesses.

These will be assessed in conjunction with published area growth projections from the Council of Governments and others in order to prepare a projection of potential demand for supportable square feet of retail and commercial space for the Specific Plan's horizon year.

# *Deliverable:* Downtown Demographics and Market Findings Technical Memorandum

### Task 1.9 Interactive Project Website

In an effort to reach a broad range of community members, PMC will work with the City to develop an online component to the outreach for the project. An interactive web page devoted to the project will provide a digital "gathering space" that features community input gathered thus far and interactive tools to provide input, such as comment boards or maps. The website will serve as a resource for community members and will include the following information: project purpose, upcoming events, background information, and interactive activities that mirror the community workshop activities (e.g., online survey tool, interactive map). The PMC team maintains a strong relationship with MindMixer and recommends using the MindMixer resources for this project. The application combines a simple, easy-to-use interface with a robust, visually oriented, and real-time back-end data

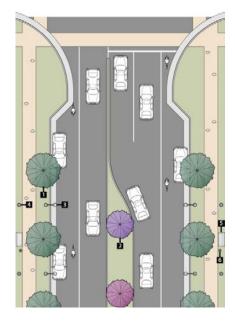














dashboard. The site creates an enjoyable user experience, making community engagement fun, easy, and accessible through a number of interactive tools such as surveys, voting, and games. The MindMixer interface with project stakeholders and citizens can be specifically designed to solicit ideas and preferences about a cohesive vision, guiding principles, and implementation strategies relevant to the plan area.

#### Deliverable: MindMixer project website with online surveys and mapping

# Task 1.10 Downtown Parking and Mobility Study (Watry Design)

Watry Design will assist with undertaking a parking, access, and linkage study, and parking management strategies as the basis for updating the Downtown Parking Master Plan and the Downtown Parking Management Plan and for making Downtown streets "complete" streets which can accommodate all forms of transportation. While the analysis will begin in Phase 1, input gathered in Phase 2 will feed into the process and recommendations.

Watry Design will evaluate how the parking ties into the access and linkage and how it connects to complete streets. Watry Design will evaluate existing and proposed parking management strategies as part Master Plan and Downtown Parking Management Plan. Watry Design will participate in up to three meetings, contribute to the access and linkage study deliverables, and provide a summary memorandum of parking management strategies. This proposal does not include parking counts or other field analysis.

KTU+A will support the team with various GIS-produced maps that will show demographic profiles, socioeconomic stratified areas of the community, and other readily available census-based data. KTU+A will take the lead on the identification of current access conditions found in the area. This will include the development of a walkway system and a bike facility network GIS diagram. A 15-minute walk time and ride time will be applied to the network to see how much of the community is within walking and riding distance of the retail centers of the business districts. These walksheds and bikesheds will include acre, population, land use, and demographic summary data. KTU+A will also produce tables and "heat maps" showing collisions between bike and vehicles, pedestrians and vehicles, and bikes and pedestrians. This will be a five- to ten-year period of time utilizing locally collected and statewide data including the use of the Statewide Integrated Traffic Records System. The maps and analysis will be used to help identify problem areas that may be affecting access to the area.

KTU+A will conduct a field survey for photographing and inventorying bike facilities, bike parking, street crossing special facilities, streetscape elements that are in good shape, streetscape elements that need to be replaced, and other

positive and negative aspects of the public realm found in the study area that may be affecting the comfort, safety, and convenience of current users.

All of the above tasks as well as input from public outreach will be summarized in a complete streets evaluation memo that will also include a summary of the constraints and opportunities for streetscape and other public realm areas.

*Deliverable:* Updated Downtown Parking Master Plan and Management Plan, and Access, Complete Streets Evaluation and Urban Opportunities memo

## Phase 2 Downtown Design Concepts

In this second phase of the project, the team will use all the existing vision information at its disposal to create an interesting and market-based Downtown Design Concepts and Strategies which utilizes the previous efforts as a starting point. The Vision will provide a strong foundation for the development of the Downtown Specific Plan by identifying clear vision concepts that define the community's desired future for Downtown Manhattan Beach. We feel it is imperative to arrive at a popular direction before proceeding.

# Task 2.1 Steering Committee #1: Project Initiation and Design Concepts

At Committee Meeting #1, the consultant team will present the outreach strategy, findings from the ULI study, community discussions and background review, and will present the project objectives, collaborate on outstanding issues and opportunities, and discuss next steps for the Downtown Visioning Phase.

Deliverable: Meeting agendas, facilitation, and minutes

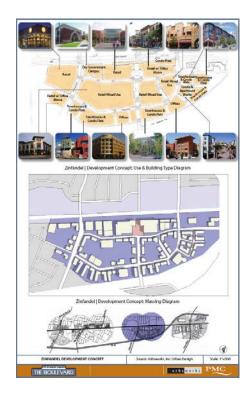
# Task 2.2 Public Workshop #1: Project Introduction and Design Alternatives

The first in the series of community meetings will focus on keeping the momentum from the recent visioning efforts and preparing the community for the next steps in the process. The PMC team will host a traditional or a pop-up workshop event at a large planned community event in a central community space or along a well-traveled corridor/area. We will use a combination of outreach techniques to facilitate involvement from participants.. We design highly interactive and engaging activities and techniques that visual preference surveys or priority voting exercises, among others. We have had success including children's activities, such as creative design exercises to involve youth in the plan development process. We will gather public input on outstanding vision element details that have not yet been resolved through the ULI process and engage the









public in their preferences and priorities for downtown design details through a series of highly interactive exercises.

PMC can develop a pop-up workshop "toolbox" for City staff, community members, or key stakeholders to conduct additional workshops with community groups and organizations (such as the Chamber of Commerce, neighborhood groups, and others) to solicit further input from the community.

*Deliverable:* Agenda, materials, and facilitation of public workshop with meeting summary memorandum, including list of vision concepts

# Task 2.3 Internal Charrette – Preliminary Downtown Design Alternatives and Strategies

The project team will conduct an internal charrette to discuss the ULI direction and workshop #1 input and collaboratively develop preliminary strategies for business recruitment and retention based upon physical, economic, and social conditions and the desired community vision. These strategies will be vetted with staff and refined with the option of sharing with the community and seeking input through an interactive project website to educate and solicit feedback on a preferred alternative. Based on project goals, objectives, and feedback gathered through the outreach process, the PMC team will develop preliminary design elements and strategies which will include, but not be limited to:

- Land use and zoning
- Multimodal circulation, connectivity, and parking
- Urban design and streetscape concepts
- Business retention, recruitment, and expansion strategies

*Deliverable:* Memorandum on preliminary Downtown design elements and strategies

### Task 2.4 Develop Preliminary Downtown Design Alternatives

PMC will take the downtown design elements and strategies developed in Task 2.3 and create a series of two or three preliminary Downtown improvement alternatives. PMC will prepare a recommendation for zoning and land use changes as well as for multimodal circulation and parking within the Downtown Specific Plan Area. The preliminary Downtown alternatives will be used for community review and discussion at a public design session and will include all associated graphics and mapping.

# *Deliverable*. Downtown Alternatives Memorandum (with associated graphics and mapping)

# Task 2.5 Develop Preliminary Downtown Streetscape Concepts

KTU+A will take the lead on all urban design opportunities and concepts. This will be based primarily on the results of public outreach efforts combined with urban design and landscape architectural professional input. An overall SketchUp model will be developed for the study area, with simple extruded buildings with their photo facades applied to the simple building form. The SketchUp model will be used to show the concepts to the community and to the design, planning, and engineering teams involved with the project. All areas will receive at least two alternative design options to pick from. The initial design ideas will be done through hand sketches over, existing photos or photos found from other project samples.

KTU+A will work with the community, staff, and the advisory committee in helping them to select the concept plan or individual elements that they wish to pursue. The same approach will be done for access improvements that would improve walking, biking, or transit access/use within the study area. Once these priorities have been set, a summary of the concept development and analysis phase will be produced as a memo for the team to use.

### Deliverable: Preliminary Downtown streetscape concepts

### Task 2.6 Public Workshop #2– Downtown Design Alternatives and Streetscape Concepts

The PMC team will facilitate a public design session to review preliminary downtown alternatives. The format will be a highly interactive and graphic rich program that will engage and enthuse attendees. PMC will seek direction on community preferences for topics such as:

Land uses and the downtown tenant mix











- Mobility and parking
- Design preferences for architecture, streetscaping, and public spaces
- Priority projects

This event can be designed to engage community members in casual and positive ways. By conducting workshops as community events, the project process is accessible and easy to relate to. The PMC team could design one or all of these workshops to be a pop-up workshop event rather than a traditional community workshop. By taking the workshop to the people, pop-up workshops reach a broader range and number of community members who do not typically attend a traditional community workshop. Pop-up workshops can be held at existing community events, in plazas, along well-traveled corridors, or at a prominent community to host a family-oriented project event. Pop-up workshops serve as a highly visible, interactive, and engaging tool. We have had great success conducting pop-up workshops in lieu of traditional workshops, engaging more than three times the number of people.

We will use a combination of outreach techniques to facilitate involvement from participants and generate the greatest possible feedback. We design highly

interactive and engaging activities and techniques that may include a vision wall, hands-on mapping exercises, and priority voting exercises, among others. We can utilize design, preference, or coloring activities to involve youth in the Specific Plan development process.

PMC can develop a pop-up workshop toolbox for City staff, community members, or key stakeholders to conduct additional workshops with community groups and organizations (such as the Chamber of Commerce, neighborhood groups, and others) to solicit further input from the community.

It is assumed that staff will support the event through additional facilitation of small breakout groups, and by assisting with distributing promotional materials and event and venue coordination details.

*Deliverable:* Agenda, materials, and facilitation of public workshop with meeting summary memorandum and update to MindMixer interactive website

#### February 23, 2015 City Council Meeting - Study Session

## Task 2.7 Public Council/Commission Study Session #1

PMC will provide City Staff will preliminary concepts and materials for use in a public meeting or study session which can be used to receive decision maker input and direction for next steps. Input will be incorporated into materials prior to the next steering committee meeting and public workshop...

*Deliverable:* Preparation of meeting materials for staff presentation to decision makers and update to materials based on Council direction.

### Task 2.8 Steering Committee Meeting #2

The PMC team will meet with the Steering Committee to discuss the Downtown Alternatives and Streetscape Concepts and all input gathered from the community workshops and public Council/Commission study session to date. The consultant team will collaborate with the Committee on how best to incorporate suggested modifications and derive the preferred direction for the final vision which will serve as the basis for the Specific Plan Document in Phase 3.

Deliverable: Meeting agendas, facilitation, and minutes

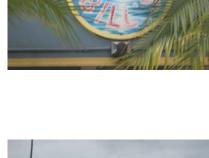
### Task 2.9 Preferred Downtown Design Concepts and Strategies

The PMC team will refine the Downtown Alternatives and Streetscape designs and develop a unified Design Concept and Strategy for Downtown incorporating all previous direction from City staff, decision-makers, the Steering Committee, and the public and prepare a memorandum outlining the project direction. This preferred vision and strategies will serve as foundation for the draft Downtown Specific Plan document in Phase 3.

Deliverable: Downtown Vision and Strategy Memorandum













# Task 2.10 Community Workshop #3 – Present Preferred Downtown Design Concepts and Strategies

In this task, the PMC team will conduct a third public workshop to present and seek input on the Preferred Downtown Design Concepts and Strategies. This meeting will also provide an opportunity to discuss more detailed community-preferred direction and solutions for Downtown's current economic and land use challenges. This session may include an overview on the Main Street Four-Point Approach, case studies of tools and mechanisms that are helping downtowns across the nation maintain economic vibrancy and small town charm, and interactive prioritization exercises to determine community priorities and preferences.

# *Deliverable:* Agenda, materials, and facilitation of public workshop with meeting summary and update to MindMixer interactive website

## Task 2.11 Public Council/Commission Study Session #2

PMC will conduct a public study session to update decision-makers on project progress to date. PMC will present the Preferred Downtown Vision and Strategies, and public comment received during community workshop #3.

This session will also include a presentation of the preferred strategies for Downtown land use and retail and may include live polling technology to gauge preference on the most appropriate tools and approaches for addressing key issues in the Specific Plan document. This will be an opportunity to fine-tune some of the recommendations for the Downtown prior to Specific Plan development.

*Deliverable:* Facilitation of public study session with meeting summary and update to MindMixer interactive website

# Phase 3 Specific Plan Development

In this phase of the project, the PMC team will finalize the tools and programs for how Manhattan Beach will achieve its desired outcome. This phase of the process involves feedback from staff, the public, and elected officials. This set of implementing actions is where the "rubber hits the road" and provides a regulatory and funding framework for how to achieve the Downtown Vision.

### Task 3.1 Assess Economic Revitalization Strategies

### Downtown Promotional and Organizational Strategies (L.L. Consulting)

The objective of this task is to discover what type of business promotions, marketing activities, and events are currently being used to market Downtown as a destination for residents, visitors, and investments as well as uncover how the local downtown businesses are attracting customers and marketing their goods and services to various consumer groups. This task will also look at the various organizations and agencies that have been and/or are currently supporting or offering business development and promotional programs, activities, and events in the downtown area.

Working in synergy with the PMC team's outreach and engagement strategies, L.L. Consulting will gather feedback, data, and opinions for the various stakeholder groups utilizing the following methods:

- Conducting focus group discussions with the various segments of the business district including retail, restaurants, entertainment-based, service, and professional.
- Conducting focus group discussions with the various partners of Downtown including City representatives, Downtown Manhattan Beach Business & Professionals Association leadership and staff, Chamber leadership, Conference and Visitors Bureau staff, and other organizations or agencies that support Downtown such as library, museums, historical society, arts and cultural, etc.
- Conducting a forum with the members of the Downtown Manhattan Beach Business & Professionals Association to explore their interest in the Main Street Four-Point Approach and identify specific goals and objectives of the Association as it relates to the supporting downtown business development.
- Conducting an intercept survey with Downtown visitors to assess their perception of Downtown and gather input accordingly. The survey will be short and concise and will focus on gathering information regarding the reasons they visit Downtown, what other reasons or activities would attract them, what is their perception of Downtown, and so forth. In order to gather a good sampling of opinions from the visitor market, the consultants would ask Manhattan Beach Business & Professionals Association as well as several









### Administrative Draft Specific Plan Contents

- Introduction and Background
- Existing Conditions
- Downtown Visioning and Public Input (PMC)
- Land Use Plan and Zoning Provisions (PMC)
- Private Development Standards and Private Property Design Guidelines (PMC)
- Downtown Promotional and Organizational Strategies (L.L. and Kjelstrom Consulting)
- Downtown Business Development Strategies (L.L. and Kjelstrom Consulting)
- Parking, Access, and Multimodal Circulation (Watry and KTU+A)
- Public Streetscape Improvement Plans and Recommendations (KTU+A)

other key visitor destinations to assist with gathering the data. Consultants would provide these local entities with a sample questionnaire that they would in turn ask visitors to complete. The consultants envision the survey process lasting only about a two-week period and all efforts would be made to make the process as easy as possible at the local end.

# Downtown Business Development Strategies (L.L. Consulting)

Using the findings from the market opportunities learned in Phase 1, this group of tasks will create strategies including:

1. Defining Market Vision and Position for Long term Viability

2. Preparing Business Cluster Analysis, Recruitment Targets, and Recruitment Strategies

3. Recommending Business Retention and Expansion Strategies

Deliverable: Downtown Economic Revitalization Strategies Memorandum

## Task 3.2 Develop the Administrative Draft Specific Plan

Based on direction gathered to date, the PMC team will prepare the administrative draft Specific Plan document for staff review. The plan will comply with all state requirements and include but not be limited to the following elements:

### Introduction and Background

This section will describe the plan area, the purpose for preparing this plan, and its relationship to other important City documents.

### **Existing Conditions**

This section will contain a brief and user-friendly synopsis of Downtown's current setting and conditions, including key issues identified in the planning process which this plan will aim to resolve. Technical documents will be kept in the appendices.

### Downtown Visioning and Public Input (PMC)

This section will bring the reader along through the engagement and visioning process and "show" rather than tell the plan user what the envisioned future for Downtown Manhattan Beach looks like for the 20+ year life of this Specific Plan. Illustrations, images, and/or graphics will be used to demonstrate key concepts and ideas.

### Land Use Plan (PMC)

In addition to developing a Land Use Plan for the area, the team will take a look at the allowed use table for the Commercial District (CD) Zone and identify strategic zoning provisions to be implemented through standards that should be made to keep Downtown's current charm and vibrant mix of uses.

#### Private development standards and private property design guidelines (PMC)

Based on issues identified in the public engagement process, and on review of existing City documentation, PMC will develop a set of user-friendly and graphicrich standards and guidelines for future Downtown development that will aim to address land use and design issues currently present in Downtown project applications and projects. PMC will also gather information from staff during the Steering Committee and internal meetings to help craft tools that will provide downtown developers and business owners with a clear idea of what is expected of them to execute the desired vision.

#### Downtown Economic Revitalization Strategies

This section will include a list and description of each of the promotional, organizational, business retention, and business expansion strategies identified in the Downtown Economic Revitalization Strategies Memorandum.

#### Parking, Access, and Multimodal Circulation (Watry and KTU+A)

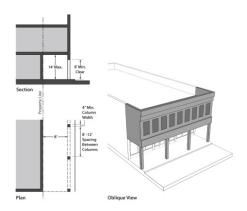
Watry Design will assist with the portion of undertaking a parking, access, and linkage study, and parking management strategies as the basis for updating the Downtown Parking Master Plan and the Downtown Parking Management Plan and for making Downtown streets "complete" streets which can accommodate all forms of transportation. Watry Design will collaborate with KTU+A on evaluating how the parking ties into the access and linkage and how it connects to complete streets, and will evaluate existing and proposed parking management strategies as part of the City update to the existing Downtown Parking Master Plan and Downtown Parking Management Plan.

#### Public Streetscape Improvement Plans and Recommendations (KTU+A)

After all have agreed on the preferred concepts, KTU+A will refine the bike, pedestrian, urban form, streetscape, and other public realm recommendations. These will be put into one comprehensive SketchUp model that will be used to animate the movement between these spaces and to facilitate clearer public understanding of the plan.

KTU+A will assist staff and other consultants in the identification of parking adjustments for on-street parking as well as other traffic-calming elements of the















roadways and for increased safety of pedestrian street crossings. These elements will be worked into the model and into plan sets as part of a comprehensive road and street plan.

KTU+A will provide research and analysis of potential funding sources that could be pursued for the implementation of the plan. Rough order of costs based on conceptual plans will be provided as well as a collaborative product of the consultant team. KTU+A will provide various presentation materials including hand sketches, precedence photos, elevations, cross sections, and SketchUp static and animated movies of the proposed project that can be used in a variety of presentation settings and approval processes.

### Infrastructure Plan (AKM)

AKM will review the Specific Plan land use developed by PMC, and incorporate them into the water and sewer models. AKM will then analyze the water and sewer systems to determine if the proposed land use results in any deficiencies in the two systems, and develop mitigation projects, as well as their estimated implementation costs. Finally, AKM will address one set of comments, and re-do the analyses.

#### Implementation Strategy and Funding Plan (All)

This final section will provide a toolbox of potential implementation strategies and financing mechanisms available to achieve the short- and long-term goals of each of the major components of the Downtown Specific Plan. The overall implementation plan will include the following components:

- Identification of all recommended projects, actions, policies, and programs
- Prioritization of projects
- Recommended timing of public improvements
- Identification of key catalyst projects within the project area
- Identification of municipal incentives desirable to implement the Specific Plan
- Designation of lead agencies for implementation of Plan actions
- Identification of potential financing mechanisms

*Deliverable:* Preparation of administrative draft Specific Plan (digital copies), 25 CDs for City distribution, and posting of draft plan on project website

# Task 3.3 Specific Plan Steering Committee Meeting #3

The PMC team will meet with the Steering Committee to discuss the administrative draft Specific Plan prior to rolling it out to the community at the final community workshop. The consultant team will review and discuss the committee's comments and collaborate on strategies for unveiling the plan to the public and decision-makers. The committee will receive the draft in advance of this meeting and be prepared to share their comments on the plan at this meeting.

### Deliverable: Meeting agendas, facilitation, and minutes

### Task 3.4 Community Workshop #4 – Key Specific Plan Components

This final community engagement exercise is to unveil the key components of the Specific Plan document to the public and seek input on elements such as the:

- Development standards and design guidelines
- Downtown business development and organizational strategies
- Parking and public streetscape improvement plans
- Implementation strategy

Tools employed in this workshop may include traditional sticky dot exercises to poll the audience members on their preferred approaches, as well as "I like/I'd change" stickers where participants can share which elements they'd like to keep and which they'd prefer to modify.

*Deliverable:* Agenda, materials, and facilitation of public workshop with meeting summary memorandum and update to MindMixer interactive website

## Task 3.5 Public Council/Commission Study Session #3

PMC will conduct a third public study session with decision-makers, stakeholders, downtown interest groups, and the community at large. This session will keep the decision-makers apprised of the project direction to date, and focus on the review of the administrative draft Downtown Specific Plan. This interactive study session will provide an overview of key plan elements with stations to provide detailed feedback. In addition to this meeting, attendees will be encouraged to participate online through the project's MindMixer website and provide input or collaborate virtually with other members of the community on key plan components.

# *Deliverable:* Facilitation of public study session with meeting summary and update to MindMixer interactive website











## Task 3.6 Local Coastal Plan Update Memorandum

We understand that changes are going to occur that will impact the Local Coastal Plan (LCP). The City will need to consult with California Coastal Commission staff to determine whether an LCP update will be required. PMC will prepare a memo identifying changes. A formal amendment to the LCP, which may be prepared at a later date beyond the life of this project, will need to include a detailed account/documentation of the outreach process undertaken for this Downtown Plan. As an optional task, PMC can prepare a formal application to the Coastal Commission for the LCP update.

#### Deliverable: Local Coastal Plan Update Memorandum

## Task 3.7 Prepare Updates to Relevant City Documents

During the preparation of the draft Specific Plan, PMC will review the City's General Plan, Zoning Code, Zoning Map, Design Guidelines, and other critical documents closely related to the project to assess compliance with relevant provisions of those plans (text and map). Specifically, PMC will review General Plan goals and policies to flag any potential inconsistencies. If inconsistencies are found, we will discuss with staff the appropriate steps to modify the Specific Plan and/or prepare necessary amendments to the General Plan to ensure consistency upon completion. PMC will also identify any deviations between the draft Specific Plan regulations to deviate from the Zoning Code, those deviations should be known at the time of plan adoption. The City may also need or want to amend the Zoning Code or Map to ensure consistency between the plans or portions thereof consistent.

PMC will prepare a Plan Compliance Assessment summarizing the findings to present and discuss with staff. Based on input and direction from staff, PMC will prepare necessary amendments to the General Plan and/or Zoning Code as appropriate. These amendments would proceed in conjunction with the review, consideration, and action on the Specific Plan and environmental compliance.

*Deliverable:* Consistency Summary Memorandum with text excerpts for inclusion in each City document

## Phase 4 – Plan Adoption and CEQA Compliance

In this phase of the project, the PMC team will finalize the public draft Specific Plan and CEQA documentation and bring it before the elected officials and community for final public input and adoption.

## Task 4.1 Prepare Public Draft Downtown Specific Plan

Based on feedback provided by City staff and the Advisory Committee, the PMC team will revise the administrative draft Specific Plan and prepare a public draft Downtown Specific Plan for public review and comment.

*Deliverable:* Preparation of public draft Downtown Specific Plan (digital copies), 25 CDs for City distribution, and posting of draft plan on project website

### Task 4.2 CEQA Compliance

A Specific Plan for Downtown Manhattan Beach would be subject to the California Environmental Quality Act (CEQA). CEQA requires projects that result in significant environmental effects to be analyzed in an environmental impact report (EIR). When it is clear that the project would not result in a significant environmental effect, the lead agency can prepare a negative declaration (ND) or a mitigated negative declaration (MND).

PMC's intention is to work with City staff to limit the scope of the Specific Plan in a manner that would allow for the use of a programmatic initial study (IS) and ND/MND. PMC will conduct the following tasks in preparing a programmatic IS and ND/MND for the Specific Plan:

- Prepare a draft IS
- Revise the IS based on City comments
- Prepare a proposed ND/MND
- Prepare and publish a Notice of Intent to Adopt an ND/MND and circulate the IS and proposed ND/MND for public review
- Prepare a Mitigation Monitoring and Reporting Program (MMRP), if mitigation measures are required
- Respond to public comments on the IS and proposed ND/MND
- Attend public hearings (up to two) considering adoption of the ND/MND
- Prepare a Notice of Determination for the City to post with the County Clerk

While it is PMC's intention to pursue an ND/MND for the Specific Plan, an EIR may prove to be necessary. For example, CEQA requires that the Specific Plan be evaluated against the existing conditions as they exist at the time the analysis is undertaken. CEQA does not allow for analysis against a future condition (e.g., build-out of the General Plan). Thus, even if the Specific Plan's land use plan does not deviate from current land use designations, the CEQA analysis would need to













evaluate build-out of the land use plan against existing conditions. If the Specific Plan includes a land use plan that has the potential for build-out beyond existing conditions, PMC would first consider the ability for tiering off of the City's General Plan EIR. If a tiered CEQA document (e.g., Addendum) proves to be appropriate, PMC expects to be able to prepare the document with the budget established for the IS and ND/MND. However, if build-out of the Specific Plan land use plan would represent a notable increase in square footage of commercial space and/or residential units, an EIR with corresponding traffic, air quality, noise, and greenhouse gas studies may be warranted. If an EIR proves to be necessary for the Specific Plan, PMC will provide the City with a detailed scope and fee for the document and corresponding technical studies at that time. For deliberative purposes, this proposal includes an estimated range of costs for preparing an EIR.

#### Deliverable: CEQA section in the final draft Downtown Specific Plan

## Task 4.3 Planning Commission Public Hearing

PMC will present the public draft Downtown Specific Plan to Planning Commission and will compile comments for incorporation into the final Downtown Specific Plan.

Deliverable: Meeting attendance, presentation, and recorded comments

## Task 4.4 City Council Public Hearing

PMC will present the public draft Downtown Specific Plan to City Council and will compile comments for incorporation into the final Downtown Specific Plan.

Deliverable: Meeting attendance, presentation, and recorded comments

## Task 4.5 Final Draft Downtown Specific Plan

Following the action taken by decision-makers, the consultant team will make the final edits and modifications to the document as directed by staff. This task assumes one redlined copy of consolidated comments on the administrative draft will be provided to the consultant team.

*Deliverable:* Preparation of final draft Downtown Specific Plan (digital copies), 25 CDs for City distribution, and posting of draft plan on project website

## Task 4.6 Project Management

This task covers the day-to-day elements of the project. These may include but are not limited to:

- Regular team check-in meetings (typically every other week via conference call) with client and subconsultant team
- Client correspondence and coordination with client project manager
- Scheduling of professional staff and subconsultants
- Quality control and proofreading
- Developing and maintaining project schedule
- Monthly progress reports
- Meeting agendas

Deliverable: Ongoing project management and monthly progress reports

ORIGINAL PROJECT BUDGET – FALL 2014	Cost	Timeline
Phase 1 Project Commencement and Analysis		
1.1 Kickoff Meeting with City Staff	\$11,714	October 1 <sup>st</sup> 2014
1.2 Data Collection, Review, and Evaluation	\$7,545	October 1 <sup>st</sup> – December 1 <sup>st</sup>
1.3 Site Visit	\$6,264	October 1st
1.4 Basemapping	\$5,592	Mid October
1.5 Outreach and Engagement Strategy	\$2,510	Mid October
1.6 Key Stakeholder Interviews and/or Focus Groups	\$6,470	October 1 <sup>st</sup> & 2nd
1.7 Form a Specific Plan Advisory Committee	\$1,530	November 1 <sup>st</sup>
1.8 Downtown Market Analysis	\$17,110	Mid Oct-mid December
1.9 Interactive Project Website	\$4,410	Mid October
1.10 Downtown Parking and Mobility Study	\$15,317	Mid Oct- Mid December
Phase 2 Downtown Visioning		
2.1 Steering Committee #1: Project Initiation and Visioning	\$7,938	Early January 2015
2.2 Public Workshop #1- Community Visioning	\$17,268	Mid January 2015
2.3 Internal Charrette - Preliminary Downtown Design Elements and Strategies	\$10,878	Late January 2015
2.4 Develop Preliminary Downtown Alternatives	\$9,880	Early Feb- Early March2015
2.5 Develop Preliminary Downtown Streetscape Concepts	\$9,115	Mid February 2015
2.6 Public Workshop #2– Downtown Alternatives and Streetscape Concepts	\$15,290	Mid April 2015
2.7 Public Council/Commission Study Session #1	\$6,690	Late April 2015
2.8 Steering Committee Meeting #2	\$5,210	Early May 2015
2.9 Preferred Downtown Vision and Strategies	\$6,430	Mid May 2015
2.10 Community Workshop #3 - Present Preferred Downtown Vision and Strategies	\$13,978	Mid June 2015
2.11 Public Council/Commission Study Session #2	\$6,690	Early July 2015
Phase 3 Specific Plan Development		
3.1 Assess Economic Revitalization Strategies	\$20,765	Late July 2015
3.2 Develop the Administrative Draft Specific Plan	\$65,641	Mid August – October 2015
3.3 Specific Plan Steering Committee Meeting #3	\$5,080	Late October 2015
3.4 Community Workshop #4 - Key Specific Plan Components	\$12,355	Early November 2015
3.5 Public Council/Commission Study Session #3	\$6,690	Mid November 2015
3.6 Prepare Local Coastal Plan Update Memorandum	\$1,560	Early December 2015
3.7 Prepare Updates to Relevant City Documents	\$6,440	Early December 2015
Phase 4 Plan Adoption & CEQA Compliance	ψ0,440	
4.1 Prepare Public Draft Specific Plan	\$7,190	Early December 2015
4.2 CEQA Compliance	\$29,980	Mid Sept – Mid Dec 2015
4.3 Planning Commission Public Hearing	\$4,710	Mid January 2016
4.4 City Council Public Hearing	\$4,710	Early February 2016
4.5 Final Specific Plan	\$4,710	Early March 2016
4.6 Project Management		Ongoing
ד.ס דיטוסטר ואמוומצטווטווג	\$17,190 <b>\$375,845</b>	18 Months

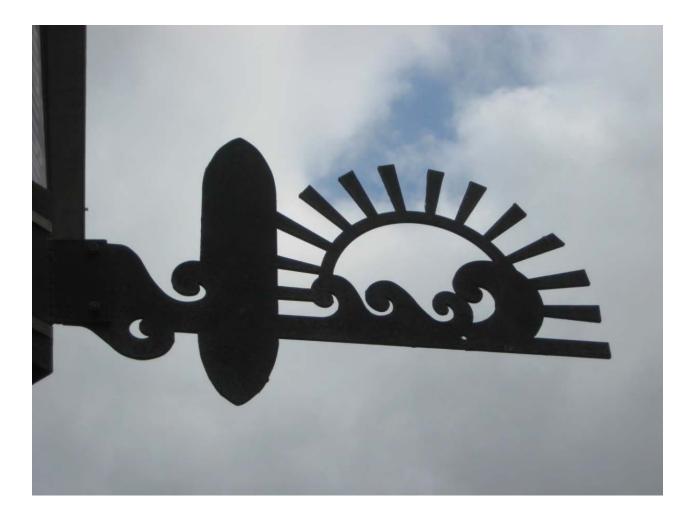
February 23, 2015 City Council Meeting - Study Session

<b>REVISED PROJECT BUDGET – SPRING 2015</b>	Cost	Timeline
Phase 1 Project Commencement and Analysis		
1.1 Kickoff Meeting with City Staff	\$11,714	March 1 <sup>st</sup> 2015
1.2 Data Collection, Review, and Evaluation	\$1,545	March1 <sup>st</sup> – April 1 <sup>st</sup>
1.3 Site Visit	\$6,264	March 1st
1.4 Basemapping	\$1,000	Mid March
1.5 Outreach and Engagement Strategy	\$1,510	Mid March
1.6 Key Stakeholder Discussions and/or Focus Groups	\$1,470	March 1 <sup>st</sup> & 2nd
1.7 Form a Specific Plan Advisory Committee	\$1,530	April 1 <sup>st</sup>
1.8 Downtown Market Analysis	\$7,110	Mid March-mid May
1.9 Interactive Project Website	\$4,410	Mid March
1.10 Downtown Parking and Mobility Study	\$15,317	Mid March - Mid May
Phase 2 Downtown Design Conc	epts	
2.1 Steering Committee #1: Project Initiation and Design Concepts	\$7,938	Mid May 2015
2.2 Public Workshop #1- Community Design Concepts	\$5,268	Late May 2015
2.3 Internal Charrette - Preliminary Downtown Design Elements and Strategies	\$4,878	Early June 2015
2.4 Develop Preliminary Downtown Alternatives	\$4,880	Mid June 2015
2.5 Develop Preliminary Downtown Streetscape Concepts	\$9,115	Mid June 2015
2.6 Public Workshop #2– Downtown Alternatives and Streetscape Concepts	\$15,290	Early July 2015
2.7 Public Council/Commission Study Session #1	\$1,000	Late July 2015
2.8 Steering Committee Meeting #2	\$5,210	Early August 2015
2.9 Preferred Downtown Design Concepts and Strategies	\$2,430	Mid August 2015
2.10 Community Workshop #3 - Present Preferred Downtown Design Concepts and Strategies	\$13,978	Early September 2015
2.11 Public Council/Commission Study Session #2	\$6,690	Late September 2015
Phase 3 Specific Plan Developm	nent	
3.1 Assess Economic Revitalization Strategies	\$10,765	Early October 2015
3.2 Develop the Administrative Draft Specific Plan	\$65,641	Early October – January 2016
3.3 Specific Plan Steering Committee Meeting #3	\$5,080	Early January 2016
3.4 Community Workshop #4 - Key Specific Plan Components	\$12,355	Mid January 2016
3.5 Public Council/Commission Study Session #3	\$6,690	Late January 2016
3.6 Prepare Local Coastal Plan Update Memorandum	\$1,560	Early February 2016
3.7 Prepare Updates to Relevant City Documents	\$6,440	Early February 2016
Phase 4 Plan Adoption & CEQA Com	pliance	
4.1 Prepare Public Draft Specific Plan	\$7,190	Early February 2016
4.2 CEQA Compliance	\$29,980	Mid November- Mid Feb 2016
4.3 Planning Commission Public Hearing	\$4,710	Mid March 2016
4.4 City Council Public Hearing	\$4,710	Early April 2016
4.5 Final Specific Plan	\$5,705	Late April 2016
4.6 Project Management	\$7,980	Ongoing
TOTAL	\$297,353	14 Months

\*PMC acknowledges that the recommendations contained in the final ULI report may not require the same level of work identified in Phases 2 and 3, therefore, the City may modify or reduce the Scope of Work accordingly.

February 23, 2015 City Council Meeting - Study Session

# References



# References

Project descriptions are included in Section C: Qualifications.

Client	Project
	PMC
Kern County, California Lorelei Oviatt, Director of Planning and Community Development 2700 M Street, Suite 100 Bakersfield, CA 93301 (661) 862-8866 loreleio@co.kern.ca.us	Kern County Downtown Visioning Projects
City of Santa Rosa, California Lisa Kranz, Supervising Planner 100 Santa Rosa Avenue Santa Rosa, CA 95404 (707) 543-3259 Ikranz@ci.santa-rosa.ca.us	North Santa Rosa Station Area Specific Plan & EIR
City of Ione, California Ed Pattison, City Manager 1 East Main Street Ione, CA 95640 (209) 274-2412	Ione Downtown Plan
City of Pittsburg, California Leigha Schmidt 65 Civic Avenue Pittsburg, CA 94565 (925) 252-4920 Ischmidt@ci.pittsburg.ca.us	Pittsburg Bay Point Master Plan – TOD Market Study and Implementation Strategy
City of Logan, Utah Michael DeSimone, Community Development Director 290 North 100 West Logan, UT 84321 (435) 716-9022	Downtown Logan Specific Plan
City of Compton, California Kofi Sefa-Boakye Community Redevelopment Agency 205 S. Willowbrook Avenue Compton, CA 90220 (310) 605-5511 kboakye@comptoncity.org	Compton Downtown Specific Plan



Client	Project
	LL Consulting
New Mexico MainStreet Association Rich Williams, Director New Mexico Economic Development Department 1100 St. Francis Drive Santa Fe, NM 87505 (505) 827-0168 rich.williams@state.nm.us	Business Development Technical Assistance
Arizona Department of Commerce/State Main Street Program Lisa Henderson, State Director 1300 W. Washington Street Phoenix, Arizona 85007 (602) 771-1134 lisah@az.commerce.com	Business Development Technical Assistance
Florence Main Street Program Jennifer Evans, Executive Director 301 N Pine St, Florence, AL 35630 (520) 868-4496 jennifer@florencemainstreet.com	Market Study and Economic Development Strategies
K	eith Kjelstrom Consulting
City of Logan, Utah Kirk Jensen, Economic Development Director 290 North 100 West Logan, UT 84321 (435) 716-9015 kirk.jensen@loganutah.org	Downtown Logan Specific Plan
New Mexico MainStreet Rich Williams, Director New Mexico Economic Development Department 1100 St. Francis Drive Santa Fe, NM 87505 (505) 827-0168 rich.williams@state.nm.us	New Mexico MainStreet Program

3-2 Proposal for City of Manhattan Beach

Client	Project
	KTU+A
City of Ontario, California Rudy Zeledon, Principal Planner 303 East B Street Ontario, CA 91764 (909) 395-2422 rzeledon@ci.ontario.ca.us	Holt Boulevard Complete Street Plan, Ontario
City of Chula Vista, California Patricia Ferman, Landscape Planner 276 Fourth Avenue Chula Vista, CA 91910 (619) 409-5887 pferman@ci.chula-vista.ca.us	Chula Vista Main Street Complete Street Plan
City of Huntington Beach, California Darren Sam, Public Works Traffic Division 2000 Main Street Huntington Beach, CA 92648 (714) 374-1619 Darren.Sam@surfcity-hb.org	City of Huntington Beach Bicycle Master Plan
	Watry Design
City of Capitola, Department of Public Works, California Steven Jesberg, Director of Public Works 420 Capitola Avenue Capitola, CA 95010 (831) 475-7300 sjesberg@ci.capitola.ca.us	Capitola Village Parking Structure Study
City of Vallejo, California Russell Moore, City Engineer 555 Santa Clara Street P.O. Box 3068 Vallejo, CA 94590 (707) 648-4377 rmoore.ci.vallejo.ca.us	Vallejo Waterfront Studies & Vallejo Station Parking Structure



Client	Project
AI	KM Consulting Engineers
City Of Manhattan Beach, California Raul Saenz, Utilities Division Manager 1400 Highland Avenue Manhattan Beach, CA 90266 (310) 802-5315	City Of Manhattan Beach Sewer Master Plan And Sewer System Rehabilitation Plan Updates (2010/2012) & Water Master Plan (2010)
City Of Redondo Beach, California Geraldine Trivedi, Associate Engineer 415 Diamond Street Redondo Beach, Ca 90277 (310) 318-0661 X1-2036	City Of Redondo Beach System Evaluation And Capacity Assurance Plan, Rehabilitation And Replacement Program, Wastewater System Operation And Maintenance Program (2011)

# Compensation/Payment Schedule



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Budget

# **PMC Team Billing Rates**

Team Member	Project Role	Billing Rate
PMC		
AI Warot	Senior Advisor	\$195
Tad Stearn	Coastal Zone Specialist	\$195
Loreli Cappel	Project Manager/Downtown Specialist	\$145
Derek Wong	Municipal Finance Specialist	\$145
John Bellas	Environmental Planner	\$145
Chris Manning	Senior Landscape Architect	\$120
Abby Woods	Community Engagement Specialist	\$110
Damian Delaney	Senior Planner	\$110
Martti Eckert	Senior Graphics Specialist	\$100
	Technical Editor	\$85
	Administrative Support	\$65
LL Consulting		
Lani Lott	Downtown Management Specialist	\$125
Watry Design		
Michelle Wendler	Parking Specialist	\$225

# Appendix A - Résumés



# Loreli Cappel Project Manager/Downtown Specialist

Ms. Cappel manages PMC's Urban Revitalization and Design services. She is an experienced project manager skilled in several facets of planning, including urban design, visioning, downtown revitalization, and master and specific planning, as well as facilitating and integrating public outreach into the planning process. Ms. Cappel's passion for community design runs deep. Her interest in developing and preserving well-designed public space in imaginative new ways is aimed to shape urban design fabrics that produce unique, livable communities. With a strong background in working with focus and community groups to help them achieve their goals, Ms. Cappel's strength is translating feedback into a comprehensive and reader-friendly product.

#### Education

BS, City and Regional Planning, Urban Design & Transportation Planning | California Polytechnic State University, San Luis Obispo

#### **Relevant Project Experience**

**City of lone, Downtown Plan.** Managed the development of this Downtown Planning effort which was awarded the state APA award for comprehensive planning for a small jurisdiction. Tasks included team coordination, leading the downtown vision sessions, land use planning, stakeholder interviews, facilitating public workshops, leading discussions with decision-makers, drafting code, and creating and providing quality control on the final product. This project included a strong retail and market strategy which provided the foundation for the land plan. The circulation plan tackled issues such as increasing pedestrian and bike connectivity as well as rerouting long bed truck traffic around the downtown core.

**Kern County, Downtown Community Vision Plans, Project Manager.** Managed five dvisioning efforts for Kern County, crafting outreach strategies, conducting workshops and synthesizing input into a user friendly community vision plan and poster to help guide future revitalization action. Hundreds of participants joined in on mapping exercises, vision key word activities, live polling surveys of design preferences, preliminary design work, and activities to prioritize County- and community-led projects. The end products were a series of Vision Plans for each community memorializing the visioning process with a Vision Poster illustrating the key improvements to achieve the community's vision and an implementation plan outlining the actions and responsibilities to implement the vision.

**City of Santa Rosa, North Santa Rosa Station Area Specific Plan, Project Manager.** Led the team for this project, which is one of 14 stations being planned by Sonoma-Marin Area Rail Transit (SMART) for a start-up level of commuter rail service along the Northwest Pacific rail corridor. The plan will support the future SMART station by outlining strategies to

#### Professional Affiliations

- Urban Land Institute
- California Redevelopment
   Association
- Habitat for Humanity International

establish a transit-supportive environment by improving connections between the station and adjacent destinations, densifying and intensifying land uses at key locations within the project area, and enhancing the physical design of the urban environment. While much of the existing area is developed, a few large, vacant parcels in the project area afford unique opportunities for transit-supportive development. The planning effort focused on evaluating existing and potential land uses, analyzing circulation and infrastructure conditions, and developing land use regulations, implementation strategies, and design guidelines to encourage appropriate transit-oriented development within the project area.

**City of Peoria, AZ, Old Town Peoria Revitalization Plan, Project Manager.** Led the revitalization effort aimed at establishing a clear vision and identity for a sustainable, revitalized Historic Old Town and adjoining subareas and a strategy to achieve it. Directed the development of the plan, which includes a historic preservation plan, land use plan, circulation plan, design plan, and design guidelines and standards for achieving the desired future development, and an overall strategy to create a strong pedestrian-oriented Old Town core, transit-oriented development, and a well-connected and integrated project area. Worked with a large Advisory Committee of decision-makers, staff members, community activists, and stakeholders to create consensus and collaborate on a vision that represented the community's desires. The revitalization plan product was based on a strong public outreach strategy, sound economic data, and a unified community vision. Key to the success of this plan is the implementation strategy that provides the City with short- and long-term action items for the plan's implementation. This product was the recipient of the 2010 Arizona APA Best Master Plan award.

**City of Mesa, AZ, Fiesta District Design Project, Project Manager.** Managed and developed a design for the Fiesta District, a major city employment center in need of revitalization. The district design plan included development of a district brand, vision, and site-specific improvements to define a unique sense of place while improving transportation and pedestrian linkages. PMC worked collaboratively with the City and the district's key stakeholders to redefine, brand, and improve the project area. Project components included a community outreach strategy, development of a district branding plan, a circulation plan, design concepts, guidelines, and standards for public and private improvements, and an implementation strategy providing financing options, estimated improvement costs with recommended phasing and priorities. The final product was a final District Design Handbook including all previously mentioned components as well as documentation of the planning process and outreach effort.

**City of Pittsburg, Bay Point BART Station Master Plan, Project Manager.** Collaboratively developed a Master Plan for this important BART station with a team of planners, designers, economists, and engineers. The plan will transform the site, originally a suburban station that consists of surface parking, to a more compact urban transitoriented development. The Master Plan calls for a walkable environment focusing on multimodal transportation and pedestrian-friendly development. A mix of public spaces and paths, residential densities, commercial and flex uses, and parking structures are planned along a grid-like network of narrow streets. Key components of this plan include a sound economic strategy that drives the land planning, infrastructure, and phasing as well as a detailed implementation element that is action-oriented and informed by funding sources.

**City of Compton, North Downtown Specific Plan, Project Manager.** Prepared a Specific Plan for the North Downtown area, an aging district of commercial, light industrial, and residential uses adjacent to a regional light-rail transit station. The Specific Plan envisions redeveloping the project area into a transit-oriented mixed-use neighborhood. The renovated light-rail station would serve as hub for this new community, providing immediate access to shopping, entertainment venues, the City of Compton civic center, and several new multi-family residential developments. To facilitate this vision becoming reality, the plan reinstates the planning area's historic street grid, removing incompatible light industrial uses (primarily auto-oriented) within the project area and easing the North Downtown area's parking requirements. These changes encourage pedestrian activity, stimulate commercial development, and make the planning area a more livable place.

**City of Santa Ana, Downtown Vision Plan, Project Manager.** Led a team that created a unique design plan which illustrates infused mixed use, live/work opportunity, artistic and cultural uses, festive retail scenes, regional transportation, regional government, and overall urban intensity into Santa Ana's already thriving downtown. A comprehensive tool for the future direction for downtown Santa Ana, this plan not only paints a clear picture of the downtown of the future but includes tangible steps for implementation to ensure the execution of this vision.

#### **Previous Experience**

**RRM Design Group, Associate Planner.** Responsible for the coordination and preparation of urban design documents, including design guidelines, development standards, implementation strategies and funding mechanisms, downtown revitalization plans, vision plans, specific plans, and master plans. Other duties included natural resource management and mapping utilizing geographic information systems. Created marketing materials including interview materials, presentation materials, and proposals.

**The Planning Center, Urban Designer.** Directed urban infill and redevelopment plans; responsible for creation of marketing materials including interview materials, presentation materials, and proposals; and responsible for coordination of project teams.

**RBF Consulting, Urban Designer.** Prepared urban design documents, including urban reuse concept plans, streetscape evaluations, vision plans, master plans, and specific plans.

# Albert V. Warot Senior Advisor

Mr. Warot manages and oversees numerous projects within a number of PMC's service areas. He has more than 40 years of professional planning experience involving both public and private sector employment. His experience spans all aspects of planning, including current, advance, and environmental planning, as well as housing and community development. Mr. Warot has prepared applications for and subsequently administered numerous state and federal grants related to planning and community development (e.g., CDBG, HOME, CalHome, Section 108, and historic preservation). He possesses an in-depth working knowledge of the redevelopment process and has designed and administered programs dealing with residential and commercial property rehabilitation and the development of low- and moderate-income housing. He has also managed the updating of numerous General Plan Housing Elements certified by the California Department of Housing and Community Development (HCD).

#### Education

BS, Geography | Northern Arizona University

#### Relevant Experience

Mr. Warot has served various cities in management capacities that include the following:

- Community Development Block Grant (CDBG) program coordinator/manager for the cities of Cudahy, Bell Gardens, La Puente, Rosemead, and San Gabriel
- Acting Community Development Director for the City of South El Monte
- Planning Director for the City of Calimesa
- Special Planning Advisor for the City of Westlake Village
- Planning Advisor for the cities of Hawaiian Gardens, La Habra Heights, Lynwood, and West Hollywood

#### **Environmental Documents**

Mr. Warot has prepared environmental documents for large-scale projects and has processed major development proposals, including the following:

- Reynolds Ranch Project, which consisted of a development plan for 220 acres of farmland in the southeast section of Lodi's sphere of influence, with a mix of uses including a 350,000-square-foot, 40-acre lifestyle retail center; a 200,000-squarefoot, 20-acre office complex; 1,084 residential units; a 10-acre school site; 9 acres of parkland; and a 1-acre fire station site
- A 428-unit residential development on the hillsides adjoining the Las Virgenes Reservoir in Westlake Village

#### **Professional Affiliations**

- American Planning Association
- Association of Environmental Professionals

#### Affiliations

- Sustainable City Committee, City of Signal Hill
- Oversight Board, City of Signal Hill
- Los Cerritos Wetlands Restoration Advisory Committee, City of Long Beach
- Chairman, City Advisory Committee, Los Angeles Urban County CDBG Program
- American Planning Association
- National Association of Housing and Redevelopment Officials
- Local Government Commission

#### Awards

 Distinguished Leadership Award from the Los Angeles Section of the American Planning Association

- Development of 131 acres near the Lindero Canyon Road interchange on the Ventura (101) Freeway in Southern California with a mixture of business park, general commercial, hotel, and high-density residential uses
- Torrance Municipal Airport Master Plan
- Gateway Plaza mixed-use project in Garden Grove
- Major redevelopment projects in Lynwood, Oxnard, Torrance, and Pasadena
- A proposed 22,000-acre annexation to the City of Tehachapi
- Marlex Oil Refinery expansion in Long Beach

#### Housing and Community Development

City of Carson. Principal in charge of updating the General Plan Housing Element.

**City of Westlake Village.** Managed the Housing Element update of the City's General Plan.

City of Barstow. Directed the update of the City's General Plan Housing Element.

**City of Blythe.** Managed a project that involved the conversion of existing Riverside County addresses on approximately 2,100 residences and 100 businesses, which had been annexed into the city, to a new city property address numbering system.

**City of Wasco.** Assisted the City with the Housing Element update of its General Plan. Previously managed a CDBG-funded citywide housing condition survey and directed an update of that survey using a CDBG P/TA grant awarded by HCD.

**City of Pasadena.** Managed a survey, conducted in a GIS format, of utility cabinets in the city's residential areas.

**City of Tehama.** Managed a series of CDBG-funded housing studies for the city, which included household income and housing condition surveys and an investigation of potential funding sources to assist low-income residents with housing costs.

**City of Ontario Redevelopment Agency.** Managed a survey of physical blight conditions for a proposed amendment to the Cimarron Redevelopment Project Area Plan. Managed the provision of on-call redevelopment and planning services to the city and its Redevelopment Agency and Housing Authority.

City of San Gabriel. Assisted the city with the administration of its CDBG program.

**City of Bell Gardens.** Assisted the City with the administration of its annual CDBG program as needed. Responsible for training City staff in the administration of the grant, providing direction in the formulation and implementation of projects, and satisfying federal reporting requirements. The City was recognized by the County's Community

Development Commission for overall program performance and for the Project of the Year in the Urban County of Los Angeles.

**City of Calimesa.** Managed the last two updates of the City's General Plan Housing Element. Assisted the City with the general administration of multiple CDBG grants and the implementation of various CDBG-funded activities, including the initiation of a housing rehabilitation program, a park feasibility study, and household income and housing condition surveys.

City of La Mirada. Managed the last two updates of the City's Housing Element.

**City of Brawley.** Managed the preparation of the updated City's General Plan Housing Element.

**City of Agoura Hills.** Conducted a community development needs assessment that resulted in the establishment of a CDBG-funded housing rehabilitation program. Coordinated the preparation of guidelines and all other materials needed for the operation of the program.

Los Angeles County. As chairman of the City Advisory Committee for the L.A. Urban County CDBG Program, acted as spokesperson for the 48 cities that comprise the country's largest urban county program. Served in this position for several years while representing the County's First Supervisorial District as CDBG Coordinator from the City of Rosemead.

**City of Torrance.** As the associate planner in charge of community development, responsible for administering an annual CDBG entitlement of \$1.3 million, a rental assistance program involving 254 Section 8 certificates, and the implementation of a redevelopment program consisting of three project areas.

#### Prior Experience

**Gateway Cities Council of Governments, Sustainable Communities Strategy.** Led a team in assisting the Gateway Cities Council of Governments (COG) in determining its response to Senate Bill 375 and the associated formulation of a Sustainable Communities Strategy (SCS) from a subregional standpoint. The COG comprises 27 cities in southeast Los Angeles County with a combined population of two million. Based on the recommendations contained in the final report prepared by the Willdan team, the COG accepted delegation from the Southern California Association of Governments for the development of the SCS for the Gateway Cities subregion, as allowed by Senate Bill 375. As an extension of that earlier effort, Mr. Warot subsequently assisted the COG, as a member of a Cambridge Systematics-led team, with the actual development of the SCS for the Gateway Cities subregion.

# Damien Delany Senior Planner

Mr. Delany has over 20 years experience in the planning field. He has worked for a nonprofit housing corporation and major private residential and commercial developers and as a planning and community development consultant to a number of Southern California cities. This diverse experience has given him valuable insights on how to foster successful public/private partnerships. He has a strong background in the supervision of large complex projects and possesses an in-depth knowledge of project management requirements and compliance issues. He is highly experienced at managing multidisciplinary project teams while completing assignments on time and within budget.

#### Education

Masters Certificate in Applied Program Management | Villanova University, Villanova, PA

Regional Development and Urban Planning | University of Arizona

#### Relevant Project Experience

\* Denotes work completed prior to joining PMC

**Charles Company, Project Manager.\*** Performed duties of tenant coordinator for new outlet mall. Managed 46 tenant construction schedules and needs. Developed site for new national restaurant chains. Managed 133-acre, 18-lot residential development in Ventura County. Oversaw numerous shopping center tenant improvement projects. Maintained ongoing and comprehensive project schedules. Established conceptual budgets for improvements.

**Park West Landscape Maintenance, Supervisor.\*** Responsible for a field staff of approximately 60 individuals. Developed budgets and organized schedules for clients. Managed a fleet of 15 vehicles in two satellite locations.

Shea Homes, Community Development Manager.\* Managed two \$100 million master planned communities and kept both projects under budget and on schedule. Worked with the Purchasing Department on purchasing items within budget constraints. Reviewed and approved requests for proposals and contractor bids. Coordinated with inside/outside legal counsel on contract negotiations. Managed the Department of Real Estate approval process. Created methodologies and processes for the selection of vendors and new employees. Tracked, coordinated, led, and developed the work of supporting development team members and departments to achieve project schedules, goals, and objectives.

**City of Anaheim, Senior Project Manager.\*** Coordinated, developed, and managed \$13 million annual budget. Managed and oversaw new for-sale/rental residential communities. Negotiated disposition and development agreements and exclusive negotiation agreements. Negotiated the acquisition of a multimillion-dollar insurance policy for development sites.

**Willdan Engineering, Principal Planner.\*** Served in increasingly responsible capacities culminating with principal planner in charge of community development services. Directed and managed the delivery of a wide array of housing and community development services funded by various state/federal grants and redevelopment agency monies. Clients served included the cities of Anaheim, Costa Mesa, Fountain Valley, La Puente Paramount, Rosemead, and Woodland.

# Abby Woods Community Engagement Specialist

Ms. Woods is a member of PMC's Community Engagement and Facilitation Services team, which provides comprehensive public outreach and stakeholder engagement programs for public agencies. She is a multi-scale community planner with experience in the nonprofit, government, and for-profit industries. Her expertise includes community engagement, partnership development, event strategy, and conflict resolution. Ms. Woods has completed social equity and community assessments for regional and local planning agencies, as well as developed dynamic public outreach campaigns for long-range planning and economic development efforts. She is an experienced public facilitator who uses innovative techniques to engage audiences small and large in conversations about land use, public health, transportation and sustainability.

#### Education

MS, Community Development | University of California, Davis

BS, Economics and Marketing | University of Illinois at Chicago

#### Relevant Project Experience

**City of West Hollywood, Community Study.** Co-managed a city-wide Community Study, including a statistically valid survey, demographic data analysis, focus group series, stakeholder interviews, a community workshop, and a mobile data collection lab. The results of this project helped the City of West Hollywood to determine funding goals for social services over the following six years. The Community Study specifically focused on gathering input from stakeholders and targeted population segments, such as LGBT residents, youth, people living with HIV/AIDS, seniors, and more. This project was awarded 2013 Project of the Year by the International Association of Public Participation (IAP2).

San Gabriel Valley Council of Governments, Energy Action Plans and Regional Framework. Co-managed the public participation process for the development of 27 Energy Action Plans for cities of the San Gabriel Valley. Public participation focused heavily on community events and one-on-one stakeholder interviews. The PMC team also facilitated internal staff workshops for member cities to discuss energy efficiency opportunities with facilities managers and field staff. The project culminated in a regional conference of civic and sustainability leaders, designed by the PMC team.

Kern Council of Governments, Community Participation for the Sustainable Communities Strategy and RTP Update. Co-managed and designed the public participation process for Kern COG's Regional Transportation Plan update and development of its first Sustainable Communities Strategy. Participation strategy included 40 community meetings and extensive stakeholder engagement. Additionally, PMC provided two online tools to enable participation comparable to that in community meetings. Online tools and project materials were provided in both English and Spanish.

#### **Professional Affiliations**

- Member, San Francisco Planning + Urban Research Association (SPUR)
- Member, American Planning Association (APA)

#### **Professional Certifications**

LEED Green Associate

#### Awards

 International Association for Public Participation, Project of the Year (2013)

#### Board Member

 The Women's Building, San Francisco

#### Additional Long-Range Planning Projects:

- City of Elk Grove, Sheldon Commercial Area Zoning Code Update, Public Participation and Stakeholder Engagement
- City of Elk Grove, Old Town Special Planning Area Update, Public Participation
- San Luis Obispo County, Renewable Energy Streamlining Program, Stakeholder Engagement
- City of Rancho Cordova, Folsom Boulevard Specific Plan Update, Stakeholder Engagement
- City of West Hollywood, Community Visioning for 1343 N. Laurel Avenue, Stakeholder Engagement
- City of Santa Clara, Climate Action Plan, Public Participation
- Contra Costa County, Climate Action Plan, Public Participation
- Butte County, Climate Action Plan, Public Participation
- City of Calimesa, General Plan Update, Public Participation
- City of Elk Grove, Climate Action Plan, Public Participation
- City of Davis, Third Street Redevelopment Plan, Public Participation
- California Department of Transportation/UC Davis, Highway 37 Corridor Plan/Sea Level Rise Analysis, Stakeholder Engagement and Community Survey
  - Sacramento Area Council of Governments, Sustainable Communities Strategy, Social Equity Data Analysis

#### Previous Experience

**City of Davis, Department of Community Development and Sustainability, Graduate Intern.** Worked on both long-range and transportation planning and economic development projects, including redevelopment of a major downtown commercial corridor. Facilitated and drafted downtown parking communications strategy (citywide implementation). Assisted with management of Federal Transit Administration and Safe Routes to School grants.

**Crowdbrite, Community Engagement Specialist.** Co-facilitated demonstrations of Crowdbrite technology, a cutting-edge crowdsourcing web platform typically used for community participant workshops, digital design review, project team collaboration, and stakeholder values identification. Developed interactive templates designed to guide meeting participants toward specific goals.

#### **Event Production Experience**

**West Coast Green, Production Manager.** West Coast Green '09, '10 (Three-day conference and expo on sustainable innovation in green building; 10,000 attendees)

**Institute at the Golden Gate, Golden Gate National Parks Conservancy, Operations Consultant.** Turning the Tide 2010 (Three-day conference on healthy communities and the role of the National Parks Service; 200 attendees)

**Sustainable Life Media, Executive Production Manager.** Sustainable Brands '08, '09, Sustainable Brands International (Four-day conference on sustainability and marketing for Fortune 500 companies; 250–800 attendees)

**Net Impact, Program Manager.** Net Impact Sustainable Business Conference 2007 (Fourday conference and expo for MBA students and business professionals; 2,000 attendees)

**Mayor Richard M. Daley's Office, City of Chicago, Volunteer Coordinator.** 2005 US Conference of Mayors (Three-day, non-partisan conference on leadership and urban policy for current US mayors of cities with populations greater than 3,000; 300 attendees)

# Martti Phillip Eckert Senior Graphics Specialist

Mr. Eckert brings six years of experience to PMC's Planning, Design, and Facilitation team. During his tenure with the company, he has worked on numerous advance planning projects, including general, specific, and downtown plans, zoning ordinances, design guidelines, and community visioning efforts. Mr. Eckert has acquired expertise working on all phases of these projects, including facilitating charrettes and workshops, leading discussions with decision-makers, researching background resources and innovative planning concepts, drafting provisions, guidelines, and other content for project deliverables, and preparing maps and illustrations. Since joining PMC, he has also gained experience working as a staff planner for a suburban community in the Sacramento region and prepared visual simulations for several of the firm's environmental planning projects.

#### Education

Master of City and Regional Planning | Ohio State University, Columbus

BS, Architecture | University of Cincinnati, Cincinnati, OH

#### Relevant Project Experience

**City of lone, Downtown Plan.** Played a critical role in all phases of the project. This included interviewing stakeholders, facilitating public workshops, leading discussions with decision-makers, drafting sections of the code, leading the project's vision sessions, and preparing maps and illustrations for public meetings and for inclusion in the document.

**City of Rancho Cordova, Folsom Boulevard Specific Plan.** Participated in the development of conceptual mixed-use town center and transit-oriented development designs for several locations in the planning area, drafted portions of the plan, and facilitated meetings associated with the plan.

**City of Rancho Cordova, Zoning Code Update.** Drafted several sections of the Zoning Code, including the article devoted to form-based provisions for the city's commercial mixed-use centers and development standards for pedestrian-oriented spaces.

**Town of Frederick, CO, Downtown Development Study.** Participated in the conceptual design process and creation of a fully rendered site plan illustrating the plan's vision for new development and redevelopment in the planning area. Drafted portions of and created graphics for the plan, facilitated meetings associated with the plan, and conducted site reconnaissance to aid the planning process.

**City of Compton, Downtown Specific Plan.** Participated in the conceptual design process and created a hand-drawn site plan illustrating the plan's vision for new development and redevelopment in the planning area.

**City of Chico, General Plan Update.** Participated in the conceptual design process and created a hand-drawn site plan illustrating the plan's vision for new development and redevelopment in the city's downtown area.

**City of Rancho Cucamonga, Zoning Code Update.** Created an entirely new set of graphics to illustrate the Zoning Code.

**City of Lemoore, Zoning Code Update.** Created an entirely new set of graphics to illustrate the Zoning Code.

**City of Santa Rosa, North Santa Rosa Station Area Specific Plan.** Helped facilitate public meetings and participated in the project's visioning effort.

**City of Holtville, Design Workshop and Downtown Code.** Organized and co-facilitated a design workshop to determine the community's vision for developing the downtown area and created a rendered site plan illustrating this vision.

**City of Victorville, Old Town Specific Plan.** Participated in the creation of a rendered site plan illustrating the plan's vision for new development and redevelopment in the planning area. Drafted portions of the plan.

**City of Oceanside, Downtown Residential Design Guidelines.** Drafted the Design Guidelines document, created hand-drawn vignette sketches to illustrate the guidelines, and conducted site reconnaissance to aid in the creation of the document.

**City of Live Oak, Citywide Design Guidelines.** Created graphics to illustrate the Design Guidelines and contributed to designing the document's layout.

**City of Peoria, AZ, Central Peoria Revitalization Plan.** Participated in the creation of a rendered site plan illustrating the plan's vision for new development and redevelopment in the planning area. Developed two fly-through animations of a 3-D model depicting the possible form of the envisioned development.

**City of Rancho Cordova, General Plan.** Prepared maps describing the conceptual land uses in the City's planning areas and assisted with editing the plan.

**City of Peoria, AZ, Osuna Park Master Plan and Construction Documents.** Participated in the conceptual design process and created a rendered site plan illustrating the park's design. Assisted with the production of construction documents for the park's redevelopment. Prepared presentation boards for the project's public design workshop.

**City of Mesa, AZ, Fiesta District Branding Plan.** Created several large maps and an opportunities and constraints exhibit for use at public meetings and facilitated meetings associated with the plan.

**City of South Lake Tahoe, General Plan Update.** Drafted portions of the General Plan Background Report's Land Use and Community Design chapter and conducted site reconnaissance to aid the General Plan update process.

**City of Weed, Downtown Revitalization Plan.** Participated in the design of a master plan to help guide redevelopment in the city's downtown.

#### **Previous Experience**

**Franklin County Development Department, Columbus, OH, Planning Intern.** Assisted the department's planning staff with a variety of advance and current planning projects. Contributed graphics, maps, formatting, and layout design to the production of two townships' comprehensive plans, designed presentation boards to convey the contents of the plans, and assisted with the facilitation of the plans' steering committee meetings. Authored staff reports, presented conditional use and variance cases before the Board of Zoning Appeals, and managed several GIS projects.

**Cincinnati Public Schools, Cincinnati, OH, Co-Operative Education Student.** Managed construction and maintenance projects in the district's classroom buildings.

McConnell & Ewing Architects (formerly Mark McConnell & Associates Architects), Cincinnati, OH, Cooperative Education Student. Created and edited construction documents, contributed hand drawings and digital renderings to assist with the schematic design process, and assisted with the documentation of existing building and site conditions.

Hammond Beebe Rupert Ainge, Chicago, IL, Cooperative Education Student. Created and edited construction documents, constructed study models to assist with the schematic design process, and designed presentation boards. Organized and updated schedules and project logs, assisted staff with the creation of a work portfolio and presentation boards, and edited proposals.

# Christopher Manning Senior Landscape Architect

Mr. Manning's design sense is largely shaped by his experience of growing up in California and influences from programs and travel in Italy, Greece, England, Germany, Spain, Turkey, and the Czech Republic. For 30 years, Mr. Manning has consistently worked on a diverse array of project types, including designing and managing complex projects. He is well versed in working closely with large design teams as well as with architects, engineers, planners, interior designers, and various consultants. He spent many years of his career engaged in projects in Singapore and Indonesia. When it comes to sustainable practices in landscape design, Mr. Manning's no-nonsense approach is rooted in his early years of employment as a gardener and his knowledge of the maintenance requirements related to our built environment. He believes that every project holds the potential to integrate several resource-efficient practices, and he strives to educate his clients on these now-popular themes of sustainability.

# Education

BS Landscape Architecture: | California Polytechnic State University, San Luis Obispo

# Relevant Project Experience

\*Denotes work or projects completed prior to joining PMC.

**City of Peoria, AZ, Johnny E. Osuna Memorial Park.** Developed construction drawings and concepts for the 3-acre park that successfully synthesized community input and the rich history of the historic downtown area to develop a unique facility. The PMC Urban Design team worked closely with the community, stakeholders, and staff to develop a creative solution to programming the city's central public space. Input played a significant role and guided the design process, preferred materials, public art, and features. The final design was a collaboration of thoughtful ideas, a nostalgic nod to the city's deep-rooted history, and a functional and artistic interpretation of the city's past, present, and future. The new community space will be used as the primary venue for all public events and festivals in Old Town Peoria.

**City of Atascadero, Transit Center Site Selection Study.\*** Served a prominent role in analyzing eight potential properties that were considered and evaluated for development as a regional bus transit center. Chronologically recorded and documented the entire project process and findings into a 108-page document. Through meetings with the City and the involvement of the team's transportation consultant, prepared plan graphics, conceptual site designs, site evaluation criteria and rankings, opportunity and constraints analysis, and budgetary cost estimates that ultimately led to four recommended sites.

# Licenses

- Licensed California Landscape
   Architect #3978
- Licensed Arizona Landscape Architect # 51410
- LEED Accredited Professional

# **Professional Affiliations**

- Board member of the So. Cal. Chapter of ASLA (2001–2003)
- San Luis Obispo Botanical Garden – Interpretive Committee, Building and Garden Docent (2007 to present)

**City of Arroyo Grande, Downtown Streetscape Improvements.\*** Served as design lead and project manager for the four-block streetscape improvement plan. Worked closely with the City's Community Development Department and the business association to create bulbout planters, seating areas, street trees, storm drain improvements, street lighting, street furnishings, irrigation, stamped asphalt crosswalks, and flash LED crosswalks. Responsible for all aspects of the projects including design, management, and construction administration.

**City of Salinas, East Market Streetscape Improvements, Lead Landscape Architect.\*** Refined and provided design development drawings and details for this 1-mile streetscape project incorporating LID practices with bulbout planters containing droughttolerant trees and shrubs designed to be irrigated by intercepting stormwater. The scope of this project also included coordination with the California Department of Transportation, community meetings with business stakeholders, concepts for gateway and mural designs, street lighting, and a decorative crosswalk materials report to aid the City in the selection process for adopting a decorative crosswalk standard.

**City of Arroyo Grande, Centennial Square.\*** Provided conceptual site planning that would transform an existing city street into a public plaza, in preparation for the city's upcoming 100-year anniversary. This space was designed in response to the City's desire to expand upon the existing outdoor gathering spaces and to make a vital connection between the recently revitalized Branch Streetscape and the historic swinging pedestrian bridge that ties downtown to Heritage Square (public park). This plaza will act as the hub of the historic village of Arroyo Grande and provide a vital link for the city's large community-wide spring and fall events. The design included multi-use spaces that could be utilized for outdoor dining space by adjacent restaurants or simply used as public seating areas during restaurant off-hours.

**City of Riverbank, Gateway Project, Lead Architect.\*** Created concept and construction drawings for the city's multiple-location gateway project. The objective of the project was to create a unique city identity by providing improvements and signage at each end of State Route 108, which involved coordination with the California Department of Transportation and utility providers. The project consisted of a 2-acre area of ornamental planting on the east end of town and a water feature, city sign, and artistic mosaic on approximately 2,000 square feet at the west end.

# **Additional Experience**

**RRM Design Group, San Luis Obispo, Senior Landscape Architect.** Key public sector projects included:

- City of Arroyo Grande, Heritage Square Improvements
- City of Ventura, Sports Park

- City of Arroyo Grande, Branch Streetscape
- City of Salinas, Market Streetscape
- City of Arroyo Grande, Centennial Park Plaza

Key private sector projects included:

- City of San Luis Obispo, Dalidio Ranch
- Nipomo, The Woodlands
- City of San Luis Obispo, Spanos Stadium & Mustang Memorial Plaza
- City of Santa Maria, La Vigna
- City of Santa Maria, Mattie's Landing
- City of Arroyo Grande, Monte Sereno
- City of Arroyo Grande, Las Ventanas

Abbe Landscape Architects, Culver City, Senior Project Manager. Responsible for design, production of contract documents, direction of staff, client and consultant contact, and meetings for a diverse number of projects. Prominent projects included:

- City of Gardena, Gardena Willows Wetlands Restoration
- City of Los Angeles, Los Angeles River Garden Park
- City of Pico Rivera, Rio Hondo & San Gabriel Spreading Grounds
- City of San Pedro, Dean Danna Friendship Park
- City of Los Angeles, Tree People Center
- City of Camarillo, California State University Channel Islands

Hablinski + Manion Architects, Beverly Hills, Landscape Architect Department Manager. Responsible for operating landscape design department of architectural firm specializing in residential estate properties. Roles included management of staff, coordination with consultants, preparation and presentations of design development phases, project management, construction documents, and field observation.

Ambrose Associates, Beverly Hills, Landscape Architect. Multidisciplinary firm specializing in architecture, planning, interior design, and landscape architecture for multi-family residential developments and custom residential properties. Responsibilities included conceptual site plans, master planning, construction documents, project management, coordination with building trades, and site observation. Work experience also included numerous design assignments, coordination with building trades, and Singapore.

# John M. Bellas, LEED AP, ENV SP Environmental Planner

Mr. Bellas has managed the preparation of numerous CEQA and NEPA documents for a wide range of projects, including land development/entitlement projects, land use plans/programs, and capital improvement projects. In addition to preparing environmental documents, Mr. Bellas has served clients as an in-house/on-call environmental coordinator. In this capacity, he has reviewed numerous environmental documents for technical and legal adequacy and has provided day-to-day environmental consulting services ranging from CEQA/NEPA compliance strategy to regulation applicability to legal implications.

# Education

BS, Environmental Resource Management (Minor in Marine Science) | Pennsylvania State University

# Relevant Project Experience

\* Denotes work or projects completed prior to joining PMC.

**City of Rolling Hills Estates, Chandler Ranch/Rolling Hills Golf Course EIR, Project Manager.\*** The project consisted of the redevelopment of 225.5 acres occupied by the existing Chandler's Palos Verdes Sand and Gravel facility and the adjacent Rolling Hills Country Club. The development would reconfigure and relocate the existing golf course and construct a new clubhouse complex for the Rolling Hills Country Club. Relocation and reconfiguration of the golf course and clubhouse would allow for the development of 114 new single-family homes on the existing golf course property.

**City of Westlake Village, Community Park EIR.\*** Responsible for managing preparation of a Supplemental EIR for the project. The project consisted of developing a multipurpose sports field complex and a YMCA community recreation center on a 51.4-acre hillside site along the north side of Thousand Oaks Boulevard in Westlake Village. The project would include the following recreational amenities: four lighted, multi-use (baseball, softball, soccer, and football) athletic fields, a YMCA, tot lot, skate park, community pool, special use area for events, regional trail connections, and picnic areas.

**City of South Pasadena, Pasadena Avenue Lofts EIR, Project Manager.\*** The project consisted of developing a 2.23-acre light industrial site with a 49-unit live/work complex that includes nine live/work loft clusters, a multipurpose room building, and associated landscaping and infrastructure.

**City of Westlake Village, Russell Ranch Retail Center EIR, Project Planner.\*** The project consisted of developing a 21.22-acre site with a 227,408-square-foot retail center anchored by a Lowe's home improvement store.

# Professional Affiliations

- Association of Environmental Professionals
- American Planning Association
- LEED Accredited Professional, US Green Building Council/Green Building Certification Institute
- Envision Sustainable Professional, Institute for Sustainable Infrastructure

**City of Pasadena, Contract Environmental Coordinator, Project Manager.\*** Served as the environmental coordinator for the City, responsible for overseeing all of the City's CEQA and NEPA documents. Tasks included review and processing of environmental documents prepared in accordance with CEQA and NEPA, project review to ensure compliance with all applicable environmental regulations, and providing in-house and on-call environmental consulting services to assist City staff with environmental issues and regulatory requirements.

**City of Fontana, Summit at Rosena (JW Mitchell) Specific Plan EIR, Project Manager.\*** The project consisted of developing 179.6 acres along Summit and Sierra Avenues in the northern portion of Fontana with 900 residential dwellings, a 20-acre park complex, an elementary school, and a 14.5-acre mixed-use activity center that will allow for neighborhood commercial uses and attached residential dwellings.

**City of Calimesa, Holbert Ranch (Tentative Tract 30545) EIR, Project Manager.\*** Responsible for managing the preparation of an EIR for this project, which consisted of a 131-unit residential development with associated roadway and infrastructure improvements. The steep-sloping project site lies in the foothills of the San Bernardino Mountains. The site was largely undeveloped and contributes to a wildlife corridor between Wildwood Canyon and San Timoteo State Parks.

**City of Rosemead, Garvey Avenue Bridge over the Rio Hondo Channel, Project Planner.\*** Responsible for preparing the Initial Study/Mitigated Negative Declaration pursuant to CEQA and a Categorical Exclusion pursuant to NEPA for this project. This project consisted of the replacement of the existing Garvey Avenue Bridge over the Rio Hondo Channel. Due to federal funding sources, the California Department of Transportation and the Federal Highway Administration oversaw the environmental clearance of this project.

**Merced County, On-Call CEQA Services.\*** Responsible for managing preparation of several CEQA documents for Merced County under an on-call contract with the County. Examples include Garcia Brother's Trucking IS/MND, Kapor Pageo Lavender Farm IS/MND, and Mello Agricultural Trucking Yard IS/MND.

**City of Bellflower, Bellflower Boulevard at State Route 91 Landscape Improvements.**\* Responsible for environmental document processing for this project, which involved providing landscape architectural drawings for the beautification of State Route 91 at the Bellflower Boulevard interchange. The beautification involved the planting of drought-tolerant trees and shrubs, decorative paving, and a water-efficient irrigation system. The scope of work included NEPA and CEQA documentation, a conceptual landscape site plan, construction documents, and bidding assistance and construction support services.

**City of Lawndale, Lawndale Community Center, CEQA/NEPA Project Manager.\*** Responsible for preparing the Initial Study/Mitigated Negative Declaration and Environmental Assessment/Finding of No Significant Impact for the Community Center. The project involved developing a new community center on a City-owned lot located along the east side of Burin Avenue, across from City Hall. The community center would be a 25,404-square-foot three-story structure, with tuck-under parking provided on the ground floor and indoor community center spaces on the second and third floors.

**City of Beverly Hills, Former Industrial Area Plan EIR, Assistant Project Manager.\*** Responsible for assisting in the management and preparation of the EIR for a plan for the former industrial area of Beverly Hills. The project was unique in that it was not a development project or specific plan, but a Strategic Plan for the former industrial area, which included changes in land use designations and zoning as well as potential traffic improvements and consideration of specific development concepts.

**City of Ontario Redevelopment Agency, Cimarron Redevelopment Program EIR for Amendment No. 7, Project Manager.\*** The amendment added more than 1,300 parcels to the redevelopment project area, with the goal of encouraging a more efficient utilization of the land within these areas.

**City of Santa Clarita, Capital Improvement Program Environmental Consultant.\*** Responsible for managing environmental compliance for the City's capital improvement projects, which include roadway installation, bridge replacement, and sewer expansions. Tasks performed included project management, project oversight, environmental document review, and agency coordination.

# Other Infrastructure, Public Works, and Park and Recreation Projects\*

- City of Pasadena, Hahamongna Multi-Use Project EIR, Project Manager
- City of Rancho Palos Verdes, Grandview Park Master Plan IS/MND, Project Manager
- City of Santa Clarita, Whites Canyon Park IS/MND, Project Manager

# Land Use Plans/Programs\*

- City of Ontario Redevelopment Agency, Amendment No. 7 to the Cimarron Redevelopment Project, Program EIR, Project Manager
- City of Pasadena, Enterprise Zone, Program EIR Third-Party Review, Project Manager

# Jeanine Cavalli Senior Designer

Ms. Cavalli is a senior planner/urban designer working on a variety of planning and design projects, including visioning, corridor planning, downtown revitalization, station area planning, master and specific planning, zoning, design guidelines, and sustainability planning, as well as facilitating and integrating public outreach into the planning process. She is involved in the research, analysis, and development of planning policies, is responsible for project coordination and communication, and prepares maps and graphics to showcase urban design and planning concepts. Her focus and passion is on the establishment of smart growth and sustainable development policies and design standards and their incorporation into municipal plans and projects.

# Education

Green Building and Sustainable Design Certificate | University of California Extension, Davis

Masters in Urban Design & Planning, Urban Design Certificate | University of Washington, Seattle

BA, Environmental Studies/Geography and Sociology | University of California, Los Angeles

# Relevant Project Experience

**City of Santa Rosa, North Santa Rosa Station Area Specific Plan, Lead Urban Designer and Planner.** Community outreach was an essential component of the planning process for this project, with three Technical Advisory Committee meetings and five community workshops. The plan focuses on the area around one of 14 stations being planned by Sonoma-Marin Area Rail Transit for a start-up level of commuter rail service along the Northwest Pacific rail corridor. The planning effort focused on evaluating existing and potential land uses, analyzing circulation and infrastructure conditions, and developing land use regulations, development standards, implementation strategies, and design guidelines to encourage appropriate transit-oriented development within the project area.

**City of Pinole, Three Corridors Specific Plan, Urban Designer.** Formulated area-wide sustainable design guidelines for the public and private realms to create a unified, safe, and visually attractive environment that strengthens the image and enhances the vitality of the corridors. Coordinated the GIS mapping and analysis, and prepared the final graphics for this document. The Specific Plan establishes the framework for land use and circulation that will support economic development and enhance the character of an already rich community.

**City of Twentynine Palms, Downtown Specific Plan, Primary Urban Designer and Planner.** Conducted stakeholder interviews to solicit input from business and property owners,

# **Professional Affiliations**

- American Planning Association
- Bay Area Automated Mapping Association
- San Francisco Planning and Urban Research Association

# Software Skills

 Adobe Illustrator, Adobe Photoshop, Google SketchUp, ArcGIS, AutoCAD, Microsoft Office Suite, Prezi planning commissioners, and interested parties in the downtown. Prepared the opportunities and constraints analysis, Streetscape Plan, Vision Plan, and associated mapping. Worked with the design team to create a unique mixed-use design and land use plan that incorporates live/work and cultural uses, to revise the Zoning Code, and to draft policies and strategies to craft and implement the Specific Plan.

**City of Victorville, Downtown Specific Plan, Primary Planner and Urban Designer.** The Specific Plan was created to revitalize the city's downtown area. The planning area originally developed around a railroad line that extended eastward from Los Angeles and Route 66, but has experienced a long period of decline since the highway was decommissioned. The land use plan seeks to transform the existing underperforming automobile-oriented development with higher-density residential and commercial mixed-use development centered around the rail station.

Kern County, Vision Plan Projects in East Bakersfield, Mojave and Boron, Senior Planner and Urban Designer. Coordinated all aspects of three Vision Plan projects, including project research, stakeholder interviews, the organization and facilitation of two-day charrette-style community visioning workshops, the creation of the Vision Plan documents, and coordination of community unveiling events. The visioning workshops featured mapping exercises, live polling, prioritization activities, preliminary design work, and a walking tour of each of the three downtown areas with a simultaneous slideshow and live Twitter feed at the venue for those unable to participate in the walk. The Vision Plan contains two key components: a Vision Poster illustrating the future improvements and an implementation action plan describing county- and community-led programs and projects to accomplish each of the three visions.

**City of Patterson, Sustainable Development Code Update.** Updated the City's site development standards to implement the recently adopted General Plan, establish sustainable stormwater management strategies, improve code usability, and ensure consistency with the CALGreen Building Code.

**City of Elk Grove, Sustainability Element.** Prepared an update to the City's General Plan to include a Sustainability Element that aims to incorporate a balance between social, environmental, and economic goals and ideas. Analyzed the City's sustainability efforts and worked closely with the Technical Advisory Committee to develop policies and actions to address community goals for creating and maintaining a vibrant, healthy city. Prepared the meeting materials and presented components of the plan at the final public workshop.

# **Relevant Previous Experience**

**SCE, GIS Analyst.** Prepared maps, conducted GIS analysis, and created customized ArcGIS applications for various departments within SCE's Rosemead campus.

# Alessandra Lundin Associate Planner

Ms. Lundin works across PMC's Planning, Design, and Facilitation services. She has expertise in urban design, land use planning, climate change, open space conservation, and transportation. With over five years of experience working with public sector clients, Ms. Lundin is adept at coordinating diverse stakeholder groups and facilitating joint agreements. She has experience working for city planning departments and environmental nonprofits in the Bay Area, where she worked on issues related to sustainable development. Her recent projects have included developing a vision plan to revitalize the area around the Fremont BART station, studying the social use and design of park spaces in San Francisco, and creating strategies to help communities withstand the impacts of climate change. At PMC, Ms. Lundin contributes to general plans, vision plans, specific plans, and zoning ordinances, as well as community outreach and facilitation activities.

# Education

Master Of City and Regional Planning (Urban Design), university of California, Berkeley

BA, Economics, College of William and Mary, Virginia

# Relevant Project Experience

\*Denotes projects completed prior to PMC

# Analyst/Consultant, Accenture

**California State Welfare System, Implementation Lead.\*** Project manager for the transition to a new automated welfare system for two Northern California counties. Worked directly with agency staff, providing system training and assistance with site preparation, and was responsible for project-wide communications.

**Department of Homeland Security (DHS), Business Planning Consultant.\*** Developed high-level strategic business objectives and technical requirements for DHS. Worked with DHS experts and technical teams to generate current and future process flows. Coordinated multiple DHS stakeholder groups, facilitated joint strategy meetings, and authored white papers in response to DHS security policy changes.

**Department of Treasury–Internal Revenue Service (IRS), Functional Web Designer.\*** Designed and launched an automated web-based application that received an IRS Commissioner's Award for improving the processing accuracy and timeliness of assigning employer identification numbers. Led planning and design meetings with IRS clients to gather and analyze functional requirements, design web page wire-frames (mock-ups), and resolve usability issues.

# Lecture and Instruction

 Graduate student instructor, Intro to City Planning, UC Berkeley

# **Research and Projects**

- The Trust for Public Land, San Francisco Parks. Analysis of history, area demographics, and existing park conditions
- San Francisco Planning Department, Plan Preparation Studio, "Bayfront Gateway": in preparation for 2013 America's Cup, various design solutions to better connect the neighborhoods of Chinatown and North Beach to the waterfront
- EBALDC, Housing and Development Studio, response to RFP from City of Emeryville for mixed-use affordable family project at 3706 San Pablo Avenue
- MTC, Advanced GIS, "Footprint Maker": created an online mobile tool for MTC that allows the public to easily create and upload GIS building footprint data

**US Navy, Program Management Analyst.\*** Helped lead a project to analyze, reduce, standardize, and deploy a set of software applications. The result created a baseline inventory of IT applications leading to a reduction in future IT costs for the Navy. Also managed deployment at two of five US Naval commands in Washington, DC.

# Intern Experience

Sustainable Development Intern, Greenbelt Alliance.\* Researched and evaluated transitoriented infill developments around the Bay Area for potential Greenbelt Alliance endorsement. Spoke on behalf of endorsed projects at planning commission and city council meetings. Organized and led outreach events, including urban outings with public officials and residents to educate and advocate for smart growth and affordable housing.

# Derek Wong, AICP Municipal Finance Specialist

Mr. Wong has over 18 years of project management and consulting experience specializing in infrastructure financing of public facilities. He has managed complex engagements that require the identification and analysis of revenues and costs for local and regional projects and programs, including for the transportation and development communities. He has developed various revenue strategies and funding mechanisms that involve consensus building with local community stakeholders and governing boards to bridge funding shortfalls in operations and with capital facilities. Mr. Wong also conducts organizational performance audits of regional planning agencies and provides recommendations for process improvement and compliance with state law. He has taught seminars on public financial management to planning and finance professionals throughout California with coursework including revenue strategies and financial planning techniques. His work focuses on project management, infrastructure financing, fiscal and economic analysis, and user and impact fees.

# Education

MBA, Honors | California Polytechnic State University, San Luis Obispo

BS, Environmental Policy Analysis and Planning, emphasis on transportation policy | University of California, Davis

# Relevant Project Experience

**Riverside County and San Benito County, Peer Review of Fiscal Impact Analyses.** As extension of agency staff, managed detailed peer reviews of fiscal impact analyses submitted by private developers for large development projects. The reviews included testing revenue and cost assumptions against other pertinent local and regional data sources, verifying land values and employment figures, and suggesting areas and methods for improvement. The reviews also identified potential fiscal impacts not included in the analysis.

**Imperial County, Fiscal Impact Analysis.** Managed the fiscal analysis for a Specific Plan that included 2,300 dwelling units, a business park, and a commercial area. The study detailed the fiscal impacts to the County's General Fund and Road Fund from the development projects under buildout conditions. Budgetary variables and specific land use, housing, and demographic inputs provided the foundation for the analysis.

# **Professional Experience**

- Member, American Institute of Certified Planners
- Member, American Planning Association (Sacramento Division Director, Section Membership Director)

**City of Santa Rosa, Fiscal Impact Analysis.** Managed the analysis and presentation of the fiscal impacts from annexation of two redevelopment communities adjacent to the city. Tasks included providing an assessment of existing conditions, confirming land use values and market absorption rates, identifying infrastructure and service deficiencies, determining project area revenues and capital and operation and maintenance expenditures, and developing implementation strategies. Also managed the fiscal analysis of all unincorporated islands within the city's urban growth boundary.

**Community of Montecito, Fiscal Impact Analysis for Incorporation.** Prepared an initial fiscal impact analysis of potential incorporation of Montecito in Santa Barbara County. Gathered pertinent data from the County and LAFCo and evaluated potential cost and revenue transfer. Prepared preliminary 10-year financial forecast assuming incorporation.

**City of San Carlos, Climate Action Plan Fiscal Impacts.** Managed a qualitative analysis and quantitative cost figures associated with implementation of the municipal measures outlined in the Climate Action Plan, actions to mitigate greenhouse gas emissions in the city.

**City of Calabasas, Fiscal Impact Analysis.** Managed the preparation of a fiscal analysis of annexing a mixed-use subdivision into the city. Reviewed revenue sources and operations costs to determine financial feasibility. The fiscal analysis was prepared for inclusion in the LAFCo annexation application.

**City of Las Cruces, NM, Fiscal Impact Analysis.** The project involved a fiscal impact analysis for the annexation of developed and undeveloped commercial parcels on the southern borders of the city. Tasks included confirming land use values and market absorption, analysis of the city budget, and determining project area revenues and operations and maintenance expenditures. The impacts were calculated to determine the city's fiscal viability to support the annexation.

**City of Hayward, Fiscal Impact Analysis.** Managed a fiscal analysis for potential development options south of Highway 92. The fiscal impacts determined the City's cost to provide services and the new revenues that are expected to be generated from three distinct options, including mixes of residential, office, and neighborhood and regional retail.

**Butte County, Fiscal Impact Analysis.** Managed a fiscal analysis for development proposed by local developer interests. The fiscal impacts determined the County's and special districts' services cost and the new revenues that are expected to be generated over the 20-year period from residential, neighborhood retail, and industrial land uses.

**City of Lakeport**, **Fiscal Impact Analysis**. Managed a fiscal analysis for the annexations of a residential development and a commercial center. Because the land uses from these annexations contrasted with one another, the fiscal impacts determined the City's cost to provide services and the new revenues that are expected to be generated from these development types.

**Cities of Chico, Cloverdale, and Madera, and County of Mendocino**, **Fiscal Impact Analysis of General Plan Updates.** Prepared fiscal analyses for preferred land use alternatives and EIR alternatives for General Plan update. Prepared a jobs-to-housing balance report for Cloverdale that was incorporated into the fiscal feasibility.

Town of Hayden, AZ, Fiscal/Economic Impact Analysis. Prepared a fiscal/economic impact report that analyzed the financial impact on the town from major upgrades to its public infrastructure. A methodology was employed that focused on fiscal analysis and review of recent financial audits and budget documentation. An allocation of cost between essential general fund programs and special fund/enterprise funds was also made in a determination of the fiscal impacts. Findings and recommendations to increase the funding level for facility improvements was then made.

**El Dorado County**, **Oak Woodland Development Mitigation Fee.** Developed a mitigation fee to protect oak woodlands as part of a management plan and to meet compliance with General Plan policies. Analyzed and modeled pertinent data cost inputs including urban and agricultural land values, conservation easement values, habitat restoration, and management and monitoring activities. Provided research on economic impacts of oak woodland protection values.

**City of Jackson, Economic Analysis**. Managed a peer review of the market analysis and economic impacts from a new home improvement store entering a rural community. Analyzed key assumptions for revenue projections, market spending absorption, and likely impacts to local competitors.

**Sutter County, Municipal Service Review**. Managed the finance review component of the municipal service review. Analyzed the financial capacity and budget parameters of cities and special districts. Developed findings related to each agency's current financial condition and ability to fund capital facilities and operations and maintenance.

**City of Mercer Island, WA, Parks and Recreation Cost of Services Study.** Managed a comprehensive user fee study for the City's Parks and Recreation Department. Developed full City costs by recreation program and revenues by users (adult, youth, seniors, etc.) to determine cost recovery. Analyzed detailed participant, registration and course revenue data from CLASS software, and conducted a fee comparison with neighboring jurisdictions. Cost recovery policy recommendations were developed that are consistent with the City's current budget policies.

Amador County, Cost of Services Study. Managed a study to determine the County's cost of providing development-related services and updating the master fee schedule to reflect full cost recovery. The study resulted in more revenue generation for the county and less subsidies by the General Fund.

**City of Patterson, City of Willows, City of Ione, and City of Hughson, Cost of Services Study.** Managed a cost recovery study to ensure each city was charging appropriate fees to development applicants during the planning review phase. The updated fees captured full cost including direct staff labor and indirect city support costs.

**City of Pinole, Cost of Services Study.** Managed a study to determine the City's cost of providing development-related services, including planning, building, and engineering, and updating the master fee schedule to reflect full cost recovery. The study resulted in more revenue generation for the city and less subsidies by the General Fund.

**Solano County, Public Facilities Fee Study.** Managed a development fee study that updated the County's charges on new development to help fund related public infrastructure. A nexus report and capital improvement program were developed.

**City of Willows, Development Impact Fee Study.** Prepared a nexus analysis for updating the City's development impact fees. Reviewed future land uses, service standards, and demographic forecasts. Developed new fee categories for public infrastructure financing including public safety, wastewater, library, and transportation.

American Valley Community Services Authority, Consolidation Analysis. Managed an effort to study consolidation options for two utility special districts in Plumas County. Conducted interviews with board members, agency management staff, and LAFCo. Developed and analyzed five consolidation alternatives. Designed a strategic outline for implementing the preferred option.

San Bernardino Associated Governments, Cost Allocation Study. Managed the development of indirect labor cost rates for general and administrative cost allocations. The allocations are factored into the calculation of billable hourly rates that could be applied to government grants, fees, federal reimbursements, and other billings.

**Solano Transportation Authority, Transit Financial Analysis.** Conducted financial feasibility analysis of City of Benicia and City of Vallejo transit systems. In light of declining revenues and fuel cost increases, prepared reports validating budget assumptions and developed allocation of operating costs between routes.

**Solano Transportation Authority, Transit Consolidation Financial Analysis**. Prepared analyses of current financial and operating conditions of six county transit operators. Developed financial forecast and conducted financial feasibility analysis of various consolidation alternatives.

Humboldt County Association of Governments, Demand-Response Transit Consolidation. Managed a study evaluating consolidation alternatives for general public dial-a-ride in the greater Eureka area. Analyzed opportunities and constraints of six consolidation models within the context of existing public and nonprofit transit providers. Conducted extensive outreach including stakeholder interviews with transit management, public workshop, media releases, and interviews with local Native American tribes.

**Performance Audits.** Managed performance audits of transportation planning agencies and public transit operators as required by the state Transportation Development Act. Conducted stakeholder interviews and evaluated the efficiency and effectiveness of operations, maintenance and management. Developed findings and recommendations to improve future service.

**California Department of Transportation, Instructor.** Provided instruction to peer professionals on performance audits as required by the state Transportation Development Act. Conducted a series of workshops throughout California.

# Prior Experience

Arthur Bauer & Associates, Sacramento, Senior Associate. Provided infrastructure planning and funding, strategic planning, project management, information technology, financial analysis, performance auditing, and economic analyses. Developed a transportation mitigation fee manual, debt financing plans using revenue bonds to advance project construction, created detailed cash flow models of local, regional, state, and federal revenues for implementing regional transportation projects over a 30-year horizon, and evaluated project life-cycle costs and benefits of transit infrastructure to determine investment trade-offs.

# Tad Stearn Coastal Zone Specialist

Mr. Stearn is a principal with the firm and one of PMC's charter staff members. He manages PMC's Monterey office and is responsible for project management and business development in Northern California and the Central Coast region. Management duties include the oversight of PMC staff for all planning and environmental compliance projects, as well as hands-on project management and on-call consultation service for local clients. Mr. Stearn has over 20 years of professional planning experience, including the preparation of CEQA/NEPA compliance documents, review and processing of current planning applications, advance planning projects (general plans, general plan amendments, specific plans, and area/community plans), visual impact analyses, coastal permits and special projects.

# Education

BA, Environmental Studies | University of California, Santa Cruz

# **Relevant Project Experience**

**City of Capitola, Lent House Project EIR, Project Manager.** Evaluated the environmental issues associated with the demolition and rebuild of a potentially historic single-family residence. In addition to the residence's eligibility for the National and Historic Registers, the Lent House was identified as a local landmark due to its prominent location on a bluff-top overlooking Capitola Village. The EIR evaluated the environmental issues associated with the proposed demolition and rebuild, including potential impacts to aesthetic and visual resources, potential loss of archeological and historic resources, and land use issues within the context of the City, the Local Coastal Program, and California Coastal Act policies.

Fort Ord Reuse Authority, Beach Stormwater Outfall Removal Project, Project Manager. This multi-jurisdictional project involving a series of federal, state, and local permits involved the removal of four massive ocean outfall pipes on federal land to be deeded to the California Department of Parks and Recreation. In addition to preparing the CEQA/NEPA documentation (a joint Initial Study/Environmental Assessment), PMC outlined each permit required to remove the stormwater outfall pipes. PMC secured the Coastal Development Permit on behalf of FORA.

**City of Half Moon Bay, Church Street Subdivision**. Served as an extension of City staff to review a proposed subdivision and prepare the Initial Study/Mitigated Negative Declaration on a 5.8-acre parcel in the downtown area adjacent to Highway 1. The proposal included 20 residential units and up to 10,000 square feet of commercial space. The site was heavily constrained by the Pilarcitos Creek riparian area setback requirements. Key issues involved removal of a windrow of Monterey cypress trees, Highway 1 encroachment, Local Coastal Program consistency, and water quality assurances related to the creek.

# Professional Affiliations

- American Planning Association
- Association of Environmental Professionals

**City of Half Moon Bay, Agency Staffing Contract Manager**. Manages PMC's contract to provide qualified planning staff to process permits, review projects and provide assistance to the public. PMC has provided contract planning services to the City of Half Moon Bay periodically for several years.

**City of Hermosa Beach, General Plan and Local Coastal Plan**. Responsible for the Coastal Land Use Plan component of the comprehensive update to the city's General Plan.

Monterey County Housing and Redevelopment Office, Artichoke Avenue Initial Study, Project Manager. Oversaw the environmental review of this important County roadway project designed to improve safety conditions at the Highway 1/Highway 183 intersection in Castroville. The project involved several sensitive issues such as agricultural land conversion, wetlands, coastal zone policy consistency, and habitat restoration strategies.

**City of Seaside Comprehensive LCP Update, Project Director**. The update integrates the LCP by combining policies and development standards of the City that have been segmented throughout its current planning documents. Key planning goals of the City addressed by the update include improving community connectivity via the Monterey Bay Coastal bikeway/pedestrian trail, which accommodates an estimated 2 million users annually, and the preservation of the renowned scenic views of the Pacific Ocean viewable from the City's segment of the Monterey Bay Coastal bikeway/pedestrian trail. The update also incorporates key sea level rise adaptation, wetland conservation, and habitat restoration policies. In addition to updating the 1983 LCP document, PMC also completed the associated environmental review for the update.

**Monterey County, Castroville Community Plan.** EIR project manager for this large scale planning program in north Monterey County. The effort included planning and environmental review for new and intensified land uses in the community to support future projects and infrastructure needs. Coastal development issues were the central focus of this effort.

**City of Monterey, Local Coastal Program Implementation Plan**. Assisted City staff in preparing the City's implementation plan for three of the City's five coastal segments. The implementation plan is a geographically focused zoning document for those areas of the city within the Coastal Zone, which enables local permit authority for development within coastal areas.

**City of Monterey, Ocean Harbor House Seawall EIR, Project Manager.** The seawall project was designed to protect an existing condominium complex at Del Monte Beach. The property was protected by a temporary rock revetment and had been granted numerous extensions of its Coastal Development Permit. This EIR involved an extensive study of local coastal erosion processes to determine if the project, in the long term, would result in passive erosion and a "peninsula effect" as a result of the armoring. The project alternatives explored a creative option to remove the most seaward units and compensate homeowners for their removed or relocated homes.

**City of Monterey, Del Monte Lake Outfall Alternatives Study**. Prepared a study to evaluate various design alternatives for a stormwater outfall structure at Del Monte Beach, together with staff, C+D Engineers, and UCSC Coastal Geologist Dr. Gary Griggs. The study and implementation of a permanent design alternative was a permit condition imposed by the Coastal Commission.

Monterey County, Searock LLC, James House Coastal Access Tunnel. Prepared a comprehensive Initial Study/Mitigated Negative Declaration for a proposal to construct a tunneled stairway to a small rocky cove from a historic bluff-top residence located in Carmel Highlands. Primary issues involved the geology of the bedrock, stability of the historic structure, construction impacts to the rocky shoreline habitat, and consistency with the Local Coastal Program. Although the project was ultimately denied, the documentation included an extensive policy analysis comparing the project to each policy of the Local Coastal Program.

**City of Monterey, Ocean View Plaza EIR, Project Manager.** Oversaw the 3.5-acre mixeduse development on Cannery Row involving extensive historic resource protection, LCP consistency analysis, and a package desalination plant.

**City of Sand City, Contract Staff**. As the city's contracted planning consultants since the late 1990s, has prepared a number of Local Coastal Program (LCP) amendments and processed several coastal development permits through the Coastal Commission.

**County of San Luis Obispo Parks Department, Bob Jones Pathway EIR, Project Manager.** Oversaw this EIR evaluating the environmental consequences of constructing a 4-mile extension of the Bob Jones multi-use pathway from the Octagon Barn facility on South Higuera Street to Ontario Road. The pathway would generally follow San Luis Creek, parallel to US 101. Primary environmental issues included agricultural land conversion, riparian corridor impacts and multi-modal safety issues.

**City of Morro Bay, Former Texaco Sales Terminal Pipeline Removal, Project Manager**. Oversaw the preparation of an Initial Study/Mitigated Negative Declaration for a Coastal Development Permit and Grading Permit to allow the removal of existing facility piping and several concrete features from this site on North Main Street. The project allowed the proper decommissioning and removal of approximately 4,500 linear feet of underground pipeline and remnant materials, including contaminated soils. Primary issues were biological resources along Alva Paul Creek, disposal of hazardous materials, and noise. Lani Lott 4340 E. Indian School Rd., Ste 21-200 Phoenix, AZ 85018 602-840-2317 Lani@L-LConsulting.com www.L-LConsulting.com

#### STRENGTHS

Superior written and oral communication skills. Seasoned and energetic presenter, facilitator, trainer and teacher. Focused, collaborative team leader. Exceptional public speaking skills Highly effective at non-profit organization development and organizational administration. Gifted, well-trained and experienced in qualitative and quantitative data analysis. Mission-driven, collaborative, partnership-oriented team leader. Self-motivated Two decades working in non-profits, volunteer driven organizations.

Depth of experience and areas of expertise: Small business workshops and trainings. Advanced organization nonprofit training. Strategic planning. Work plan development facilitation. Non-profit organization structure. Fundraising and Funding Strategies Non Profit Board and Committee Development. Feasibility analyses. Event planning. Non-profit management. Fundraising and Funding Strategies. Volunteer development and management. Marketing. Office operations and administrative oversight. Highly proficient in Word, Excel, Power Point, Website and Social Media, SurveyMonkey and Constant Contact computer programs.

#### **PROFESSIONAL EXPERIENCE**

Jan. 2001 –	President, L.L. Consulting
Present	Phoenix, AZ

Ms. Lott has dedicated the decade working with nonprofits across the Southwest. Consulting services and technical assistance include conducting workshops, trainings and presentations, organizational formation and training, Main Street Four Point Approach® Program development and management, strategic planning and visioning, board, committee and staff development and training, fundraising and membership development, volunteer development and training, nonprofit structure assistance including 501 c3 filing, drafting and review of bylaws, polices and procedures development and nonprofit best practices.

Provides workshops and trainings, board and committee training, strategic and annual planning, board, local program assessments, fundraising and business development consulting services to the New Mexico Economic Development Department, New Mexico MainStreet, and communities throughout New Mexico.

Provided workshops and trainings, strategic and annual planning, board, committee and staff training, fundraising strategies, program assessments, resource team, public presentations on the value of the Main Street Four Point Approach® consulting services to the Arizona Commerce Authority, Arizona State Main Street and communities throughout Arizona.

Oversaw special initiatives of the Arizona State Main Street program including development of policy and procedures, New community application and process, coordination of \$80,000 RBE grant, development of annual awards program, and coordination of Main Street tracks for the Annual Governor's Rural Conference and the Arizona Historic Preservation Conference.

For over 15 years, Ms. Lott has been a senior consultant for three Small Business Development Centers in California including Shasta County, Greater Sacramento and Chico. Ms. Lott has assisted a variety of businesses with market research, customer satisfaction surveys, focus group interviews, business and marketing planning, image building techniques, storefront and interior assessments, using technology to build customer loyalty and implementation strategies.

#### Lani Lott Page 2

#### January 1996 – Senior Consultant, Burnes Consulting October 2001 Grass Valley, CA

Directed delivery of downtown revitalization technical assistance to downtown associations, neighborhood organizations, main street programs, nonprofit organizations and public agencies across the Nation. As lead consultant, provided strategic planning and board development training, assisted with launching three Community Economic Development programs utilizing the Main Street Four Point Approach®, worked with local municipalities and non profit organizations to strengthen their organizational structures including committee training, development of funding plans, public relations plans, bylaw and policy and procedure revisions, staff recruitment and coaching. Wrote and distributed press releases, marketing collateral and company newsletter. Provided project management including contract negotiation, monitoring invoicing, submitting reports and follow up with clients as needed throughout the entire contract period.

# June 1991 –Main Street Executive DirectorJanuary 1996Grass Valley Downtown Association, Main Street Program, Grass Valley, CA

Managed comprehensive downtown revitalization program funded through a BID and following the California Main Street Four Point Approach®. Coordinated work of 9-member board of directors and four standing committees. Developed and managed annual work program and budget. Managed a staff of three. Recruited, trained and managed over 200 community volunteers. Served as effective liaison between the Association and local, State and National agencies and organizations.

Established downtown business retention and recruitment program bringing the downtown vacancy rate from 65% to less than 2%. Provided technical assistance in business planning, marketing, and promotion to business and property owners. Acted as a liaison between the City planning and review process and the business and property owners.

Coordinated marketing, advertising, promotions and events for the downtown. Oversaw an annual calendar of events consisting of 12 closed street events, a 10-week downtown Farmer's Market, a four-week series of holiday events and programs, two fundraising events and a number of retail promotions. Ms. Lott was responsible for all events from inception to completion including budget development, coordination of volunteers, marketing efforts, fostering partnerships and collaborations, sponsorship development, on-site supervision and detailed evaluation of all aspects of EVERY event.

#### **EDUCATION**

1991

#### **Bachelor of Science in Public Administration**

California State University, Sacramento, CA

Concentration in parks and recreation – public administration and management. Course work in business management, project coordination, inter disciplinary approach to municipality based parks and recreation programs, large event management and program marketing and production.

Graduated Sum Cum Laude; Served as Vice President of Parks and Recreation State Association.

#### AFFLIATIONS Member of the California Downtown Association Member of the National Trust for Historic Preservation

### **KEITH E. KJELSTROM**

PO Box 518 Las Vegas, NM 87701 (505) 454-1187 keithkjelstrom@gmail.com August, 2014

**Keith Kjelstrom** provides consulting services in commercial district revitalization, economic development, land use planning, and strategic planning for local and state governments, businesses, and non-profit organizations. With 31 years of experience in economic development, he is a seasoned analyst, facilitator, presenter and trainer. He specializes in helping communities to harness the tools and techniques of business development, including market analysis, business strengthening, business recruitment, and project funding development. Keith served with California Main Street for 11 years, including 8 years as director. Early in his career, he was a local Main Street manager. He holds a master's degree in city planning from the Massachusetts Institute of Technology and a bachelor's degree in political economics from the University of California, Berkeley.

#### EXPERIENCE

Sept. 2000 – Present	<b>Principal, Keith Kjelstrom Consulting</b> Las Vegas, New Mexico
	Provide business development, market analysis, strategic planning, community process facilitation, and organizational development training and consulting services to various non-profit organizations and local and state governments.
	Provide board training, strategic planning, economic restructuring training, market analysis, business recruitment, and community-based real estate development consulting services to the New Mexico Economic Development Department, New Mexico MainStreet, and communities throughout New Mexico.
	Managed historic preservation and business development technical assistance services to commercial property owners in Las Vegas' historic core, supported by a grant from the United States Department of Agriculture.
	Prepared update of the New Mexico State Rail Plan for the Alliance for Transportation Research Institute at University of New Mexico and the New Mexico Department of Transportation.
	Facilitated community visioning, stakeholder and leadership workshops and composed Strategic Action Plan for Pasadena's Playhouse District Association.
	Served as director of planning and economic development for Reconnecting America, Las Vegas, New Mexico. Lead community visioning and planning process for a revitalization plan for the railroad / downtown district.
	Facilitated a series of community visioning and strategic planning workshops and prepared the revitalization plan for the West Washington Boulevard corridor, Culver City Redevelopment Agency, Culver City, CA.

Sept. 1992 – Feb. 2001	<b>Director, California Main Street</b> California Trade and Commerce Agency, Sacramento, CA
	Directed delivery of downtown revitalization technical assistance services to 39 California Main Street communities. Facilitated strong communications between network members. Lead work of consultants and four program staff. Developed and managed annual work program and budget.
	Built economic development partnerships with multiple stakeholder organizations. Developed innovative methods for attracting program resources. Secured corporate sponsorship and foundation support. Lead strategic planning effort to maximize partner groups' participation and achieve program's highest potential accomplishments and impact.
	In response to state budget crisis, sustained and expanded program with new application rounds. Launched <i>California Main Street Training Institute</i> and <i>Certified California Main Street Communities</i> program.
	Received the California Trade and Commerce Agency's <i>Gold Superior Accomplishment</i> <i>Award</i> . California Main Street received the 1999 <i>Ahwahnee Award of Honor</i> from the Local Government Commission, American Institute of Architects, California Council, and the California Chapter of the American Planning Association.
July 1989 – Sept. 1992	Associate State Coordinator, California Main Street California Department of Commerce, Sacramento, CA
	Designed and delivered technical assistance in downtown revitalization to 30 California Main Street communities. Trained local staff and boards of directors in organization, promotion, design and economic restructuring.
	Guided six-member selection committee and ten applicants through comprehensive application and evaluation process for selecting five new demonstration communities.
	Developed and produced numerous conferences and workshops. Conducted on-site training in market research, business retention and expansion, business recruitment, non-profit management, urban planning and design, historic preservation, public relations, marketing, special events and promotion.
May 1988 – July 1989	<b>Downtown Project Manager</b> Morgan Hill Downtown Revitalization Program, Morgan Hill, CA
	Managed comprehensive downtown revitalization program following the California Main Street approach. Coordinated work of 11-member board of directors and 4 standing committees. Recruited, trained and managed a corps of community volunteers. Served as effective liaison between city government and downtown business community.
	Conducted market research and analysis. Established downtown business retention and recruitment program. Provided technical assistance in business planning, marketing, promotion, finance, and regulatory / licensing compliance to business and property owners. Coordinated marketing, advertising, promotions and events for the downtown. Worked with property owners, developers and real estate brokers to market downtown as a dynamic location for business development and real estate investment.

2

Oct. 1985 – May 1988	Associate Planner / Economist Environmental Science Associates, Inc., San Francisco, CA
	Conducted fiscal, financial, market, and public services and infrastructure analyses of commercial, industrial, retail and residential projects. Prepared economic base, commercial activity, employment, population, labor market and land use studies of various communities.
	Interfaced with real estate developers and city officials. Assisted developers through city permitting processes. Developed firm's market potential for economic development consulting services. Served as deputy project manager for the environmental impact report for Mission Bay, a 300-acre mixed-use project in San Francisco.
May 1984 — March 1985	<b>Project Manager</b> Massachusetts Office of Real Property, Boston, MA
	Managed process for disposition of surplus state properties to ensure promotion of state and local economic development, environmental and social goals and policies. Coordinated participation of state agencies, legislators, local officials, community residents and private developers.
EDUCATION	
1984	Master in City Planning Massachusetts Institute of Technology
	Concentration in economic development. Course work in community economic development, urban economics, neighborhood planning, economic data analysis and real estate finance.
	Thesis under Professor Bennett Harrison, "Economic Redevelopment of the Boston State Hospital Site: Creating Jobs for Local Disadvantaged Residents."
1981	Bachelor of Arts in Political Economy of Industrial Societies University of California, Berkeley
	Concentration in urban economics, urban planning and policy-making. Internships with an Oakland social services agency and a San Francisco corporate responsibility research and advocacy group.

#### SPEAKING ENGAGEMENTS

American Planning Association Arizona Main Street, Arizona Department of Commerce Arizona Preservation Foundation California Downtown Association California Office of Historic Preservation **California Preservation Foundation** California Redevelopment Association California State University, Sacramento Colorado Community Revitalization Association International Council of Shopping Centers International Downtown Association League of California Cities Local Initiatives Support Corporation Main Street Arkansas Massachusetts Governor's Conference on Travel and Tourism Mississippi Main Street Association National Trust for Historic Preservation's National Main Street Center New Mexico Department of Finance and Administration, Local Government Division New Mexico Department of Transportation New Mexico Economic Development Department New Mexico Heritage Preservation Alliance New Mexico MainStreet San Diego Business Improvement District Council San Diego City College San Francisco State University San Jose State University University of California, Berkeley University of New Mexico University of New Mexico, Bureau of Business and Economic Research

Mike Singleton is the principal of KTU+A's Planning team. He specializes in the planning and design of integrated transit facilities, including pedestrian studies, trail studies, and public transportation. He is a frequent presenter at the local, and state level on the interface between walkability, smart growth and urban forestry issues. Mike has a clear understanding of the many elements required to actually achieve a "healthy" project.

# Greater North Park Urban Design Guidelines and Cluster Mobility Element for the Uptown Community Plan Update, San Diego, CA

Principal planner responsible for the identification of existing conditions, planning analysis and the development of strategies and design guidelines to implement the urban design vision. Recommendations included urban design and planning components that looked at the location of residential, retail and employment centers to encourage both a jobs and housing balance, as well as a customer and retail service balance all within walking distances. Specific recommendations included neighborhood urban design and circulation improvement studies for bike boulevards, pedestrian crossings, park facilities, trails and community gardens.

# Main Street Promenade, Lemon Grove, CA

Principal landscape architect for site plans and concept elements for the Main Street Promenade project. Efforts included collaboration with the civil engineer and public artist to create a sense of place for the Lemon Grove trolley area. The theme is based on capturing the history of the area, the energy of today and the promise of tomorrow through the site and streetscape design and selection of site furnishings. The project's primary goal is to encourage future adjacent smart growth by providing an environment where retail and public spaces help to support transit use, as well as social and physical activities associated with an urban park. A sustainability plaza, referred to as the "Full Cycle" plaza, discusses sustainable practices of smart growth, locally grown foods, active transportation, energy production, recycling and water conservation.

# Morena Boulevard Station Area Planning Study, San Diego, CA

Principal planner for a study to analyze existing conditions (including economic and traffic analyses), gather community input, develop land use scenarios, test concepts with City and community stakeholders, and develop recommendations to create Transit Oriented Development (TOD) land use patterns and circulation networks around two planned light rail stations. The recommendations were used to update the area's Community Plan.

# Holt Boulevard Complete Street Plan, Ontario, CA

Principal planner for a Complete Streets Strategic Plan for Holt Boulevard in the City of Ontario. This six-mile segment of a major arterial in the historic core of the city was analyzed for improved bike use, walking environments and transit supportive design. Alternative urban design and streetscape treatments were identified, along with a variety of stormwater runoff treatment options. Simulation and modeling tools were used to show the visual changes for the various alternatives.

# Armorlite Drive Smart Growth Plan, San Marcos, CA

Principal planner responsible for the preparation of conceptual plans and a SANDAG grant application for a Smart Growth Improvement Project Construction Grant. The project included the development of pedestrian and bike improvements as well as streetscape elements for a one-mile segment of an existing roadway in an industrial park. Future adjacent development plans include high density mixed uses to support the Sprinter Station. The project included a prototype cycle track along the length of the corridor, connecting Mission Sports Park with existing bike trails and the Inland Rail Trail.



# **EDUCATION**

 B.S. Landscape Architecture, California Polytechnic State University, San Luis Obispo, California, 1981

# REGISTRATION

- LEED AP
- AICP Certified Transportation Planner
- State of California Landscape Architect, LLA 2386
- County of San Diego Certified Environmental Consultant

# ORGANIZATIONS

- American Society of Landscape Architects
- American Planning Association
- Association of Pedestrian and Bicycle Professionals
- WalkSanDiego
- Women's Transportation Seminar
- Citizens Coordinate for Century 3

# COMMUNITY

- Cal Poly San Luis Obispo Landscape Architecture Department Advisory Committee
- City of San Diego Balboa Park Committee

# PRESENTATIONS

- Urban Land Institute Spring Meeting, Trails.Resorts – Making the Connection
- California Parks & Recreation Society, Find It, Frame It, Fund It, 2012

# WATRY DESIGN EXPERTISE

# Michelle Wendler, AIA Principal



Education Bachelor of Architecture California Polytechnic State University, San Luis Obispo, CA

**Registrations** Architect (#25066), CA (5/24/94)

#### Affiliations

American Institute of Architects International Parking Institute - Member of the Advisory Council & the Sustainability Committee California Public Parking Association

#### **Publications & Speeches**

Sustainable Parking Design and Management: A Practitioner's Handbook, 2014 Sustainability in Design & Construction of Parking Facilities, CPPA 2012 Parking: Your First Line of Customer Service in Mixed Use Stacking the Deck, International Parking Conference 2010 The Ins and Outs of Parking Design, Pacific Building and Trade Expo 2009 Changing Perception of Parking IPI Conference & SWPA 2009



years in

parking design February 23, 2015 City Council Meeting - Study Session Michelle, a Principal with Watry Design, Inc., has worked extensively with parking structure design, construction documents and construction administration since 1989. "Our goal is to make our clients look good. We take our clients' problems and issues as our own and we team with them to find the best possible solutions," says Michelle. In addition, she tirelessly strives to ensure that the firm's designs work within the context of their environment and are something that everyone can be proud of. Michelle has extensive experience working with municipalities to develop effective parking as evident from the relevant projects below. Michelle serves on the Advisory Council for the International Parking Institute and is an active participant in industry associations, a powerful speaker and compelling advocate for parking.

# **Relevant Projects**

Tustin Metrolink Station Parking Structure PMP, CA Vallejo PMP & Parking Studies, CA City of Santa Barbara Parking Operations Study, CA Capitola Village Parking Study, CA Covina Downtown Parking Structure II Study, Covina, CA San Mateo County Government Center Master Plan, CA Sonoma County Government Center Parking Site Analysis Study, CA City of Santa Cruz Parking Structure Feasibility Study, CA Roseville Downtown Parking Structure Study, CA Town of Truckee Parking Study, CA City of Menlo Park Parking Structure Feasibility Study, CA County and City of Napa Joint Parking Feasibility Study, CA City of San Jose San Jose Greyhound Parking Structure Feasibility Study, CA City of Chico Parking Structure Feasibility Study, CA City of San Mateo Parking Structure Feasibility Study, CA City of Brentwood Feasibility Study, CA Wailuku Parking Structure Feasibility Study, Maui, HI Town of Los Gatos Feasibility Study, CA Downtown Palo Alto Feasibility Study, CA City of Hayward Lot 2 Parking Structure Study, CA Palm Nipomo Parking Structure, San Luis Obispo, CA Covina Downtown Parking Structure, Covina, CA Covina Metrolink Parking Structure, CA SolTrans Vallejo Parking & Transit Hub, Vallejo, CA Santa Cruz Metro Pacific Station Transit Center, Santa Cruz, CA Walnut Creek Library Parking Structure, Walnut Creek, CA Santa Clara County Civic Center Parking Structure, San Jose, CA San Mateo County Government Center Parking Structure, Redwood City, CA Temecula Civic Center Parking Structure, Temecula, CA San Mateo Library Parking Structure, San Mateo, CA City of Redlands Parking Structure, CA Vallejo Station Parking Structure Ph A, CA City of Oceanside Transit Parking Structure, CA Palm and Morro Office & Parking Structure, San Luis Obispo, CA Napa 5th Street Parking Structure, Napa, CA City of Palo Alto Lots R & S/L Parking Structures, CA City of Fresno Convention Center Parking Structure, CA City of Riverside Parking Structure #6, CA City of San Rafael Parking Structure, CA

#### ZEKI KAYIRAN (PE)



#### **Professional Registration**

Registered Civil Engineer (California – 1978); C-29330

#### Education

Master of Science, Civil Engineering – California State University, Long Beach

Bachelor of Science, Civil Engineering – Robert College

Years of Experience: 40 Years with AKM: 24 Mr. Kayiran provides comprehensive technical and management expertise in the planning, design, and construction of a wide variety of water resources engineering projects. His background has a blend of consulting engineering and academic experience, which includes part-time instruction in fluid mechanics and hydraulic design at California State University, Long Beach and in water and wastewater system planning, and well and pump station design for UC Irvine's Senior Design Project class. Mr. Kayiran's experience includes the following:

# WATER MASTER PLANS

- Potable Water System Model for Irvine Ranch Water District
- Potable Water System Master Plan for the City of Camarillo
- Water Master Plan for the City of Monterey Park
- Water Master Plan Update for the City of Ontario
- Water Master Plan for the City of Seal Beach

• Water Distribution System Master Plan for the City of Port Hueneme

- Water Master Plan for the City of Manhattan Beach
- Water Master Plan for the City of Whittier
- Water Master Plan Update for the City of Arcadia
- Water Master Plan Update for the City of San Clemente
- Water Master Plan for the City of Inglewood
- Water Master Plan for the City of Corona
- Water Master Plan for the City of El Segundo
- Water Master Plan for the City of Glendora
- Water Master Plan for the City of Norwalk
- Water Master Plan for the City of San Juan Capistrano
- Water Master Plan for the South Montebello Irrigation District
- Water Master Plan for the Tri-Cities Municipal Water District
- Water Master Plan for the Montebello Land and Water Company
- Water Master Plan for the Irvine Ranch Water District

#### SEWER MASTER PLANS

- Sewer Master Plan for the City of Stanton
- Sewer Master Plan for the City of Ontario Old Model Colony (2)
- Waste Discharge Requirements Compliance for the City of Newport Beach (2)
- Sewer System Management Plan for the City of Norwalk
- Sewer System Management Plan for the Camarillo Sanitary District
- Waste Discharge Requirements Compliance for the Garden Grove Sanitary District (2)
- Sewer Master Plan for the City of Alhambra
- Sewer System Master Plan and Rate Study for the City of El Segundo
- Sewer System Management Plan and Rate Study for the City of Brea (2)
- Sewer Master Plan and Rate Study for the City of Fountain Valley
- Sewer Master Plan for the City of Ontario New Model Colony (2)
- Sewer System Management Plan for the City of Inglewood
- Sewer Master Plan and Rate Study for the City of Cypress (2)

- Sewer Master Plan and Sewer System Management Plan for the City of La Habra
- Sewer System Management Plan and Rate Study for the City of Seal Beach (2)
- Sewer Master Plan for the City of Palos Verdes Estates
- Sewer Master Plan for the City of Corona
- Sewer Master Plan for the City of Redondo Beach
- Sewer Master Plan for the City of Manhattan Beach

#### MASTER PLANS OF DRAINAGE

- Master Plan of Drainage for the City of Seal Beach (2)
- Etiwanda Area Master Plan of Drainage for the City of Rancho Cucamonga (2)
- Master Plan of Drainage for the City of Inglewood
- Master Plan of Drainage and Update for the City of Cypress
- Master Plan of Drainage for the City of Rancho Palos Verdes
- Master Plan of Drainage and Drainage Management Plan for the City of Palmdale
- Master Plan of Drainage for the City of Hermosa Beach
- Master Plan of Drainage for the City of Culver City
- Master Plan of Drainage for the City of Mission Viejo
- Phelan Area Master Plan of Drainage for the County of San Bernardino
- Deficiency Study for the County of Orange Flood Control District Regional Facilities
- Laguna Canyon Village Runoff Management Plan for the Irvine Company
- Bolsa Chica Channel Project Report for Orange County Public Works
- Imperial Channel Project Report for Orange County Public Works

# Appendix B – Contract Comments

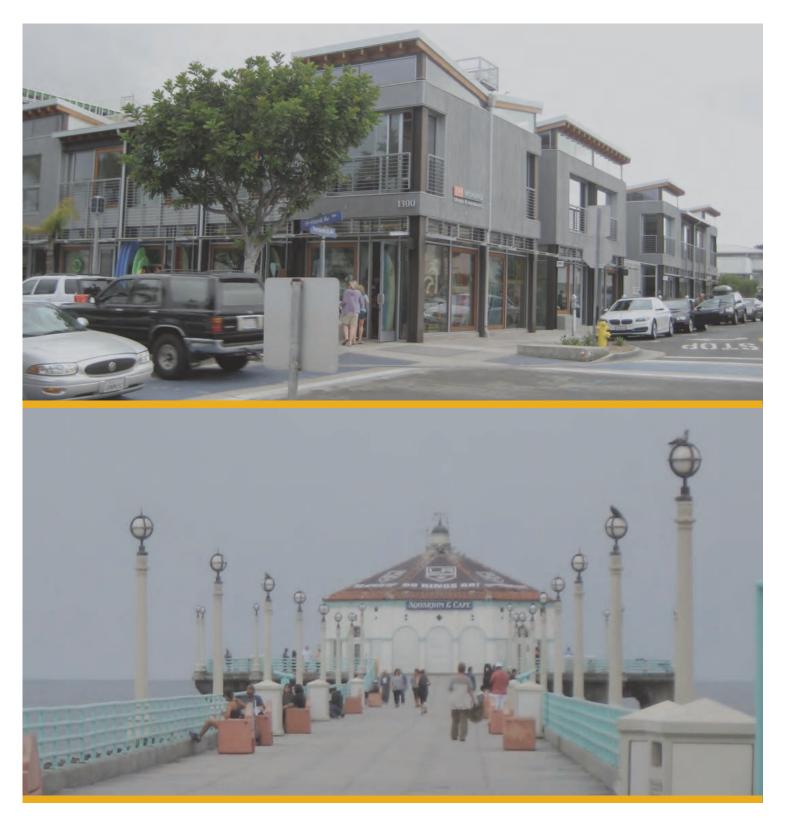


# **Contract Comments**

As permitted by the RFP instructions, PMC respectfully wishes to request consideration of the following comments to the City's standard contract template. These changes were approved by City Counsel for the Downtown Plan contract.

Section 12 (Insurance), Paragraph (g) 4 – PMC has carried for many years a \$50,000 deductible on our professional liability insurance, of which we request approval.

Section 16 (Information and Documents), Paragraph (c) – PMC produces various types of materials for specific projects and purposes. Should the County choose to use materials that were prepared for this project on another project, PMC cannot be responsible for any possible negative results. In other words, PMC cannot be held liable for future uses or misuses of deliverables because they are not prepared for all potential uses. Therefore we request that the following sentence be added to Paragraph (c): "Contractor shall not be held liable for any modification or re-use of City-owned Data for purposes outside the Data's original intent."



SUBMITTED TO:

**CITY CLERK'S OFFICE** 

1400 HIGHLAND AVENUE MANHATTAN BEACH, CA 90266 SUBMITTED BY:



3900 KILROY AIRPORT WAY, SUITE 120 LONG BEACH, CA 90806 PHONE: (562) 200-7165 (866) 828-6762 WWW.PMCWORLD.COM